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China Jinmao Holdings Group Limited
中國金茂控股集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 00817)

KEY FINANCIAL DATA OF THE ISSUER OF THE CORPORATE BONDS FOR THE SIX MONTHS ENDED 30 JUNE 2025

Reference is made to the announcements of China Jinmao Holdings Group Limited (the "**Company**") dated 16 February 2022, 25 March 2022, 8 July 2022, 29 September 2022 and 20 February 2023 in relation to the issue of various tranches of corporate bonds (the "**Corporate Bonds**") by Shanghai Jinmao Investment Management Group Co., Ltd. (上海金茂投資管理集團有限公司, a wholly-owned subsidiary of the Company, the "**Issuer**") to qualified investors.

Pursuant to the relevant PRC regulations and the requirements of the China Securities Regulatory Commission, the Issuer is required to publish its financial data on the website of the Shanghai Stock Exchange (www.sse.com.cn) during the term of the Corporate Bonds. The interim report of the Issuer for the six months ended 30 June 2025 has been published on the website of the Shanghai Stock Exchange on 26 August 2025. Set out below are the key unaudited consolidated financial data of the Issuer for the six months ended 30 June 2025, which are prepared in accordance with the China Accounting Standards for Business Enterprises.

Key unaudited consolidated financial data of the Issuer:

	As at 30 June 2025	As at 31 December 2024
Total assets (RMB100 million)	**3,889.46**	3,634.42
Total liabilities (RMB100 million)	**2,892.04**	2,694.20
Owners' equity (RMB100 million)	**997.42**	940.22
Cash and cash equivalents at the end of the period (RMB100 million)	**222.31**	274.87

	For the six months ended 30 June	
	2025	2024
Revenue (RMB100 million)	**182.92**	188.30
Costs (RMB100 million)	**152.89**	160.04
Gross profit margin	**16.42%**	15.01%
Operating profit (RMB100 million)	**20.87**	22.60
Total profits (RMB100 million)	**20.92**	23.92
Net profit (RMB100 million)	**14.18**	19.64
Net profit attributable to owners of the parent (RMB100 million)	**14.70**	14.01
Net cash flows from/(used in) operating activities (RMB100 million)	**(14.88)**	(30.19)
Net cash flows from/(used in) investing activities (RMB100 million)	**(237.85)**	(98.96)
Net cash flows from/(used in) financing activities (RMB100 million)	**200.59**	165.93
EBITDA interest ratio	**1.61**	1.59

Notes:

1. The Issuer has completed the acquisition of all equity interests in four companies, including Jin Mao (Li Jiang) Hotel Investment Co., Ltd. (金茂(麗江)酒店投資有限公司) on 11 December 2024. The Issuer shall make retrospective adjustment to the relevant financial information for the first half of 2024 in accordance with the relevant requirements of the China Accounting Standards for Business Enterprises (No. 20 – Business Combinations) in respect of the completed Equity Acquisition which constitutes a business combination under common control. Accordingly, the comparative financial data (i.e. the financial data for the six months ended 30 June 2024 or as at 31 December 2024) set out in this announcement have been restated.

2. EBITDA = total profits + interest expenses recognized in finance costs + depreciation + amortization

3. EBITDA interest ratio = EBITDA/interest expenses

By order of the Board
China Jinmao Holdings Group Limited
TAO Tianhai
Chairman

Hong Kong, 26 August 2025

As at the date of this announcement, the Directors of the Company are Mr. TAO Tianhai (Chairman), Mr. ZHANG Hui and Ms. QIAO Xiaojie as Executive Directors; Mr. CUI Yan, Mr. LIU Wen, Mr. CHEN Yijiang and Ms. WANG Wei as Non-executive Directors; and Mr. LIU Feng, Mr. SUEN Man Tak, Mr. GAO Shibin and Mr. ZHONG Wei as Independent Non-executive Directors.