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華潤建材科技控股有限公司
China Resources Building Materials Technology Holdings Limited

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1313)

INSIDE INFORMATION
COMPLETION OF ISSUANCE OF 2025 FIRST TRANCHE MEDIUM-TERM NOTES

This announcement is made by China Resources Building Materials Technology Holdings Limited (the "**Company**") pursuant to Rule 13.09 to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 10 July 2023, 28 September 2023, 16 April 2024 and 22 April 2024 in relation to, among others, the issuance of 2024 First Tranche Medium-Term Notes in a principal amount of RMB1 billion by the Company in China on 22 April 2024, the subsequent announcements dated 25 July 2024 and 24 July 2025 in relation to the ongoing credit rating report of the Company, and the announcement dated 18 August 2025 in relation to the proposed issuance of 2025 First Tranche Medium-Term Notes of the Company (collectively the "**Announcements**"). Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless defined otherwise herein.

The Board is pleased to announce that, on 22 August 2025, the Company has completed the issuance of the 2025 First Tranche Medium-Term Notes to qualified investors in China. The 2025 First Tranche Medium-Term Notes have been issued in a principal amount of RMB2 billion for a term of three years at a coupon rate of 2.12% per annum. The proceeds raised from the 2025 First Tranche Medium-Term Notes shall be used for the repayment of domestic bank loans of the Company and its subsidiaries.

Announcements in relation to the issuance and allocation of the 2025 First Tranche Medium-Term Notes have been published on the website of China Money (https://www.chinamoney.com.cn) and the website of the Shanghai Clearing House (https://www.shclearing.com.cn).

Securities holders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
CHINA RESOURCES BUILDING MATERIALS TECHNOLOGY HOLDINGS LIMITED
JING Shiqing
Chairman

Hong Kong, 25 August 2025

As at the date of this announcement, the executive Directors are Mr. JING Shiqing and Mr. XIE Ji; the non-executive Directors are Mr. ZHU Ping, Mr. YU Shutian, Mr. ZHOU Bo and Mr. DENG Ronghui; and the independent non-executive Directors are Mr. SHEK Lai Him Abraham, Mr. NG Kam Wah Webster, Madam YAN Bilan and Mr. TANG Yi Hoi.