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MIGAO GROUP HOLDINGS LIMITED
米高集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 9879)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 22 AUGUST 2025

The board (the "**Board**") of directors (each a "**Director**" and collectively the "**Directors**") of Migao Group Holdings Limited (the "**Company**") is pleased to announce that at the annual general meeting (the "**AGM**") of the Company held on 22 August 2025, all the proposed resolutions as set out in the notice of the AGM dated 25 July 2025 were taken by poll. The poll results are as follows:

Ordinary Resolutions			Number of Votes (Approximate %)	
			For	**Against**
1.	To receive and approve the audited consolidated financial statements of the Company and the reports of the Directors and auditors for the year ended 31 March 2025.		814,872,000 (100.00%)	0 (0.00%)
2.	To declare a final dividend of RMB0.075 per share of the Company for the year ended 31 March 2025.		814,872,000 (100.00%)	0 (0.00%)
3.	(a)	To re-elect Mr. Dong Benzi as an executive Director.	814,872,000 (100.00%)	0 (0.00%)
	(b)	To re-elect Mr. Chen Guofu as an independent non-executive Director.	814,872,000 (100.00%)	0 (0.00%)
	(c)	To authorize the Board to fix the respective Directors' remuneration.	814,872,000 (100.00%)	0 (0.00%)
4.	To re-appoint Deloitte Touche Tohmatsu as the auditors of the Company and to authorize the Board to fix their remuneration.		814,872,000 (100.00%)	0 (0.00%)
5.	To grant a general mandate to the Directors to buy back shares of the Company not exceeding 10% of the total number of issued shares of the Company (excluding treasury shares (if any)) as at the date of passing of this resolution.		814,872,000 (100.00%)	0 (0.00%)

Ordinary Resolutions		Number of Votes (Approximate %)	
		For	Against
6.	To grant a general mandate to the Directors to issue, allot, deal with additional shares of the Company, or resell or transfer any treasury shares held under the name of the Company not exceeding 20% of the total number of issued shares of the Company (excluding treasury shares (if any)) as at the date of passing of this resolution.	814,687,000 (99.98%)	185,000 (0.02%)
7.	To extend the general mandate granted to the Directors to issue, allot and deal with additional shares in the share capital of the Company by the aggregate number of the shares bought back by the Company.	814,687,000 (99.98%)	185,000 (0.02%)
Special Resolution		**Number of Votes (Approximate %)**	
		For	**Against**
8.	To amend the amended and restated articles of association of the Company adopted on 28 February 2024 as detailed in the section headed "Proposed Amendments to the Existing Articles" which is contained in Appendix III to the circular of the Company dated 25 July 2025 (the "**Circular**") and that the second amended and restated memorandum and articles of association of the Company (the "**New Memorandum and Articles of Association**") produced to the AGM and initialled by the chairperson of the AGM for the purpose of identification which consolidates all the proposed amendments mentioned in the Circular, be and are hereby approved and adopted as the New Memorandum and Articles of Association in substitution for the amended and restated memorandum and articles of association of the Company and that any one Director or the company secretary or registered office provider of the Company be and is hereby authorised to do all things necessary to give effect to the adoption of the New Memorandum and Articles of Association, including without limitation, attending to the necessary filings with the Registrar of Companies in the Cayman Islands and Hong Kong.	814,872,000 (100.00%)	0 (0.00%)

Notes:

(a) The full text of the above resolutions is set out in the notice of the AGM dated 25 July 2025.

(b) All percentages are rounded up to two decimal places.

(c) As more than 50% of the votes were cast in favour of each of the resolutions numbered 1 to 7, all the above resolutions were duly passed as ordinary resolutions of the Company at the AGM. As more than 75% of the votes were cast in favour of the resolution numbered 8, the above resolution was duly passed as a special resolution of the Company at the AGM.

(d) As at the date of the AGM, (i) the Company did not hold any treasury shares (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**")); and (ii) the total number of shares of the Company in issue was 908,940,000 shares, which was the total number of shares of the Company entitling the holders to attend and vote on the resolutions at the AGM.

(e) There were no shares of the Company entitling the holders to attend and abstain from voting in favour of the resolutions at the AGM as set out in rule 13.40 of the Listing Rules.

(f) No shareholder of the Company was required under the Listing Rules to abstain from voting on the resolutions at the AGM.

(g) None of the shareholders of the Company have stated their intention in the Company's Circular to vote against or to abstain from voting on any of the resolutions at the AGM.

(h) The Company's share registrar in Hong Kong, Tricor Investor Services Limited, acted as the scrutineer for the vote-taking at the AGM.

(i) All Directors attended the AGM, either in person or by electronic means.

By Order of the Board
Migao Group Holdings Limited
Mr. Liu Guocai
Chairperson and Executive Director

Hong Kong, 22 August 2025

As at the date of this announcement, the Board comprises Mr. Liu Guocai, Mr. Sun Pingfu and Mr. Dong Benzi as executive Directors; and Mr. Chen Guofu, Ms. Huang Shasha and Ms. Qing Meyerson as independent non-executive Directors.