THIS DOCUMENT IS IN DRAFT FORM, INCOMPLETE AND SUBJECT TO CHANGE AND THAT THE INFORMATION MUST BE READ IN CONJUNCTION WITH THE SECTION HEADED "WARNING" ON THE COVER OF THIS DOCUMENT.

APPENDIX VII DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to a copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were:

- a copy of each of the material contracts referred to in the paragraph headed "Appendix VI Statutory and General Information Further Information about the Business of our Company 1. Summary of Material Contracts" in this document; and
- (ii) the written consents referred to in the paragraph headed "Appendix VI Statutory and General Information Other information 6. Consents" in this document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of our Company at www.shuangdeng.com.cn and on the website of the Stock Exchange at www.hkexnews.com up to and including the date which is 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the accountants' report prepared by Ernst & Young, the text of which is set out in Appendix I to this document;
- (c) the audited consolidated financial statements of our Group for the years ended December 31, 2022, 2023 and 2024 and five months ended May 31, 2025;
- (d) the report prepared by Ernst & Young on the unaudited [REDACTED] financial information of our Group, the text of which is set out in Appendix II to this document;
- (e) the industry report issued by Frost & Sullivan referred to in the section headed "Industry Overview" in this document;
- (f) the PRC legal opinion issued by JC Master Law Offices, our PRC Legal Advisor, in respect of, among other things, the general matters and property interests of our Group under the PRC laws;
- (g) the legal memorandum issued by Hogan Lovells, our International Sanctions Legal Advisor, in respect of, among other things, the risk of exposure and potential penalties under the International Sanctions laws and regulations;

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- the material contracts referred to in the paragraph headed "Appendix VI Statutory and General Information Further Information about the Business of our Company 1. Summary of Material Contracts" in this document;
- (i) the service contracts referred to in the paragraph headed "Appendix VI Statutory and General Information Further Information about Our Directors, Supervisors and Substantial Shareholders 3. Service Contracts" in this document;
- (j) the written consents referred to in the paragraph headed "Appendix VI Statutory and General Information Other Information 6. Consents" in this document; and
- (k) the PRC Company Law and Overseas Listing Trial Measures together with unofficial English translations thereof.