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中船海洋与防务装备股份有限公司
CSSC OFFSHORE & MARINE ENGINEERING (GROUP) COMPANY LIMITED

(A joint stock limited liability company incorporated in the People's Republic of China)

(H Shares Stock Code: 00317)

POLL RESULTS OF THE THIRD EXTRAORDINARY GENERAL MEETING OF 2025; AND DISSOLUTION OF THE SUPERVISORY COMMITTEE AND RESIGNATION OF SUPERVISORS

The Board is pleased to announce that the Third EGM of 2025 was held on 21 August 2025 and the resolutions set out in the EGM Notice were duly passed by the Shareholders.

References are made to the notice (the "**EGM Notice**") and the circular (the "**Circular**") of CSSC Offshore & Marine Engineering (Group) Company Limited (the "**Company**") dated 31 July 2025 in relation to the third extraordinary general meeting of 2025 of the Company (the "**Third EGM of 2025**" or "**Meeting**"). Unless otherwise stated, capitalised terms used herein shall have the same meaning as those defined in the Circular.

The Board is pleased to announce that the Third EGM of 2025 was held at the conference room of the Company at 15th Floor, Marine Tower, No. 137 Gexin Road, Haizhu District, Guangzhou, the PRC at 10:00 a.m. on 21 August 2025. The resolutions set out in the EGM Notice were duly passed by way of poll by the attending Shareholders and proxies.

The Third EGM of 2025 was convened by the Board. In accordance with the relevant provisions of the articles of association of the Company (the "**Articles of Association**"), the Meeting was presided over by Mr. Chen Liping, the executive Director and the general manager of the Company, upon the joint election by more than half of the Directors of the Company. The convening, summoning and the voting method of the Third EGM of 2025 were in compliance with the requirements of the Company Law of the People's Republic of China (the "**Company Law**"), the Hong Kong Listing Rules and the Articles of Association.

There are 8 incumbent Directors of the Company, 7 of whom attended the Meeting. Mr. Gu Yuan, a non-executive Director, was unable to attend the Meeting due to work reasons;

There are 4 incumbent supervisors (the "**Supervisor(s)**") of the Company, 3 of whom attended the Meeting. Mr. Zhang Xinglin, an employee representative Supervisor, was unable to attend the Meeting due to work reasons;

Mr. Li Zhidong, the secretary to the Board, attended the Meeting, and Mr. Luo Bing, the candidate for executive Director, attended the Meeting.

Some of the Company's Directors attended the Meeting by way of video conference.

VOTING RESULTS AT THE THIRD EGM OF 2025

Attendance at the Third EGM of 2025

A total of 676 Shareholders and their proxies, representing 809,096,568 Shares, attended the Third EGM of 2025 in person and by way of online voting, details of which are set out below:

1. Number of Shareholders and proxies attending the Meeting (persons)	676
Of which: Number of holders of A Shares	675
Number of holders of overseas listed foreign Shares (H Shares)	1
2. Total number of Shares carrying voting rights held by the Shareholders attending the Meeting (Shares)	809,096,568
Of which: Total number of Shares held by holders of A Shares	486,291,678
Total number of Shares held by holders of overseas listed foreign Shares (H Shares)	322,804,890
3. Number of Shares carrying voting rights held by the Shareholders attending the Meeting as a percentage of the total number of Shares carrying voting rights (%)	57.24
Of which: Percentage of Shares held by holders of A Shares as a percentage of the total number of Shares (%)	34.40
Percentage of the Shares held by holders of overseas listed foreign Shares as a percentage of the total number of Shares (%)	22.84

As at the date of the Third EGM of 2025, the total number of the issued Shares was 1,413,506,378 Shares, being the total number of Shares entitling the holders thereof to attend the Third EGM of 2025 and vote for or against or abstain from voting on the resolutions at the Third EGM of 2025. As at the date of the Third EGM of 2025, (i) no Shareholders had stated their intention in the Circular to vote against or abstain from voting on the resolutions at the Third EGM of 2025; (ii) none of the Shares entitling the holders to attend but abstain from voting in favour pursuant to Rule 13.40 of the Hong Kong Listing Rules; (iii) no Shareholder was required to abstain from voting on the resolutions proposed at the Third EGM of 2025; and (iv) there was no restriction on any Shareholders to cast votes on the resolutions.

Consideration on the resolutions at the Third EGM of 2025

As considered by Shareholders and their respective proxies attending the Third EGM of 2025, relevant resolutions were voted by way of a combination of on-site voting and online voting.

