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瑋俊生物科技有限公司

Wai Chun Bio-Technology Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 660)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT an extraordinary general meeting (the "**Meeting**") of Wai Chun Bio-Technology Limited (the "**Company**") will be held at Rooms 4001-02, 40/F., China Resources Building, 26 Harbour Road, Wan Chai, Hong Kong on Wednesday, 17 September 2025 at 3:00 p.m. to consider and, if thought fit, pass (with or without modification) the following resolutions as ordinary resolutions:

ORDINARY RESOLUTION

1. "**THAT** subject to and conditional upon (i) the granting of approval by the Listing Committee of The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") for the listing of, and permission to deal in the New Convertible Bonds Conversion Shares to be allotted and issued upon exercise of the conversion rights attaching to the New Convertible Bond; (ii) the Grand Court of the Cayman Islands (the "**Grand Court**") granting an order confirming the Capital Reduction; (iii) compliance with any terms and conditions which the Grand Court may impose in relation to the Capital Reduction; and (iv) registration by the Registrar of Companies in the Cayman Islands of a copy of the order of the Grand Court confirming the Capital Reduction and the minute approved by the Grand Court containing the particulars required under the Companies Act, with effect from the second business day immediately following the day of passing of this resolution or such later date when the aforementioned conditions are satisfied:

   (a) the conditional subscription agreement dated 14 April 2025 as amended by the supplemental agreements dated 15 May 2025 and 20 August 2025 (the "**Subscription Agreement**") entered into between the Company and Mr. Lam Ching Kui in respect of the issue of convertible bonds in an aggregate principal amount of HK$15,000,000 (the "**New Convertible Bonds**") upon and subject to the terms and conditions as set out therein and all the transactions contemplated thereunder be and are hereby approved, confirmed and ratified;

(b) the issue of the New Convertible Bonds by the Company in accordance with the terms and conditions of the Subscription Agreement be and is hereby approved;

(c) the allotment and issue of new ordinary shares of HK$0.07 each in the share capital of the Company (the "**New Convertible Bonds Conversion Shares**") which may fall to be allotted and issued upon the exercise of the conversion rights attaching to the New Convertible Bonds in accordance with the terms and conditions thereof be and are hereby approved;

(d) conditional upon, among others, the Listing Committee of the Stock Exchange granting the listing of, and permission to deal in, the New Convertible Bonds Conversion Shares, the specific mandate to the Directors to exercise the powers of the Company for the allotment and issue of the New Convertible Bonds Conversion Shares in accordance with the terms and conditions of the New Convertible Bonds be and is hereby approved; and

(e) any one or more Directors be and are hereby authorised to do all such things and acts as he/she/they may in his/her/their discretion consider necessary, desirable or expedient, for the purposes of or in connection with the implementation of the Subscription Agreement and all the transactions contemplated thereunder, including but not limited to the execution of all such documents under seal where applicable, as he/she/they considers necessary or expedient in his/her/their opinion to implement and/or give effect to the issue of the New Convertible Bonds and the allotment and issue of the New Convertible Bonds Conversion Shares which may fall to be allotted and issued upon exercise of the conversion rights attaching to the New Convertible Bonds."

On behalf of the Board
Wai Chun Bio-Technology Limited
Lam Ka Chun
Chairman and Chief Executive Officer

Hong Kong, 25 August 2025

Registered office:
P.O. Box 31119
Grand Pavilion Hibiscus Bay
802 West Bay Road
Grand Cayman KY1-1205 Cayman Islands

Head office and principal place of business in Hong Kong:
Rooms 4001-02, 40/F
China Resources Building
26 Harbour Road
Wan Chai
Hong Kong

Notes:

1. A member entitled to attend and vote at the Meeting is entitled to appoint one or more proxies to attend and on a poll vote instead of him. A proxy need not be a member of the Company.

2. In order to be valid, a form of proxy and the power of attorney or other authority (if any) under which it is signed, or a notarially certified copy of such power of authority, must be deposited at the Company's Hong Kong Share Registrar, Union Registrars Limited at Suites 3301−04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong, not less than 48 hours before the time fixed for holding the Meeting (i.e. not later than 3:00 p.m. on Monday, 15 September 2025 (Hong Kong time)) or any adjourned meeting thereof. Completion and return of the form of proxy will not preclude any member from attending and voting in person at the Meeting or any adjourned meeting thereof should he so wishes.

3. In case of joint shareholdings, the vote of the senior joint shareholder who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the votes of the other joint shareholder(s) and for this purposes seniority will be determined by the order in which the names stand in the register of members of the Company in respect of the joint shareholding.

4. The register of members of the Company will be closed from Friday, 12 September 2025 to Wednesday, 17 September 2025 (both days inclusive), during which period no transfer of shares of the Company will be registered. In order to qualify for attending and voting at the Meeting (or any adjournment thereof), all transfers of shares of the Company accompanied by the relevant share certificates(s) must be lodged with the Company's share registrar in Hong Kong at the above address by no later than 4:00 p.m. on Thursday, 11 September 2025.

5. In case a Typhoon Signal No. 8 (or above) or a Black Rainstorm Warning Signal or "extreme conditions after super typhoons" announced by the Hong Kong Government is/are in force but lowered before noon on Wednesday, 17 September 2025, the Meeting will be held as scheduled at 3:00 p.m. on the same day at the same venue; or a Typhoon Signal No. 8 (or above) or a Black Rainstorm Warning Signal or "extreme conditions after super typhoons" announced by the Hong Kong Government is/are in force any time after noon on Wednesday, 17 September 2025, the Meeting will be adjourned to another appropriate date and time at the same venue to be announced by the Company.

6. As at the date of this notice, the board of directors of the Company consists of one executive director, namely Mr. Lam Ka Chun and three independent non-executive directors, namely Mr. Wang Ziniu, Ms. Xu Huiling and Mr. Wong Po Keung.