Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities nor is it calculated to invite any such offer or invitation. In particular, this announcement does not constitute and is not an offer to sell or an invitation or a solicitation of any offer to buy or subscribe for any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The securities of Zijin Gold International have not been registered under the United States Securities Act of 1933, as amended (the "**U.S. Securities Act**") and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements of the U.S. Securities Act. Any public offering of securities to be made in the United States will be made by means of a prospectus which will contain detailed information about Zijin Gold International and its management and financial statements. There is no intention to register any portion of the securities of Zijin Gold International in the United States or to conduct a public offering of securities in the United States.*

Zijin Mining Group Co., Ltd.*
紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock code: 2899)

UPDATE ON THE PROPOSED SPIN-OFF AND LISTING OF ZIJIN GOLD INTERNATIONAL COMPANY LIMITED ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED

RECORD DATE FOR ASSURED ENTITLEMENT AND INTERIM DIVIDEND

AND CLOSURE OF REGISTER OF MEMBERS OF H SHARES

For the purposes of determining (1) the Assured Entitlement of Qualifying H Shareholders to the Zijin Gold International Shares in the Preferential Offering as well as (2) the list of H Shareholders who are entitled to receive the distribution of Interim Dividend, pursuant to Rule 13.66 of the Listing Rules, the Board is pleased to announce that the Record Date will be 12 September 2025. The register of members of H Shares of the Company will be closed on 12 September 2025, during which no transfers of the H Shares will be registered. The last day for dealing in the H Shares cum-entitlement to the Assured Entitlement and/or the Interim Dividend will be 9 September 2025.

As the final dates of registration and issue of the Prospectus have not yet been finalized, the Record Date and the closure period of the register of members of H Shares of the Company for the purpose of determining the Assured Entitlement of Qualifying H Shareholders set out in this announcement are subject to change depending on the final timetable of the Overseas Listing of Zijin Gold International.

The implementation of Overseas Listing of Zijin Gold International is subject to, among other things, the approval of the Hong Kong Stock Exchange, the market conditions and other factors. Accordingly, Shareholders and potential investors of the Company should be aware that there is no assurance from the Company that the Overseas Listing of Zijin Gold International will take place or as to when it may take place. If the Overseas Listing of Zijin Gold International does not proceed for any reason, the Preferential Offering will not proceed. Shareholders and potential investors of the Company should therefore exercise caution when dealing in or investing in the shares or other securities of the Company. Any person who is in doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional advisers.

INTRODUCTION

References are made to the announcements of the Company dated 30 April 2025 and 30 June 2025, and the circular dated 10 June 2025 (the "**Previous Announcements**") in relation to the proposed spin-off and listing of Zijin Gold International Company Limited, as a wholly-owned subsidiary of the Company, on the Main Board of the Hong Kong Stock Exchange (the "**Overseas Listing of Zijin Gold International**") and the unaudited interim results for the six months ended 30 June 2025 dated 26 August 2025 (the "**Interim Results Announcement**"). Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Previous Announcements and the Interim Results Announcement.

UPDATE ON THE PROPOSED SPIN-OFF AND LISTING

As disclosed in the Previous Announcements, the Company intends to spin-off Zijin Gold International by way of the Global Offering and a separate listing of the Zijin Gold International Shares on the Main Board of the Hong Kong Stock Exchange.

In accordance with the requirements of Practice Note 15, the Board proposed to give due regard to the interests of the Shareholders by providing the existing Shareholders with the Assured Entitlement to the Zijin Gold International Shares by way of the Preferential Offering, if the Overseas Listing of Zijin Gold International proceeds. Due to the impediments arising from PRC laws and regulations for providing the existing A Shareholders with an assured entitlement to the Zijin Gold International Shares, the Company will provide such assured entitlement to the Qualifying H Shareholders of the Company only for the Overseas Listing of Zijin Gold International in order to comply with the requirements under Practice Note 15.

It is currently intended that, if the Proposed Spin-off and Listing proceeds, an Assured Entitlement of approximately 5.0% of the Zijin Gold International Shares initially being offered under the Global Offering will be offered to Qualifying H Shareholders of the Company by way of the Preferential Offering.

Details in respect of the Overseas Listing of Zijin Gold International, including the size and structure of the Global Offering and the terms of the Assured Entitlement, have not yet been finalized and further announcement(s) will be made by the Company as and when appropriate. The purpose of this announcement is to inform the H Shareholders of the Record Date for the purpose of determining the Assured Entitlement. H Shareholders whose names appear on the register of members of H Shares of the Company on the Record Date (excluding the Non-Qualifying H Shareholders) will be entitled to apply for the Zijin Gold International Shares on an assured basis pursuant to the Preferential Offering, and the basis of such Assured Entitlement will be determined based on their respective shareholdings in the Company on the Record Date, the details of which will be separately announced as and when appropriate.

