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PineStone 鼎石

Pinestone Capital Limited

鼎石資本有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 804)

DELAY IN DESPATCH OF PROSPECTUS DOCUMENTS IN RESPECT OF RIGHTS ISSUE ON THE BASIS OF THREE (3) RIGHTS SHARES FOR EVERY TWO (2) CONSOLIDATED SHARES HELD ON THE RECORD DATE

Reference is made to the circular of Pinestone Capital Limited (the "**Company**") dated 25 July 2025 (the "**Circular**") in relation to, among other things, the Rights Issue. Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as those set out in the Circular.

REVISED TIMETABLE FOR THE RIGHTS ISSUE

As disclosed in the Circular, the Prospectus Documents containing, among other matters, information regarding the Rights Issue will be despatched to the Shareholders on Thursday, 28 August 2025. As additional time is required for the Company to prepare and finalise certain information to be contained in the Prospectus Documents, the date of despatch of the Prospectus Documents is expected to be postponed to a date falling on Tuesday, 2 September 2025.

The expected timetable for the Rights Issue has been revised as follows:

Events	**Expected Date/Time**
Despatch of Prospectus Documents (in the case of the Excluded Shareholders, the Prospectus only)	Tuesday, 2 September 2025
First day of dealings in nil-paid Rights Shares in the board lot size of 5,000 Rights Shares	Thursday, 4 September 2025
Latest time for splitting of the PALs	4:30 p.m. on Monday, 8 September 2025

Last day of dealing in nil-paid Rights Shares in the board lot size of 5,000 Rights Shares	Thursday, 11 September 2025
Latest time for lodging transfer documents of nil-paid Rights Shares in order to qualify for the Compensatory Arrangements	4:00 p.m. on Tuesday, 16 September 2025
Latest Time for Acceptance of and payment for the Rights Share	4:00 p.m. on Tuesday, 16 September 2025
Designated broker ceases to provide matching services for odd lots of the Consolidated Shares	4:00 p.m. on Friday, 19 September 2025
Temporary counter for trading in the Consolidated Shares in the board lot size of 250 Consolidated Shares (in the form of existing share certificates) closes	4:10 p.m. on Friday, 19 September 2025
Parallel trading in Consolidated Shares (represented by both existing share certificates and new share certificates) ends	4:10 p.m. on Friday, 19 September 2025
Latest time for free exchange of existing share certificates for new share certificates	4:30 p.m. on Tuesday, 23 September 2025
Announcement of the number of Unsubscribed Rights Shares and NQS Unsold Rights Shares subject to the Compensatory Arrangements	Tuesday, 23 September 2025
Commencement of placing of Unsubscribed Rights Shares and NQS Unsold Rights Shares by the Placing Agent	Wednesday, 24 September 2025
Latest time of placing of Unsubscribed Rights Shares and Unsold Rights Shares subject to Compensatory Arrangements	4:00 p.m. on Friday, 3 October 2025
Latest Time for Termination of the Placing Agreement	4:00 p.m. on Monday, 6 October 2025

Announcement of the allotment results of the Rights Issue (including results of the placing of the Unsubscribed Rights Shares and Unsold Rights Shares and the amount of the Net Gain per Unsubscribed Rights Share and per Unsold Rights Share under the Compensatory Arrangements)	Monday, 13 October 2025
Despatch of share certificates for fully-paid Rights Shares	Tuesday, 14 October 2025
Despatch of refund cheques, if any, if the Rights Issue is terminated	Tuesday, 14 October 2025
Commencement of dealings in fully-paid Rights Shares in the board lot size of 5,000 Rights Shares	9:00 a.m. on Wednesday, 15 October 2025
Payment of Net Gain to relevant No Action Shareholders (if any)	Tuesday, 21 October 2025

All times and dates in this announcement refer to Hong Kong local times and dates. Dates or deadlines specified in the expected timetable above or in other parts of this announcement are indicative only and may be extended or varied by the Company. Any changes to the expected timetable will be published or notified to the Shareholders and the Stock Exchange as and when appropriate.

By the Order of the Board
Pinestone Capital Limited
Lee Chun Tung
Chairman and Executive Director

Hong Kong, 26 August 2025

As at the date of this announcement, the Board comprises Mr. Lee Chun Tung, Mr. Wang Han and Ms. Cheung Ka Yi as executive Directors; Mr. Lau Chun Hung as non-executive Director; and Mr. Lau Kelly, Mr. Wong Chun Peng Stewart and Mr. Cheng Man Pan as independent non-executive Directors.