Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Shanghai Haohai Biological Technology Co., Ltd.*
上海昊海生物科技股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 6826)

DISTRIBUTION AND PAYMENT OF 2025 INTERIM DIVIDEND AND CLOSURE OF REGISTER OF MEMBERS

References are made to the circular of 2024 annual general meeting of Shanghai Haohai Biological Technology Co., Ltd. (the "**Company**") dated 9 May 2025 (the "**Circular**") and the announcement dated 10 June 2025 in relation to, among other things, the Company's shareholders' meeting agrees to authorize the board (the "**Board**") of directors of the Company to determine and formulate the specific plan for the Company's interim dividend for 2025, subject to the conditions for the interim dividend and the upper limit of the dividend amount being met. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

DISTRIBUTION AND PAYMENT OF INTERIM DIVIDEND

The Board is pleased to announce that at the meeting of the Board held on 22 August 2025, having considered the Group's 2025 interim results and the capital requirements for its operations, the Board has approved the payment of an interim dividend of RMB0.40 (inclusive of tax) per share for the six months ended 30 June 2025 (the "**Interim Dividend**"). As at the date of this announcement, the total number of issued shares of the Company is 232,581,095, and the Company will distribute an Interim Dividend of RMB91,493,200.00 (inclusive of tax) in total after deducting the 3,848,095 A Shares held by it as treasury shares. Prior to the record date, if there is any change in the total share capital of the Company, the Company will maintain the dividend per share unchanged and adjust the total amount of Interim Dividend accordingly.

The Interim Dividend are denominated and distributed in RMB. The Interim Dividend distributed to H Shareholders are paid in Hong Kong Dollars. The relevant exchange rate shall be the average central parity rate of foreign exchange published by the People's Bank of China within five business days prior to the date of announcement of the of Interim Dividend distribution by the Board, being HK$1.00: RMB0.91228, representing an Interim Dividend of HK$0.438462 (inclusive of tax) payable per H Share.

The Interim Dividend distributed to H Shareholders will be distributed and paid on Friday, 17 October 2025. The Company has appointed Computershare Hong Kong Trustees Limited as the Hong Kong Receiving Agent (the "**Receiving Agent**") to receive the Interim Dividend distributed by the Company on behalf of the H Shareholders. The Interim Dividend will be paid by the Receiving Agent and the relevant dividend warrants will be sent out by way of ordinary post by Computershare Hong Kong Investor Services Limited, the Company's H share registrar (the "**H Share Registrar**"), on Friday, 17 October 2025 to the H Shareholders entitled to receive the Interim Dividend at the H Shareholders' own risk.

CLOSURE OF REGISTER OF MEMBERS

In order to determine the H Shareholders who are entitled to the Interim Dividend, the register of members of the Company will be closed from Tuesday, 9 September 2025 to Friday, 12 September 2025, both days inclusive, during which period no transfer of H Shares will be registered. The Interim Dividend is expected to be paid to the H Shareholders whose names appear on the register of members of the Company on Friday, 12 September 2025. To qualify to receive the Interim Dividend, H Shareholders whose transfer of Shares has not been registered must lodge all transfer instruments accompanied by the relevant share certificates with the H Shares Registrar at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong at or before 4:30 p.m. on Monday, 8 September 2025.

TAX ARRANGEMENT

In accordance with the Enterprise Income Tax Law of the People's Republic of China (《中華人民共和國企業所得税法》) and its implementation rules effective on January 1, 2008, where a PRC domestic enterprise distributes dividends to non-resident enterprise shareholders, it is required to withhold 10% enterprise income tax for such non-resident enterprise shareholders. Therefore, the Company will, after withholding 10% of the dividend as enterprise income tax, distribute the dividend to non-resident enterprise shareholders, i.e. any shareholders who hold the Company's shares in the name of non-individual shareholders, including but not limited to HKSCC Nominees Limited, other nominees, trustees, or holders of H Shares registered in the name of other organizations and groups.

According to regulations by the State Taxation Administration (Guo Shui Han [2011] No. 348) (《國家税務總局國税函[2011]348號》) and relevant laws and regulations, if the individual holders of H shares are residents of Hong Kong or Macau or those countries which have entered into a tax treaty with the PRC stipulating a dividend tax rate of 10%, the Company will withhold and pay individual income tax at the rate of 10% on behalf of these shareholders. However, if otherwise provided by tax laws, relevant tax treaties or notices, the tax will be withheld in accordance with the relevant requirements and tax levy and administration requirements.

According to the requirements of the Notice on the Tax Policies Concerning the Pilot Program of the Shanghai-Hong Kong Stock Connect published by the Ministry of Finance, the State Taxation Administration and the CSRC (Cai Shui [2014] No. 81) (《財政部、國家税務總局、中國證監會關於滬港股票市場交易互聯互通機制試點有關税收政策的通知》(財税[2014]81號)), H-share companies shall withhold an individual income tax at the rate of 20% on dividends from the H shares of the company invested by mainland individual investors on the Hong Kong Stock Exchange through the Shanghai-Hong Kong Stock Connect. For dividends of the shares listed on the Hong Kong Stock Exchange received by mainland securities investment funds from investment through the Shanghai-Hong Kong Stock Connect, the tax payable shall be the same as that for above individual investors. For dividends of the shares listed on the Hong Kong Stock Exchange received by mainland enterprise investors from investment through the Shanghai-Hong Kong Stock Connect, H-share companies shall not withhold income tax of dividends, and mainland enterprise investors shall report and pay the tax amount by themselves. In particular, the dividends received by resident enterprises in mainland which hold H shares for at least 12 consecutive months shall be exempted from enterprise income tax according to laws.

According to the requirements of the Notice on the Tax Policies Concerning the Pilot Program of the Shenzhen-Hong Kong Stock Connect published by the Ministry of Finance, the State Taxation Administration and the CSRC (Cai Shui [2016] No. 127) (《財政部、國家税務總局、中國證監會關於深港股票市場交易互聯互通機制試點有關税收政策的通知》(財税[2016]127號)), H-share companies shall withhold an individual income tax at the rate of 20% on dividends from the H shares of the company invested by mainland individual investors on the Hong Kong Stock Exchange through the Shenzhen-Hong Kong Stock Connect. For dividends of the shares listed on the Hong Kong Stock Exchange received by mainland securities investment funds from investment through the Shenzhen-Hong Kong Stock Connect, the tax payable shall be the same as that for above individual investors. For dividends of the shares listed on the Hong Kong Stock Exchange received by mainland enterprise investors from investment through the Shenzhen-Hong Kong Stock Connect, H-share companies shall not withhold income tax of dividends, and mainland enterprise investors shall report and pay the tax amount by themselves. In particular, the dividends received by resident enterprises in mainland which hold H shares for at least 12 consecutive months could be exempted from enterprise income tax according to laws.

The Company will publish a separate announcement on the Shanghai Stock Exchange regarding the payment of the Interim Dividend to the A Shareholders.

By order of the Board
Shanghai Haohai Biological Technology Co., Ltd.*
Hou Yongtai
Chairman

Shanghai, the PRC, 22 August 2025

As at the date of this announcement, the executive directors of the Company are Dr. Hou Yongtai, Mr. Wu Jianying, Ms. Chen Yiyi and Mr. Tang Minjie; the non-executive directors of the Company are Ms. You Jie, Mr. Huang Ming and Mr. Wei Changzheng; and the independent non-executive directors of the Company are Mr. Shen Hongbo, Mr. Jiang Zhihong, Mr. Su Zhi and Mr. Yang Yushe.

* *For identification purpose only*