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GOLDSTREAM INVESTMENT LIMITED
金涌投資有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1328)

VOLUNTARY ANNOUNCEMENT
STRATEGIC COOPERATION WITH GOFINTECH QUANTUM INNOVATION LIMITED

This announcement is made by Goldstream Investment Limited (the "**Company**", together with its subsidiaries, the "**Group**") on a voluntary basis to inform the shareholders of the Company and potential investors of the latest development in the Company's business.

THE STRATEGIC COOPERATION AGREEMENT

The Board is pleased to announce that, in view of, among other things, the strong relationship of the Group with Hony Capital Group and the potential strategic synergies with GOFINTECH QUANTUM INNOVATION LIMITED, a company incorporated in the Cayman Islands with limited liability and the issued shares of which are listed on the Main Board of the Stock Exchange (Stock Code: 290) ("**GoFintech**"), on 26 August 2025, the Company and GoFintech entered into a strategic cooperation memorandum (the "**Strategic Cooperation Memorandum**").

Pursuant to the Strategic Cooperation Agreement, the Company and GoFintech will explore cooperation in the capital markets, including but not limited to RWA tokenization product design and issuance, high-quality RWA project investment allocation, digital asset trading and asset management services.

REASONS FOR AND BENEFITS OF THE STRATEGIC COOPERATION

The Group is principally engaged in the provision of investment management business and the strategic direct investment business. The Company believes the Strategic Cooperation Agreement is a strong testimony of the Company's business capability and potential. The Directors are of the view that the possible cooperation between the Group and GoFintech contemplated under the Strategic Cooperation Agreement (the "**Strategic Cooperation**"), if materialised, represents an opportunity for the Group to diversify its revenue stream, and the entering into of the Strategic Cooperation Agreement is in the interests of the Company and its shareholders as a whole.

INFORMATION OF GOFINTECH

GoFintech Quantum Innovation Limited (00290.HK) is a cross-border and cross-industry technology innovation investment platform based in Hong Kong, backed by the Greater Bay Area, and facing the international market. GoFintech, through its wholly-owned subsidiaries, holds licenses issued by the Securities and Futures Commission of Hong Kong for Type 1, 4, 6, and 9 activities, as well as cross-border QFI, CIBM, QDIE, QFLP and Bond Connect business qualifications. GoFintech has built an ecological closed loop of four major business segments: science and technology innovation + finance + art + trade. GoFintech has considerable strategic positions in cutting-edge technology fields such as quantum technology and digital assets, with goals of driving investment banking business with investment, nurturing traditional businesses with innovation, and becoming an innovative leader in the global field of quantum technology applications.

To the Directors' knowledge, information and belief, and having made all reasonable enquiries, GoFintech and its ultimate beneficial owners are independent third parties and not connected with the Company or any of its connected persons (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**")).

GENERAL

The Board wishes to emphasise that no formal or legally binding agreement in relation to the Strategic Cooperation has been entered into between the parties as at the date of this announcement. As such, the Strategic Cooperation may or may not be materialised. In the event that the Company enters into any formal agreement in relation to the Strategic Cooperation, further announcement(s) will be made by the Company in accordance with the Listing Rules as and when appropriate.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Goldstream Investment Limited
Mr. Zhao John Huan
Chairman

Hong Kong, 26 August 2025

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Zhao John Huan (Chairman) and Mr. Gao Ziqi (Chief Executive Officer); one non-executive Director, namely Mr. Tam Terry Sze Ying; and four independent non-executive Directors, namely Mr. Jin Qingjun, Mr. Lee Kin Ping Christophe, Mr. Shu Wa Tung Laurence and Ms. Ge Xin.