Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement appears for information purposes only and does not constitute and is not an offer to sell or a solicitation of any offer to buy securities in Hong Kong, the United States or elsewhere. The securities referred to in this announcement have not been and will not be registered under the U.S. Securities Act of 1933 (as amended) (the "U.S. Securities Act") or any state securities laws of the United States and may not be offered or sold in the United States absent registration under the U.S. Securities Act or except pursuant to an applicable exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. China Everbright Limited does not intend to register its securities under the U.S. Securities Act or to engage in a public offering of its securities in the United States.

光大控股
EVERBRIGHT LIMITED

中國光大控股有限公司

CHINA EVERBRIGHT LIMITED

(Incorporated in Hong Kong with limited liability)
(Stock Code: 165)

NOTICE OF REGISTRATION ACCEPTANCE ISSUED BY NAFMII FOR THE PROPOSED ISSUE OF MULTIPLE TYPES OF DEBT FINANCING INSTRUMENTS IN THE PRC

Reference is made to the announcement of China Everbright Limited (the "**Company**") dated 11 July 2025 (the "**Announcement**") in relation to, among other things, the proposed issuance by the Company of the multiple types of debt financing instruments in the aggregate amount of not more than RMB20 billion (the "**DFI**"). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board announces that, on 27 August 2025, the Company received the notice of registration acceptance (the "**Notice**") issued by the NAFMII in respect of the proposed issue of the DFI.

Pursuant to the Notice, the registered principal amount of the DFI shall be RMB20 billion and such registered principal amount shall be valid for 2 years from the date of the Notice, being 25 August 2025. The Company may issue the DFI in multiple tranches within the aforementioned validity period.

Further announcement(s) in relation to the proposed issue of the DFI will be made by the Company as and when appropriate.

The proposed issue of the DFI is subject to a number of conditions and may or may not proceed. Shareholders and potential investors should exercise caution when dealing in the securities of the Company.

By Order of the Board
China Everbright Limited
Wan Kim Ying Kasina
Company Secretary

Hong Kong, 27 August 2025

As at the date of this announcement, the directors of the Company are:

Executive Directors:
Mr. Lin Chun *(President)*
Mr. Pan Jianyun
Mr. An Xuesong
Mr. Yin Yanwu

Non-executive Directors:
Mr. Yu Fachang *(Chairman)*
Mr. Qin Hongyuan

Independent Non-executive Directors:
Dr. Lin Zhijun
Mr. Law Cheuk Kin Stephen
Mr. Wong Chun Sek Edmund
Dr. Young Danqing Xu