Lvji Technology Holdings Inc.
驢跡科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1745)

VOLUNTARY ANNOUNCEMENT
PROPOSED ON-MARKET SHARE REPURCHASE PLAN

This announcement is made by Lvji Technology Holdings Inc. (the "**Company**", together with its subsidiaries, the "**Group**") on a voluntary basis.

PROPOSED ON-MARKET SHARE REPURCHASE PLAN

The board of directors of the Company (the "**Board**") wishes to announce that the Board has approved a plan (the "**Proposed Share Repurchase Plan**") to exercise the general mandate (the "**Repurchase Mandate**") granted by the shareholders of the Company (the "**Shareholders**") at the annual general meeting of the Company held on June 25, 2025 (the "**AGM**") to the Board to repurchase shares of the Company (the "**Shares**"), pursuant to which the Shareholders have approved the Repurchase Mandate to purchase Shares on the market not exceeding 10% of the total number of Shares issued as at the date of the AGM (excluding treasury shares, if any), i.e., not exceeding 168,720,067 Shares.

Details of the Proposed Share Repurchase Plan are set out as follows:

(1)	Type of Shares	:	Ordinary Shares
(2)	Source of funds of repurchase of Shares	:	Currently available cash reserves and current cash flow of the Company
(3)	Maximum total amount of funds intended to be used under the Proposed Share Repurchase Plan	:	Not exceeding HK$30 million
(4)	Total number of Shares that may be repurchased under the Repurchase Mandate	:	Not exceeding 10% of the total number of Shares issued as at the date of the AGM (excluding treasury shares, if any)
(5)	Term of the Proposed Share Repurchase Plan	:	Not exceeding 12 months from this announcement

The Board believes that the value of the Shares traded on the market is undervalued. The Board also believes that the Company's existing financial resources will enable it to conduct the Proposed Share Repurchase Plan using its own resources, while maintaining sufficient financial resources to support the continued growth of the Company's business. The Proposed Share Repurchase Plan also reflects the confidence of the Board to the prospects of the Company.

The Proposed Share Repurchase Plan will be subject to market conditions and will be determined at the sole discretion of the Board. The exercise of the Repurchase Mandate under the Proposed Share Repurchase Plan to repurchase Shares (if conducted) shall comply with the articles of association of the Company, the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**"), the Code on Takeovers and Mergers and Share Repurchases issued by the Securities and Futures Commission of Hong Kong (the "**Takeovers Code**"), the laws of the Cayman Islands, and all applicable laws and regulations required to be complied with by the Company. The Board has no intention to exercise the Repurchase Mandate to such an extent that will result in its public float falling below the minimum percentage prescribed by the Listing Rules or will trigger a general offer obligation for any Shareholders under Rule 26 and Rule 32 of the Takeovers Code.

Shareholders and potential investors of the Company should note that as at the date of this announcement, the Company has not repurchased any Shares pursuant to the exercise of the Repurchase Mandate. The exercise of the Repurchase Mandate to repurchase Shares (if conducted) under the Proposed Share Repurchase Plan will be subject to the factors such as market conditions and will be determined at the sole discretion of the Board. No guarantee is given as to the timing, quantity or price of any repurchase of Shares. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By Order of the Board
Lvji Technology Holdings Inc.
Zang Weizhong
Chairman and Executive Director

Guangzhou, the PRC, August 25, 2025

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Zang Weizhong, Mr. Wang Lei and Mr. Liu Hui; and three independent non-executive Directors, namely Ms. Gu Jianlu, Ms. Gao Yuanyuan and Ms. Gu Ruizhen.