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INTRON TECHNOLOGY HOLDINGS LIMITED

英恒科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1760)

ANNOUNCEMENT PURSUANT TO RULE 13.18 OF THE LISTING RULES

This announcement is made by Intron Technology Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

On 22 August 2025, the Company as borrower, and Intron Technology (China) Limited (the "**Guarantor**"), a direct wholly-owned subsidiary of the Company as guarantor, entered into a facility agreement (the "**Facility Agreement**") with a syndicate of banks as lenders (collectively referred to as the "**Lenders**") comprised of, among others, Hang Seng Bank Limited as an agent, mandated lead arranger and bookrunner for a syndicated loan in the total principal amount of US$90,000,000, with an accordion option to increase the aggregate principal amount to not exceeding US$120,000,000 (the "**Facility**") subject to the terms and conditions of the Facility Agreement. The Facility has a final repayment date falling 36 months from the first drawdown date. The purposes of the Facility are to (i) fully refinance the existing syndicated loan of the Group which shall be repayable by March 2026, as disclosed in the announcement of the Company dated 14 February 2023, and (ii) finance the general working capital requirements of the Group.

As at the date of this announcement, Mr. Luk Wing Ming and Mr. Chan Cheung Ngai (the "**Ultimate Controlling Shareholders**") collectively hold approximately 66.09% of the issued share capital of the Company. Pursuant to the Facility Agreement, if the Ultimate Controlling Shareholders collectively do not or cease to (a) own beneficially, directly or indirectly, at least 51% of all the ordinary voting shares (which are free from any security) in the Company or the Guarantor or (b) control the Company or the Guarantor; the Lenders would be entitled to cancel the available commitment under the Facility and to declare that all amounts outstanding (including the loans and interest accrued) under the Facility Agreement shall immediately become due and payable.

The Company will comply with the continuing disclosure requirements pursuant to Rule 13.21 of the Listing Rules for so long as circumstances giving rise to the above obligations continue to exist.

By order of the Board
INTRON TECHNOLOGY HOLDINGS LIMITED
LUK WING MING
Chairman and executive Director

Hong Kong, 22 August 2025

As at the date of this announcement, the executive Directors are Mr. Luk Wing Ming, Mr. Chan Cheung Ngai, Mr. Chan Ming and Mr. Ng Ming Chee; and the independent non-executive Directors are Mr. Jiang Yongwei, Mr. Tsui Yung Kwok and Ms. Han Shuting.