NORTH MINING SHARES COMPANY LIMITED
北方礦業股份有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 433)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO POSITIVE PROFIT ALERT

Reference is made to the announcement of North Mining Shares Company Limited (the "**Company**", together with its subsidiaries, the "**Group**") dated 20 August 2025, in relation to the inside information announcement positive profit alert (the "**Announcement**"). Unless otherwise defined, capitalized terms used in this supplemental announcement shall have the same meanings as those defined in the Announcement.

NET PROFIT FOR THE PERIOD ENDED 30 JUNE 2025

The Group is expected to record an unaudited net profit attributable to shareholders of the Company of approximately HK$70 million for the Period, as compared to the unaudited net loss attributable to shareholders of the Company of approximately HK$59 million for the six months ended 30 June 2024.

Shareholders and potential investors of the Company should exercise caution when dealing in the securities of the Company.

By Order of the Board
NORTH MINING SHARES COMPANY LIMITED
Yang Ying Min
Chairman

Hong Kong, 22 August 2025

As at the date of this announcement, the Board of the Company comprises Mr. Yang Ying Min, Mr. Qian Yi Dong, Mr. Huang Zhidan, Mr. Shen Jian and Ms. Qian Si Qun as Executive Directors; and Mr. Shek Man Ho, Mr. Shen Ming Jie and Mr. Feng Jia Wei as Independent Non-executive Directors.