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ESPRIT HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

Stock Code: 00330

(1) POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 21 AUGUST 2025; (2) CAPITAL REORGANISATION BECOMING EFFECTIVE ON 25 AUGUST 2025; (3) CHANGE IN BOARD LOT SIZE; AND (4) ADJUSTMENTS TO THE OUTSTANDING SHARE OPTIONS

Reference is made to the circular (the "**Circular**") of Esprit Holdings Limited (the "**Company**") dated 5 August 2025 in relation to the proposed capital reorganisation and change in board lot size and the notice of special general meeting. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE SGM

The Board is pleased to announce that the proposed special resolution (the "**Special Resolution**") as set out in the notice of the SGM was duly passed by the Shareholders by way of poll at the SGM held on 21 August 2025.

The poll results of the Special Resolution proposed at the SGM are as follows:

Special Resolution	Number of votes (%)		Total number of votes cast (%)
	For	Against	
To approve the Capital Reorganisation and the transactions contemplated thereunder	1,744,680,888 (99.96%)	671,250 (0.04%)	1,745,352,138 (100%)
As more than 75% of the votes were cast in favour of this resolution, the resolution was duly passed as a Special Resolution.			

As at the date of the SGM, the total number of issued Shares was 2,830,817,343 Shares, which was the total number of Shares entitling the Shareholders to attend and vote for or against the Special Resolution proposed at the SGM. There was no Share actually voted but excluded from calculating the poll results of the proposed Special Resolution.

There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the Special Resolution proposed at the SGM as set out in Rule 13.40 of the Listing Rules and there were no Shareholders required to abstain from voting at the SGM under the Listing Rules. There was no party who had stated in the Circular the intention to vote against or abstain from voting on the Special Resolution proposed at the SGM.

Tricor Secretaries Limited, the Company's branch share registrar in Hong Kong, was appointed as the scrutineer for the vote-taking at the SGM.

All Directors attended the SGM either in person or by electronic means.

CAPITAL REORGANISATION BECOMING EFFECTIVE ON 25 AUGUST 2025

The Board is pleased to announce that approval has been granted by the Listing Committee for the listing of, and permission to deal in, the New Shares. As all the conditions of the Capital Reorganisation have been fulfilled, the Capital Reorganisation will become effective on Monday, 25 August 2025. Dealings in the New Shares will commence at 9:00 a.m. on Monday, 25 August 2025.

Please refer to the Circular and the expected timetable therein for further details including the trading arrangement, the arrangement for free exchange of share certificates and matching services for odd lots in connection with the Capital Reorganisation. The Shareholders should note that, upon the Capital Reorganisation becoming effective, the new share certificates for the New Shares will be issued in blue colour in order to distinguish them from the share certificates for the Existing Shares which are in green colour.

CHANGE IN BOARD LOT SIZE

As a result of the Capital Reorganisation becoming effective, the Change in Board Lot Size will come into effect on Monday, 8 September 2025. The board lot size of the Shares for trading on the Stock Exchange will be changed from 2,500 Existing Shares to 10,000 New Shares. The original counter for trading in the New Shares in the new board lot size of 10,000 New Shares will re-open at 9:00 a.m. on Monday, 8 September 2025. For details of the trading arrangement, please refer to the Circular and the expected timetable therein.

ADJUSTMENTS TO THE OUTSTANDING SHARE OPTIONS

As at the date of this announcement, there are a total of 7,047,011 outstanding Share Options granted under the Share Option Schemes entitling the holders thereof to subscribe for up to an aggregate of 7,047,011 Existing Shares.

As a result of the Capital Reorganisation becoming effective, the exercise prices of the outstanding Share Options and the number of New Shares to be issued upon exercise of the outstanding Share Options will be adjusted in accordance with the terms of the Share Option Schemes in the following manner:

	Before adjustment		**After adjustment**	
Date of grant	**Exercise price per outstanding Share Option granted**	**Number of Existing Shares to be allotted and issued upon full exercise of the outstanding Share Options granted**	**Exercise price per outstanding Share Option granted**	**Number of New Shares to be allotted and issued upon full exercise of the outstanding Share Options granted**
13 October 2015	HK$6.23	578,486	HK$62.3	57,849
31 October 2016	HK$6.53	841,434	HK$65.3	84,143
7 November 2017	HK$4.42	683,666	HK$44.2	68,367
25 June 2018	HK$2.53	946,613	HK$25.3	94,661
28 September 2018	HK$1.79	2,629,481	HK$17.9	262,948
10 December 2019	HK$1.53	1,367,331	HK$15.3	136,733
	Total:	**7,047,011**	**Total:**	**704,701**

The aforesaid adjustments in relation to the outstanding Share Options will come into effect on Monday, 25 August 2025, being the effective date of the Capital Reorganisation. Save for the above adjustments, all other terms and conditions of the outstanding Share Options remain unchanged.

The auditor of the Company, Crowe (HK) CPA Limited, has confirmed to the Directors in writing that the adjustments made to the exercise prices of the outstanding Share Options and the number of New Shares to be issued upon exercise of the outstanding Share Options are in accordance with (i) the terms of the Share Option Schemes; (ii) Rule 17.03(13) of the Listing Rules and the note thereto; and (iii) the Supplementary Guidance on MB Rule 17.03(13) / GEM Rule 23.03(13) and

the Note to the Rule set out in Appendix 1 to the Frequently Asked Questions FAQ13 — No.1-20 issued by the Stock Exchange in November 2020 and last updated in June 2024.

By Order of the Board
Esprit Holdings Limited
CHIU Christin Su Yi
Chairperson

Hong Kong, 21 August 2025

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:
Ms. CHIU Christin Su Yi
Mr. PAK William Eui Won
Mr. WRIGHT Bradley Stephen

Independent Non-Executive Directors:
Ms. LIU Hang-so
Ms. LIU Tsui Fong
Mr. LO Kin Ching Joseph
Mr. YU Chung Leung