The voting results of the Third EGM of 2025 were set out as follows:

Resolution No.	Details of resolutions	Type of votes	For		Against		Abstain		Whether or not passed
			Number	%	Number	%	Number	%	
Special Resolutions									
1	To consider and approve the resolution on proposed amendments to the Articles of Association	A Shareholders	486,046,068	99.9495	158,410	0.0326	87,200	0.0179	Passed
		H Shareholders	322,804,890	100	–	–	–	–	
		All Shareholders	808,850,958	99.9696	158,410	0.0196	87,200	0.0108	
2	To consider and approve the resolution on proposed amendments to the Company's Rules for Proceedings of General Meetings of the Shareholders	A Shareholders	486,039,068	99.9480	165,210	0.0340	87,400	0.0180	Passed
		H Shareholders	322,804,890	100	–	–	–	–	
		All Shareholders	808,843,958	99.9688	165,210	0.0204	87,400	0.0108	
3	To consider and approve the resolution on proposed amendments to the Company's Rules for Proceedings of the Board of Directors	A Shareholders	486,034,568	99.9471	167,510	0.0345	89,600	0.0184	Passed
		H Shareholders	322,804,890	100	–	–	–	–	
		All Shareholders	808,839,458	99.9682	167,510	0.0207	89,600	0.0111	
4	To consider and approve the resolution on proposed dissolution of the Supervisory Committee of the Company and abolishment of the Rules for Proceedings of the Supervisory Committee	A Shareholders	485,975,148	99.9349	228,610	0.0470	87,920	0.0181	Passed
		H Shareholders	322,804,890	100	–	–	–	–	
		All Shareholders	808,780,038	99.9609	228,610	0.0282	87,920	0.0109	

Resolution No.	**Ordinary resolutions adopting cumulative voting**	**Number**	**As a proportion of the effective voting rights present at the Meeting (%)**	**Whether or not passed**
5.00	To consider and approve the resolution on the election of a Director of the Company			
5.01	To consider and approve the resolution on the election of Mr. Luo Bing as an executive Director of the Company	807,272,003	99.7745	Passed

In accordance with the relevant provisions of the Company Law and the Articles of Association, the above special resolutions No.1 to No.4 were duly passed by more than two-thirds of the total number of Shares carrying voting rights held by Shareholders attending in person or by proxy at the Third EGM of 2025.

Cumulative voting system was applicable to the resolution numbered 5.01. The candidate for executive Director is elected when the number of votes in favour obtained by such candidate exceeds half of the total number of Shares with voting rights held by the Shareholders attending the Third EGM of 2025. As more than half of the votes were cast in favour of the resolution numbered 5.01, it was duly passed as an ordinary resolution.

SCRUTINEERS

Ms. Li Jiaying of ShineWing Certified Public Accountants LLP, the auditor of the Company; Mr. Xu Tao, the Shareholder representative of the Company, Ms. Qin Tao, the Shareholder authorised representative; and Ms. Chen Shu, the Supervisor, acted as the scrutineers at the Meeting for the purpose of vote-taking.

WITNESS OF LAWYERS

The Third EGM of 2025 was attended and witnessed by Mr. Su Yuhong and Ms. Xu Lin, lawyers of Beijing Yingke Law Firm Guangzhou Office who had issued the legal opinion. The witnessing lawyers were of the view that: the convening and summoning procedures, the qualifications of the convener and the persons attending the Meeting, and the voting process of the Third EGM of 2025 were in compliance with the requirements of the relevant laws, regulations, regulatory documents and the Articles of Association. The voting results were lawful and valid.

DISSOLUTION OF THE SUPERVISORY COMMITTEE AND RESIGNATION OF SUPERVISORS

The Board announces that, considering that the dissolution of the Supervisory Committee was contained in the resolution on proposed amendments to the Articles of Association as set out in the Circular, pursuant to which, upon the approval by the Shareholders at the Third EGM of 2025 in respect of the proposed amendments to the Articles of Association, the Supervisory Committee will be dissolved with effect from 21 August 2025. Each of the Supervisors resigns as a Supervisor with effect from 21 August 2025.

The Board would like to express its sincere gratitude to each of the Supervisors for their valuable contributions to the Company during their tenures of office.

APPOINTMENT OF AN EXECUTIVE DIRECTOR

The Board announces that Mr. Luo Bing has been appointed as an executive Director of the eleventh session of the Board and a member of the strategy committee of the Board with effect from the conclusion of the Third EGM of 2025 till the expiry of the eleventh session of the Board. For the biographical details of Mr. Luo, please refer to the Circular. As of the date of this announcement, such information remains unchanged.

By order of the Board
CSSC Offshore & Marine Engineering (Group) Company Limited
Li Zhidong
Company Secretary

Guangzhou, 21 August 2025

The Board of the Company comprises nine Directors, namely executive Directors Mr. Luo Bing and Mr. Chen Liping; non-executive Directors Mr. Gu Yuan, Mr. Ren Kaijiang and Mr. Yin Lu; and independent non-executive Directors Mr. Lin Bin, Mr. Nie Wei, Mr. Li Zhijian and Ms. Xie Xin.