Subject to the relevant legal restrictions and regulatory requirements, the Qualifying H Shareholders (regardless of whether they choose to participate in the Preferential Offering or not) and Non-Qualifying H Shareholders (or who do not satisfy the basis of the Assured Entitlement) may also either (i) apply for the Zijin Gold International Shares under the Hong Kong Public Offering, if eligible; or (ii) indicate an interest for the Zijin Gold International Shares under the International Offering, if qualified to do so. Any person who is in doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional advisers.

DISTRIBUTION OF THE INTERIM DIVIDEND

Expected timetable of distribution of the Interim Dividend is as below:

Last day of dealings in H Shares on a cum-entitlement basis	9 September 2025 (Tuesday)
First day of dealings in H Shares on an ex-entitlement basis	10 September 2025 (Wednesday)
Latest time for lodging transfer documents of H Shares for entitlement to the Interim Dividend	11 September 2025 (Thursday) 4:30 p.m.
Book closure period	12 September 2025 (Friday)
Record Date	12 September 2025 (Friday)
Register of members of H Shares re-opens	15 September 2025 (Monday)
Dispatch of Interim Dividend cheques	To be announced

Dates or deadlines specified in the timetable in this announcement for (or otherwise in relation to) the Interim Dividend distribution are indicative only and may be varied with reference to the practical circumstances.

Any consequential changes to the expected timetable will be announced by way of announcement. Dividends payable to the H Shareholders in the Mainland China who invest in the H Shares via the Shanghai-Hong Kong Stock Connect and/or the Shenzhen-Hong Kong Stock Connect (the "**Hong Kong Stock Connect H Shareholders**") will be paid in Renminbi by China Securities Depository and Clearing Corporation Limited ("**CSDC**") as entrusted by the Company. CSDC will distribute the cash dividends to the Hong Kong Stock Connect H Shareholders through its depositary and clearing system. The specific date for the Hong Kong Stock Connect H Shareholders to receive the Interim Dividend shall be subject to the actual date of receipt.

RECORD DATE AND CLOSURE OF REGISTER OF MEMBERS OF H SHARES

For the purposes of determining (1) the Assured Entitlement of Qualifying H Shareholders to the Zijin Gold International Shares in the Preferential Offering as well as (2) the list of H Shareholders who are entitled to receive the distribution of Interim Dividend, pursuant to Rule 13.66 of the Listing Rules, the Board is pleased to announce that the Record Date will be 12 September 2025. The register of members of the Company will be closed on 12 September 2025, during which no transfers of the H Shares will be registered.

In order to qualify for the Assured Entitlement and/or the Interim Dividend, all transfer documents of H Shares accompanied by the relevant share certificates must be lodged with the registrar of H Shares of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong for registration not later than 4:30 p.m. on 11 September 2025. The last day for dealing in the H Shares cum-entitlement to the Assured

Entitlement will be 9 September 2025, and the H Shareholders whose name appear on the register of members of H Shares of the Company as at 12 September 2025 shall be entitled to receive the Interim Dividend.

As the final dates of registration and issue of the Prospectus have not yet been finalized, the Record Date and the closure period of the register of members of H Shares of the Company for the purpose of determining the Assured Entitlement of Qualifying H Shareholders set out in this announcement are subject to change depending on the final timetable of the Overseas Listing of Zijin Gold International.

In the event that there is a change in the Record Date and the closure period of the register of members of H Shares of the Company for determining the Assured Entitlement of Qualifying H Shareholders, a further announcement will be made by the Company and such revised Record Date and closure period of the register of members of H Shares of the Company will supersede and replace the Record Date and the closure period of the register of members of H Shares of the Company for determining the Assured Entitlement of Qualifying H Shareholders set out in this announcement. For the avoidance of doubt, in such circumstances the Record Date and the closure period of the register of members of H Shares of the Company for determining the entitlement of the Interim Dividend will remain as 12 September 2025.

GENERAL

Details in respect of the Overseas Listing of Zijin Gold International, including the structure and the expected timetable, have not yet been finalized. Further announcement(s) will be made by the Company in relation to the Overseas Listing of Zijin Gold International and the Assured Entitlement as and when appropriate in accordance with the Listing Rules.

The Board wishes to emphasize that, notwithstanding this announcement of the Record Date and the closure of the register of members of H Shares of the Company, the implementation of the Overseas Listing of Zijin Gold International is subject to, among other things, the approval from the Hong Kong Stock Exchange and the final decisions of Zijin Gold International Board as to whether to proceed with the Overseas Listing of Zijin Gold International, which are subject to market conditions and pricing. The Zijin Gold International Board will only proceed with the Overseas Listing of Zijin Gold International if it considers that the price of the Zijin Gold International Shares which can be obtained in the Global Offering, which is subject to market conditions, is such that proceeding with the Proposed Spin-off and Listing on those terms would be in the interests of Zijin Gold International and its shareholders as a whole.

