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MIGAO GROUP HOLDINGS LIMITED
米高集團控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 9879)

EXCHANGE RATE FOR PAYMENT OF FINAL DIVIDEND

Reference is made to the annual results announcement of Migao Group Holdings Limited (the "**Company**") dated 26 June 2025 (the "**Announcement**") in relation to, among others, declaration of a final dividend of RMB0.075 per ordinary share for the year ended 31 March 2025 (the "**Final Dividend**"). Unless otherwise stated, defined terms used herein shall have the same meanings as those defined in the Announcement.

The Final Dividend was declared in Renminbi and will be paid in Hong Kong dollars on 10 October 2025. Based on the exchange rate of RMB1: HK$1.096924, being the median exchange rate of Renminbi to Hong Kong dollars as published by the People's Bank of China prevailing on 26 August 2025 (being the ex-dividend date), the Company is pleased to announce that the amount of the Final Dividend payable per Share for the year ended 31 March 2025 is HK$0.082.

By order of the Board
Migao Group Holdings Limited
Mr. Liu Guocai
Chairperson and Executive Director

Hong Kong, 26 August 2025

As at the date of this announcement, the Board comprises Mr. Liu Guocai, Mr. Sun Pingfu and Mr. Dong Benzi as executive Directors; and Mr. Chen Guofu, Ms. Huang Shasha and Ms. Qing Meyerson as independent non-executive Directors.

This announcement is available for viewing on the Company's website at www.migaogroup.com and the website of the Stock Exchange at www.hkexnews.hk.