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中國稀土控股有限公司

China Rare Earth Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 769)

INSIDE INFORMATION

(I) POSSIBLE DELAY IN PUBLICATION OF INTERIM RESULTS; (II) POSSIBLE DELAY IN DESPATCH OF INTERIM REPORT; AND (III) CONTINUED SUSPENSION OF TRADING

This announcement is made by China Rare Earth Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rules 13.09(2)(a) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

Reference is made to the Company’s announcement dated 4 July 2025 in relation to the establishment of independent investigation committee and the announcement dated 8 August 2025 (the “**Resumption Guidance Announcement**”) in relation to, among other things, a letter from the Stock Exchange setting out the guidance for the resumption of trading in the shares of the Company (the “**Shares**”) on the Stock Exchange (the “**Resumption Guidance**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Resumption Guidance Announcement.

POSSIBLE DELAY IN PUBLICATION OF INTERIM RESULTS

Pursuant to Rule 13.49(6) of the Listing Rules, the Company is required to publish the interim results of the Group for the six months ended 30 June 2025 (the “**2025 Interim Results**”) on a date not later than two months after the end of that period of six months, i.e. not later than 31 August 2025.

As disclosed in the Resumption Guidance Announcement, the Board has resolved to establish an independent investigation committee to, among other things, conduct an investigation with a view to identifying any potential misappropriation of assets, unauthorised transactions and/or Listing Rules non-compliance. The Company is also in the course of assessing certain financial and legal matters, including issues related to potential misappropriation of assets of the Group’s subsidiaries, the Acquisition, and other potential litigation. The Board, after due and careful consideration, is of the view that it would be prudent for the Company to complete its assessment of the above matters, including the investigation, and to evaluate their potential

impact, if any, on the financial performance and/or position of the Group before finalising the 2025 Interim Results. In light of the foregoing, additional time is required to finalise the 2025 Interim Results, and accordingly, the publication of the 2025 Interim Results may be delayed.

Pursuant to Rule 13.43 of the Listing Rules, an issuer is required to publish an announcement at least seven clear business days in advance of the date fixed for any board meeting at which the results for any financial period are to be approved for publication. In light of the circumstances described above, the Board is currently unable to determine a date for the board meeting (the “**Board Meeting**”) to approve the publication of the 2025 Interim Results.

The Company will publish further announcement(s) to inform the Shareholders of (i) the date of the Board Meeting; and (ii) the date of publication of the 2025 Interim Results, as and when appropriate.

POSSIBLE DELAY IN DESPATCH OF INTERIM REPORT

Pursuant to Rule 13.48(1) of the Listing Rules, the Company is required to publish an interim report not later than three months after the end of that period of six months. Due to the possible delay in publication of the 2025 Interim Results, the publication of the interim report of the Group (the “**2025 Interim Report**”) is also likely to be delayed. The Company will publish further announcement(s) to inform the Shareholders and potential investors relating to the publication of the 2025 Interim Report, as and when appropriate.

CONTINUED SUSPENSION OF TRADING

Trading in the Shares on the Stock Exchange has been suspended with effect from 1:45 p.m. on Wednesday, 18 June 2025, and will remain suspended until the Company meets all Resumption Guidance, remedies the issues causing its trading suspension, and fully complies with the Listing Rules to the Stock Exchange’s satisfaction.

Shareholders of the Company and potential investors should exercise caution when dealing in the Shares.

By order of the Board
China Rare Earth Holdings Limited
Guo Jinying
Executive Director

Hong Kong, 25 August 2025

As at the date of this announcement, the Board consists of Ms. Guo Jinying as executive Director, and Mr. Man Kong Yui, Mr. Kang Shuaijie, and Prof. Yip Tze Wai Albert as independent non-executive Directors.