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ContiOcean

上海匯舸環保科技集團股份有限公司
CONTIOCEAN ENVIRONMENT TECH GROUP CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2613)

APPROVAL FOR DELISTING OF DOMESTIC SHARES FROM NEEQ

Reference is made to the circular of the Company dated 16 July 2025 (the "**Circular**") in relation to, among other things, the Company's application for the delisting of the Domestic Shares from the National Equities Exchange and Quotations Co., Ltd. and the Protective Measures for the dissenting holders of the Domestic Shares in relation to the NEEQ Delisting. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

APPROVAL FOR NEEQ DELISTING

The Company has submitted the materials for the application of the NEEQ Delisting to the NEEQ on 12 August 2025, and the NEEQ has granted its approval for the NEEQ Delisting application on 25 August 2025. Pursuant to the approval letter issued by the NEEQ, the Domestic Shares will be delisted from and no longer be traded on the NEEQ from 27 August 2025 onwards.

Following the NEEQ Delisting, the registration, transfer and management of the Domestic Shares of the Company will be conducted according to relevant laws and regulations and the Articles of Association of the Company.

PROTECTIVE MEASURES FOR THE DISSENTING DOMESTIC SHAREHOLDERS

Reference is also made to the overseas regulatory announcement of the Company dated 16 July 2025 in relation to the Protective Measures and the announcement of the Company dated 1 August 2025 on the poll results of the EGM (the "**Poll Results Announcement**").

As set out in the Poll Results Announcement, the resolutions in relation to the application for the NEEQ Delisting, the authorization for the Board to handle matters pertaining to the NEEQ Delisting, and the Protective Measures have been respectively approved as special resolutions by the Shareholders at the EGM.

As all Domestic Shareholders have attended the EGM and voted in favour of the resolutions in relation to the NEEQ Delisting, no Domestic Shareholder will be eligible target of the share purchase under the Protective Measures.

The listing and trading of the H Shares will not be affected by the NEEQ Delisting.

By order of the Board
ContiOcean Environment Tech Group Co., Ltd.
Zhou Yang
Chairman and Executive Director

Shanghai, the PRC, 26 August 2025

As of the date of this announcement, the Board comprises: (i) Mr. Zhou Yang, Mr. Zhao Mingzhu, Mr. Chen Zhiyuan, Mr. Shu Wa Tung, Laurence and Mr. Chen Rui as executive directors; and (ii) Dr. Guan Yanmin, Mr. Zhu Rongyuan and Ms. Ng Sin Kiu as independent non-executive directors.