MONGOLIA ENERGY CORPORATION LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 276)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 27 AUGUST 2025

The Board is pleased to announce that all the proposed resolutions set out in the Notice of the AGM were duly passed by the shareholders by way of poll at the AGM held on 27 August 2025.

As at the date of the annual general meeting (the "**AGM**") of Mongolia Energy Corporation Limited (the "**Company**"), the total number of issued shares entitling the shareholders to attend and vote for or against the resolutions at the AGM was 188,125,849. There were no shares entitling the Shareholders to attend the AGM and to abstain from voting in favour of the resolutions at the AGM as set out in Rule 13.40 of the Listing Rules. No Shareholder was required under the Listing Rules to abstain from voting. No Shareholders had stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions at the AGM. The poll results in respect of each resolution proposed at the AGM are as follows:

Ordinary Resolutions		**Number of shares represented by votes (approximate %)**	
		For	**Against**
1.	To receive and consider the audited financial statements and the reports of the directors and independent auditor for the year ended 31 March 2025.	35,276,746 (100.00%)	0 (0.00%)

Ordinary Resolutions			Number of shares represented by votes (approximate %)	
			For	Against
2.	(a)	To re-elect Mr. Lo Lin Shing, Simon as an executive director.	35,276,746 (100.00%)	0 (0.00%)
	(b)	To re-elect Mr. Lau Wai Piu as an independent non-executive director.	35,276,746 (100.00%)	0 (0.00%)
	(c)	To re-elect Mr. Tsui Hing Chuen, William *JP* as an independent non-executive director.	35,276,746 (100.00%)	0 (0.00%)
	(d)	To authorise the board of directors of the Company to fix the directors' remuneration.	35,276,746 (100.00%)	0 (0.00%)
3.	To re-appoint Messrs. Ernst & Young as independent auditor and to authorise the board of directors of the Company to fix its remuneration.		35,276,746 (100.00%)	0 (0.00%)
4.	To grant a general mandate (as defined in the notice convening the AGM) to the directors of the Company to allot, issue, and deal with new shares of the Company.		35,276,746 (100.00%)	0 (0.00%)

Note : Please refer to the Notice of the AGM for full texts of the above resolutions.

As all the votes were casted in favour of each of the resolutions above, all the resolutions were duly passed as ordinary resolutions of the Company.

Except for Mr. Lau Wai Piu, no other Directors attended the AGM.

The Company's branch share registrar in Hong Kong, Tricor Investor Services Limited, was appointed as the scrutineer at the AGM for the purpose of the vote-taking.

By Order of the Board
Mongolia Energy Corporation Limited
Tang Chi Kei
Company Secretary

Hong Kong, 27 August 2025

As at the date of this announcement, the Board comprises nine Directors, including Mr. Lo Lin Shing, Simon, Ms. Yvette Ong, Mr. Lo, Rex Cze Kei, Mr. Lo, Chris Cze Wai and Mr. Lo, James Cze Chung as executive Directors, Mr. To Hin Tsun, Gerald as non-executive Director, and Mr. Tsui Hing Chuen, William JP, Mr. Lau Wai Piu and Mr. Lee Kee Wai, Frank as independent non-executive Directors.