

SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, immediately following the completion of the [REDACTED] and without taking into account any H Shares which may be issued pursuant to the exercise of the [REDACTED], the following persons will have an interest or short position in the Shares or the underlying Shares which would fall to be disclosed to our Company and the Hong Kong Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO or, will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company:

Name of Shareholder	Nature of interest	Description of Shares	Number of Shares to be held after the [REDACTED]	Approximate percentage of shareholding in the relevant type of Shares immediately after the [REDACTED] ⁽¹⁾	Approximate percentage of shareholding in the total share capital of our Company immediately after the [REDACTED] ⁽¹⁾
				(%)	(%)
Shuangdeng Investment ⁽²⁾	Beneficial owner	Unlisted Shares	[REDACTED]	[REDACTED]	[REDACTED]
		H Shares	[REDACTED]	[REDACTED]	
Ms. Qian Wuzhen (錢五珍) ⁽²⁾ . .	Beneficial owner	Unlisted Shares	[REDACTED]	[REDACTED]	[REDACTED]
		H Shares	[REDACTED]	[REDACTED]	
Taizhou Heying ⁽²⁾	Beneficial owner	Unlisted Shares	[REDACTED]	[REDACTED]	[REDACTED]
Taizhou Hechuang ⁽²⁾	Interest in controlled corporations	Unlisted Shares	[REDACTED]	[REDACTED]	[REDACTED]
Taizhou Hanfu	Interest in controlled corporations	Unlisted Shares	[REDACTED]	[REDACTED]	[REDACTED]
Mr. Yang ⁽²⁾	Beneficial owner	Unlisted Shares	[REDACTED]	[REDACTED]	[REDACTED]
	Interest in controlled corporations	Unlisted Shares	[REDACTED]	[REDACTED]	
		H Shares	[REDACTED]	[REDACTED]	
Zaoyang Fund ⁽³⁾	Beneficial owner	H Shares	[REDACTED]	[REDACTED]	[REDACTED]
Hubei Gaotou Huimeng Entrepreneurship Investment Management Co., Ltd. (湖北高投匯盟創業投資管理有限公司)(“Hubei Gaotou”) ⁽³⁾ . .	Interest in controlled corporations	H Shares	[REDACTED]	[REDACTED]	[REDACTED]
Hubei Provincial HIGH Technology Industry Investment Co., Ltd. (湖北省高新產業投資集團有限公司)(“Hubei Technology”) ⁽³⁾ . .	Interest in controlled corporations	H Shares	[REDACTED]	[REDACTED]	[REDACTED]
Mr. Qian Bingqing (錢冰清) . .	Beneficial owner	H Shares	[REDACTED]	[REDACTED]	[REDACTED]
Mr. Zhu Shiping (祝士平)	Beneficial owner	H Shares	[REDACTED]	[REDACTED]	[REDACTED]
Mr. Zhou Yuezhang (周躍章) . .	Beneficial owner	H Shares	[REDACTED]	[REDACTED]	[REDACTED]

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Notes:

- (1) The calculation is based on the total number of [REDACTED] Unlisted Shares and [REDACTED] H Shares in issue upon completion of the [REDACTED] (assuming the [REDACTED] is not exercised) comprising (i) an aggregate of [REDACTED] H Shares to be converted from the Unlisted Shares and (ii) [REDACTED] H Shares to be issued pursuant to the [REDACTED] (assuming the [REDACTED] is not exercised).
- (2) As of the Latest Practicable Date, (i) Shuangdeng Investment is owned as to 80% and 20% by Mr. Yang and Ms. Qian Wuzhen (spouse of Mr. Yang), respectively; (ii) Taizhou Hanfu, wholly owned by Mr. Yang, is the general partner of Taizhou Hechuang and is responsible for the management of Taizhou Hechuang; (iii) Taizhou Hechuang is the general partner of each of Taizhou Heying and Taizhou Hexin and is responsible for the management of Taizhou Heying and Taizhou Hexin. As such, (i) each of Taizhou Hanfu and Taizhou Hechuang is deemed to be interested in the Shares held by Taizhou Heying and Taizhou Hexin; (ii) Mr. Yang is deemed to be interested in the Shares held by Shuangdeng Investment, Taizhou Heying and Hexin; (iii) Ms. Qian Wuzhen is deemed to be interested in the Shares held by Shuangdeng Investment.
- (3) As of the Latest Practicable Date, Hubei Gaotou, wholly owned by Hubei Technology, is the general partner of Zaoyang Fund and is responsible for the management of Zaoyang Fund. As such, each of Hubei Gaotou and Hubei Technology is deemed to be interested in the Shares held by Zaoyang Fund.

For details of the substantial Shareholders who will be, directly and/or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meeting of any other member of our Group, see “Appendix VI — Statutory and General Information — Further Information about our Directors, Supervisors and Substantial Shareholders — 2. Substantial Shareholders” in this document.

Save as disclosed herein, our Directors are not aware of any persons who will, immediately following completion of the [REDACTED] (assuming the [REDACTED] is not exercised), without taking into account the [REDACTED] that may be taken up under the [REDACTED], have interests or short positions in Shares or underlying Shares which would fall to be disclosed under the provisions of Divisions 2 and 3 of Part XV of the SFO or, will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company.