The implementation of Overseas Listing of Zijin Gold International is subject to, among other things, the approval of the Hong Kong Stock Exchange, the market conditions and other factors. Accordingly, Shareholders and potential investors of the Company should be aware that there is no assurance from the Company that the Overseas Listing of Zijin Gold International will take place or as to when it may take place. If the Overseas Listing of Zijin Gold International does not proceed for any reason, the Preferential Offering will not proceed. Shareholders and potential investors of the Company should therefore exercise caution when dealing in or investing in the shares or other securities of the Company. Any person who is in doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional advisers. The Company will exercise the duty of timely information disclosure in accordance with the requirements of relevant laws and regulations, along with the progress of the Overseas Listing of Zijin Gold International.

All times in this announcement refer to Hong Kong local time.

DEFINITION

"A Shareholders"	the holders of A Shares of the Company
"A Shares"	the domestic ordinary shares of the Company which are listed on the Shanghai Stock Exchange and traded in RMB
"Assured Entitlement"	the entitlement of Qualifying H Shareholders to apply for the Zijin Gold International Shares on an assured basis pursuant to the Preferential Offering determined on the basis of their respective shareholdings in the Company at 4:30 p.m. on the Record Date. For the avoidance of doubt, as disclosed in the circular issued by the Company on 10 June 2025, due to the impediments arising from PRC laws and regulations for providing the assured entitlement to existing A Shareholders, the Company is only able to provide such assured entitlement to the Qualifying H Shareholders
"Board"	the board of the Company
"Company"	Zijin Mining Group Co., Ltd.* (紫金礦業集團股份有限公司) (formerly known as 福建紫金礦業股份有限公司), a company incorporated in the PRC on 6 September 2000 with limited liability, the shares of which are listed on the Main Board of the Hong Kong Stock Exchange (stock code: 02899) and the Shanghai Stock Exchange (stock code: 601899)
"Global Offering"	the Hong Kong Public Offering and the International Offering (including the Preferential Offering)
"Hong Kong"	the Hong Kong Special Administrative Region of the PRC

"Hong Kong Public Offering"	the proposed offer of the Zijin Gold International Shares for subscription by the public in Hong Kong
"Hong Kong Stock Exchange"	The Stock Exchange of Hong Kong Limited
"H Shareholders"	the holders of H Shares of the Company
"H Shares"	the overseas-listed foreign shares in the share capital of ordinary shares of the Company which are listed on the Hong Kong Stock Exchange and traded in Hong Kong dollars
"Interim Dividend"	the interim dividend for the six months ended 30 June 2025 of the Company
"International Offering"	the proposed offer of the Zijin Gold International Shares to certain professional and institutional investors and other investors, and, include the Preferential Offering
"Listing Rules"	the Rules Governing the Listing of Securities on the Hong Kong Stock Exchange
"Non-Qualifying H Shareholders"	the H Shareholders whose addresses are registered in any of the jurisdictions outside Hong Kong and any H Shareholders or beneficial owners of H Shares at that time who are otherwise known by the Company to be residents in any of the jurisdictions outside Hong Kong, which the Board and the Zijin Gold International Board consider necessary or expedient to exclude from the Preferential Offering on account of the legal restrictions under the local laws or the requirements of the local authorities or stock exchanges
"Practice Note 15"	Practice Note 15 to the Listing Rules
"PRC"	the People's Republic of China, but for the purpose of this announcement and for geographical reference only and except where the context requires, references in this announcement to "China" and the "PRC" do not apply to Hong Kong, Macau Special Administrative Region and Taiwan
"Preferential Offering"	the proposed preferential offering of the Zijin Gold International Shares to Qualifying H Shareholders as the Assured Entitlement in the Global Offering
"Prospectus"	the prospectus to be issued by Zijin Gold International in connection with the Hong Kong Public Offering and the International Offering

"Qualifying H Shareholders"	H Shareholders whose names appear in the register of members of H Shares of the Company on the Record Date, other than Non-Qualifying H Shareholders
"Record Date"	12 September 2025, being the record date for determining the Assured Entitlement of Qualifying H Shareholders to the Zijin Gold International Shares in the Preferential Offering and/or the list of H Shareholders who are entitled to receive the distribution of Interim Dividend
"Shareholders"	the shareholders of the Company
"Zijin Gold International"	Zijin Gold International Company Limited (紫金黃金國際有限公司), a company incorporated in Hong Kong with limited liability
"Zijin Gold International Board"	the board of directors of Zijin Gold International
"Zijin Gold International Shares"	the shares of Zijin Gold International

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Zou Laichang, Lin Hongfu, Ms. Lin Hongying, Messrs. Xie Xionghui and Wu Jianhui as executive directors, Mister Li Jian as non-executive director, and Messrs. He Fulong, Li Changqing, Suen Man Tak, Bo Shao Chuan and Ms. Wu Xiaomin as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

26 August 2025, Fujian, the PRC

* *The Company's English name is for identification purpose only*