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RENHENG Enterprise Holdings Limited

仁恒實業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3628)

PROFIT ALERT

This announcement is made by RENHENG Enterprise Holdings Limited (the “**Company**”, together with its subsidiaries the “**Group**”) pursuant to Rule 13.09(2)(a) of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company wishes to inform the shareholders of the Company and potential investors that based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2025 (the “**Relevant Period**”), the Group is expected to record a profit after tax of the range from approximately HK\$12.0 million to approximately HK\$15.0 million for the Relevant Period, as compared to that of profit after tax of approximately HK\$7.5 million for the six months ended 30 June 2024.

The Board believes that the primary reason for the abovementioned increment in profit is mainly attributable to the decrease in the cost of raw materials and lower direct and indirect costs resulting from optimized technical processes applied across customized equipment projects, which had led to an increase in gross profit.

The Board wishes to emphasise that as the Company is still in the process of finalizing the Group’s final results for the Relevant Period, the information contained in this announcement is only a preliminary assessment made by the management of the Company based on the unaudited consolidated management accounts of the Group for the Relevant Period. Such information has not been audited or reviewed by the auditors of the Company. As such, the final results for the Relevant Period may be different from what is disclosed in this announcement.

Details of the financial results and performance of the Group for the Relevant Period will be disclosed in the final results announcement of the Company, which is expected to be published by the end of August 2025.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
RENHENG Enterprise Holdings Limited
Liu Li
Chairman & Chief Executive Officer

Hong Kong, 22 August 2025

As at the date of this announcement, the Board comprises Ms. Liu Li, Ms. Lew Lai Kuen and Mr. Wen Yuan as executive Directors and Dr. Lam, Lee G., Mr. Lam Chi Wing and Mr. Wu Wei as the independent non-executive Directors.