Minerva Group Holding Limited
贏集團控股有限公司*
(Incorporated in Bermuda with limited liability)
(Stock code: 397)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE PROFIT WARNING ANNOUNCEMENT FOR THE SIX MONTHS ENDED 30 JUNE 2025

This announcement is made by Minerva Group Holding Limited ("**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited ("**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the profit warning announcement of the Group for the six months ended 30 June 2025 ("**Profit Warning**") dated 25 July 2025. Unless otherwise defined herein, capitalised terms herein shall have the same meanings as those defined in the Profit Warning.

The board of directors (the "**Board**") of the Company wishes to inform shareholders of the Company (the "**Shareholders**") and potential investors that based on the preliminary assessment of the latest available unaudited consolidated management accounts of the Group, including (i) the loss on fair value changes of financial assets at FVTPL of approximately HK$27 million; and (ii) expected credit loss on loan and interest receivables of approximately HK$20 million, the Group expects to record a consolidated net loss of not less than approximately HK$37 million for the IR2025.

* *For identification purpose only*

The Group is still in the process of finalising its consolidated financial information for the IR2025. The information contained in this announcement is only based on a preliminary assessment made by the Board with reference to the information currently available, which has not been reviewed by the audit committee of the Board or the auditors of the Company and may be subject to change. Such information may also be subject to adjustment after further review and finalisation of the consolidated financial information for the IR2025. The Shareholders and potential investors of the Company are advised to refer to the details of the Company's announcement of its results for the IR2025 to be published in or around late August 2025.

The Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Minerva Group Holding Limited
Li Wing Cheong
Chairman

Hong Kong, 22 August 2025

As at the date of this announcement, the executive Directors are Mr. Li Wing Cheong and Mr. Tong Hin Jo; and the independent non-executive Directors are Ms. Chan Lai Ping, Ms. Tam Mei Chu and Mr. Ho Yuen Tung.