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禹洲集團控股有限公司
YUZHOU GROUP HOLDINGS COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 01628)

REVISED TIMETABLE IN RELATION TO SHARE CONSOLIDATION AND CHANGE IN BOARD LOT SIZE

Reference is made to the announcements of the Company dated 31 October 2024, 17 January 2025, 5 February 2025, 20 February 2025, 1 April 2025, 12 August 2025 and 21 August 2025 (the "**Announcement(s)**") and the circular of the Company dated 13 December 2024 (the "**Circular**"). Unless otherwise defined, capitalised terms used in this announcement have the same respective meanings defined in the Announcements and the Circular.

As disclosed in the Announcements, since the Longstop Date Extension, the Company has continued to work expeditiously towards the satisfaction of the Restructuring Conditions. On 23 June 2025, the Company implemented the Rights Issue and dealings in the fully-paid Rights Shares commenced on 17 July 2025. On 12 August 2025, the Company launched the Consent Solicitation in respect of the Proposed Amendments to the Indenture which, when executed on the Restructuring Effective Date, will govern the STNs. On 21 August 2025, the Company received the requisite consents from the relevant Scheme Creditors who will become holders of STNs upon issuance of the same on the Restructuring Effective Date.

The Company continues to work towards the satisfaction of the remaining Restructuring Conditions by the Longstop Date, being 31 August 2025. The Company will provide further updates on the Proposed Restructuring as and when appropriate or required under the applicable laws and regulatory requirements.

REVISED EXPECTED TIMETABLE FOR SHARE CONSOLIDATION AND CHANGE IN BOARD LOT SIZE

As disclosed in the Circular, the Company has proposed to implement (i) the Share Consolidation on the basis that every ten (10) issued and unissued Existing Shares of par value of HK$0.10 each in the share capital of the Company be consolidated into one (1) Consolidated Share of HK$1.00 each in the share capital of the Company, and (ii) the Change in Board Lot Size in respect of trading in the Shares on the Stock Exchange from 1,000 Existing Shares to 5,000 Consolidated Shares. The Company has obtained the necessary shareholders' approval in respect of the Share Consolidation at the EGM.

As the Share Consolidation is conditional upon, among other things, the issuance of the New Equity (which is in turn conditional upon the occurrence of the Restructuring Effective Date), the Company wishes to announce the revised expected timetable for the Share Consolidation and the Change in Board Lot Size on the basis that the Restructuring Effective Date will take place on or before 31 August 2025.

The revised expected timetable for the Share Consolidation and the Change in Board Lot Size is as follows:

Event	**Date and time**
Effective date of the Share Consolidation	Monday, 15 September 2025
Commencement of dealings in the Consolidated Shares	9:00 a.m. on Monday, 15 September 2025
First day of free exchange of existing share certificates for the Existing Shares for new share certificates for the Consolidated Shares	Monday, 15 September 2025
Original counter for trading in the Existing Shares in board lots of 1,000 Existing Shares (in the form of existing share certificates) temporarily closes	9:00 a.m. on Monday, 15 September 2025
Temporary counter for trading in the Consolidated Shares in board lots of 100 Consolidated Shares (in the form of existing share certificates) opens	9:00 a.m. on Monday, 15 September 2025
Original counter for trading in the Consolidated Shares in board lots of 5,000 Consolidated Shares (in the form of new share certificates for Consolidated Shares) re-opens	9:00 a.m. on Monday, 29 September 2025

Event	Date and time
Commencement of parallel trading in the Consolidated Shares (in the form of new share certificates for the Consolidated Shares and existing share certificates)	9:00 a.m. on Monday, 29 September 2025
Designated broker starts to stand in the market to provide matching services for the sale and purchase of odd lots of Consolidated Shares	9:00 a.m. on Monday, 29 September 2025
Designated broker ceases to stand in the market to provide matching services for the sale and purchase of odd lots of Consolidated Shares	4:00 p.m. on Tuesday, 21 October 2025
Cessation of parallel trading in the Consolidated Shares (in the form of new share certificates for the Consolidated Shares and existing share certificates)	4:10 p.m. on Tuesday, 21 October 2025
Temporary counter for trading in the Consolidated Shares in board lots of 100 Consolidated Shares (in the form of existing share certificates) closes	4:10 p.m. on Tuesday, 21 October 2025
Last day for free exchange of existing share certificates for new share certificates for the Consolidated Shares	Thursday, 23 October 2025

All times and dates in this announcement refer to Hong Kong local times and dates.

Dates or deadlines specified in the expected timetable above, and in other parts of this announcement, are indicative only and may be extended or varied by the Company. The Company will notify the Shareholders by way of announcement(s) of any change to the expected timetable as soon as practicable.

The Company will provide updates on the Share Consolidation and the Change in Board Lot Size as and when appropriate or required under the applicable laws and regulatory requirements.

WARNING

Shareholders and potential investors of the Company should note that the Share Consolidation and the Change in Board Lot Size are subject to the satisfaction of certain conditions. Accordingly, the Share Consolidation and the Change in Board Lot Size may or may not proceed.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares. If they are in any doubt, they should consult their professional advisers.

By order of the Board
Yuzhou Group Holdings Company Limited
Kwok Ying Lan
Chairman

Hong Kong, 25 August 2025

As at the date of this announcement, the executive directors of the Company are Ms. Kwok Ying Lan (Chairman) and Mr. Lin Conghui, the non-executive directors of the Company are Mr. Lam Lung On (J.P.) and Mr. Liang Xingchao, and the independent non-executive directors of the Company are Mr. Lam Kwong Siu, Mr. Wee Henny Soon Chiang and Mr. Yu Shangyou.