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中國智能科技有限公司
CHINA IN-TECH LIMITED
(incorporated in the Cayman Islands with limited liability)
(Stock Code: 00464)

VOLUNTARY ANNOUNCEMENT MEMORANDUM OF UNDERSTANDING IN RELATION TO THE POSSIBLE INVESTMENT

This announcement is made by China In-Tech Limited (the "**Company**", together with its subsidiaries, the "**Group**") on a voluntary basis. The purpose of this announcement is to keep the shareholders and potential investors of the Company informed of the latest business development of the Group.

The board (the "**Board**") of directors (the "**Directors**") of the Company is pleased to announce that on 22 August 2025 (after trading hours), the Company as potential subscriber, entered into a non-legally binding memorandum of understanding (the "**MOU**") with D&K Asset Management (HK) Limited (the "**Target Company**") in relation to the possible subscription of up to 30% of the enlarged issued share capital of the Target Company (the "**Possible Investment**"). To the best of knowledge, information and belief of the Directors, having made all reasonable enquiries, the Target Company and its ultimate beneficial owner are third parties independent of the Company and its connected persons.

The consideration and other terms for the Possible Investment will be subject to further negotiation between the parties to the MOU. The Target Company is an investment holding company incorporated in Hong Kong which, through its wholly-owned subsidiary, primarily provides users with virtual digital product trading services. Its indirect wholly-owned subsidiary is a company that sells online virtual digital top-up products through its e-commerce platform and provides sales and recharge services for such products. The Company will conduct further due diligence on the Target Company and ensure its compliance with all relevant laws and regulations before proceeding with the Possible Investment.

GENERAL

As at the date of this announcement, the terms and conditions of the Possible Investment are still

being negotiated and no legally binding agreement has been entered into. The Possible Investment, if materialises, may constitute a notifiable transaction of the Company under Chapter 14 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

Further announcement(s) will be made by the Company as and when appropriate in accordance with the Listing Rules.

As the Possible Investment may or may not proceed, shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.

By order of the Board
CHINA IN-TECH LIMITED
Zhang Huijun
Chairman

Hong Kong, 22 August 2025

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Zhang Huijun, Ms. Cai Dongyan and Mr. Zhou Li Yang, and three independent non-executive Directors, namely Mr. Hu Zhigang, Mr. Zhang Jiayou and Mr. Ma Yu-heng.

Website: www.chinaintech464.com