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Virtual Mind Holding Company Limited
天機控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1520)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2024

Reference is made to the annual report of Virtual Mind Holding Company Limited (the "**Company**") for the year ended 31 December 2024 published on 30 April 2025 (the "**Annual Report**"). Unless otherwise stated, capitalized terms used herein shall have the same meanings as defined in the Annual Report.

The Board would like to provide further information pursuant to Rule 17.07 of the Listing Rules in relation to the 2013 Share Option Scheme under the section headed "Share Schemes" on pages 106 to 118 of the Annual Report and note 36 to the consolidated financial statements therein, as below:

On 19 April 2022, 17,900,000 share options were granted to Mr. Tang Hongjing, a consultant of the Group, and Elite Art Innovation Limited, a service provider of the Group, respectively under the 2013 Share Option Scheme. The respective number of share options were adjusted to 4,475,000 for the effect of share consolidation of every four issued and unissued shares with par value of HK$0.01 each into one consolidated share with par value of HK$0.04 each which became effective from 20 November 2024. Each of the above 4,475,000 share options represent approximately 0.67% of the shares of the Company in issue as at 31 December 2024.

Save for Mr. Tang Hongjing and Elite Art Innovation Limited, the Company did not grant any share options or award shares to any other consultant or service provider under any share schemes of the Company.

Save as disclosed above, all other information set out in the Annual Report remains unchanged.

By order of the Board
Virtual Mind Holding Company Limited
Mei Weiyi
Chairman and Executive Director

Hong Kong, 22 August 2025

As at the date of this announcement, the executive Directors are Mr. Mei Weiyi, Mr. Li Yang, Ms. Tin Yat Yu Carol and Mr. Wong Wai Kai Richard; and the independent non-executive Directors are Mr. Tang Shu Pui Simon, Mr. Hon Ming Sang and Ms. Yeung Riviera.