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Hygeia Healthcare Holdings Co., Limited

海吉亚医疗控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6078)

VOLUNTARY ANNOUNCEMENT

2025 INTERIM RESULTS PRESENTATION

This announcement is made by Hygeia Healthcare Holdings Co., Limited (the “**Company**”) on a voluntary basis.

In order to enable shareholders and potential investors of the Company to have a deeper and more comprehensive understanding of its 2025 interim results and business operations, the Company will convene a conference call at 8:30 a.m. (Hong Kong time) on August 29, 2025, at which it will conduct a presentation regarding the Company’s financial results and business operations (the “**Presentation**”). Shareholders and potential investors of the Company may attend the conference call at the scheduled time through the following dial-in information:

Dial-in URL: <https://s.comein.cn/ctmysq3k>

Please use the link provided above to complete the online registration process in advance of the conference call.

Dial-in numbers: +86–4001668383 (Mainland China)
+86–01053827136 (Global)
+852–51089680 (Hong Kong SAR, China)
+886–277083288 (Taiwan, China)
+1–2087016888 (United States)
+65–31389722 (Singapore)
+44–7520666655 (United Kingdom)
+82–7089849308 (Korea)

Password: 168380

Further, to ensure that all shareholders and potential investors of the Company have equal and timely access to such information, the Company has included in this announcement the full copy of the Presentation. Shareholders and potential investors of the Company are reminded that the Presentation may contain forward-looking statements, which are, by their nature, subject to risks and uncertainties, and any estimate and future proposals stated in the Presentation are based on certain assumptions and estimates and on management's judgements in light of currently available information only.

Shareholders and potential investors of the Company are advised not to place undue reliance on the information contained in the Presentation and should exercise caution when dealing in the securities of the Company.

By order of the Board
Hygeia Healthcare Holdings Co., Limited
Mr. Zhu Yiwen
Chairman

Hong Kong, August 28, 2025

As of the date of this announcement, the board of directors of the Company comprises Mr. Zhu Yiwen as chairman and executive director, Mr. Ren Ai, Ms. Cheng Huanhuan, Mr. Zhang Wenshan and Ms. Jiang Hui as executive directors, and Mr. Ye Changqing, Mr. Zhao Chun and Mr. Zhang Guozhong as independent non-executive directors.



Hygeia Healthcare
Holdings Co., Limited
海吉亚医疗控股有限公司
6078.HK



让医疗更温暖

分诊处 NURSING STATION



2025 Interim Results

August 2025

Forward-Looking Statements

- This presentation may contain certain “forward-looking statements” which are not historical facts, but instead are predictions about future events based on our beliefs as well as assumptions made by and information currently available to our management. Although we believe that our predictions are reasonable, future events are inherently uncertain and our forward-looking statements may turn out to be incorrect. Our forward-looking statements are subject to risks relating to, among other things, the ability of our in-network hospitals to compete effectively and the change of external environment which could have a material adverse effect on our business operations and future expansion. Our forward-looking statements in this presentation speak only as of the date on which they are made, and we assume no obligation to update any forward-looking statements except as required by applicable law or listing rules. Accordingly, you are strongly cautioned that reliance on any forward-looking statements involves known and unknown risks and uncertainties. All forward-looking statements contained herein are qualified by reference to the cautionary statements set forth in this section.

Use of Adjusted Financial Measures (Non-IFRS Measures)

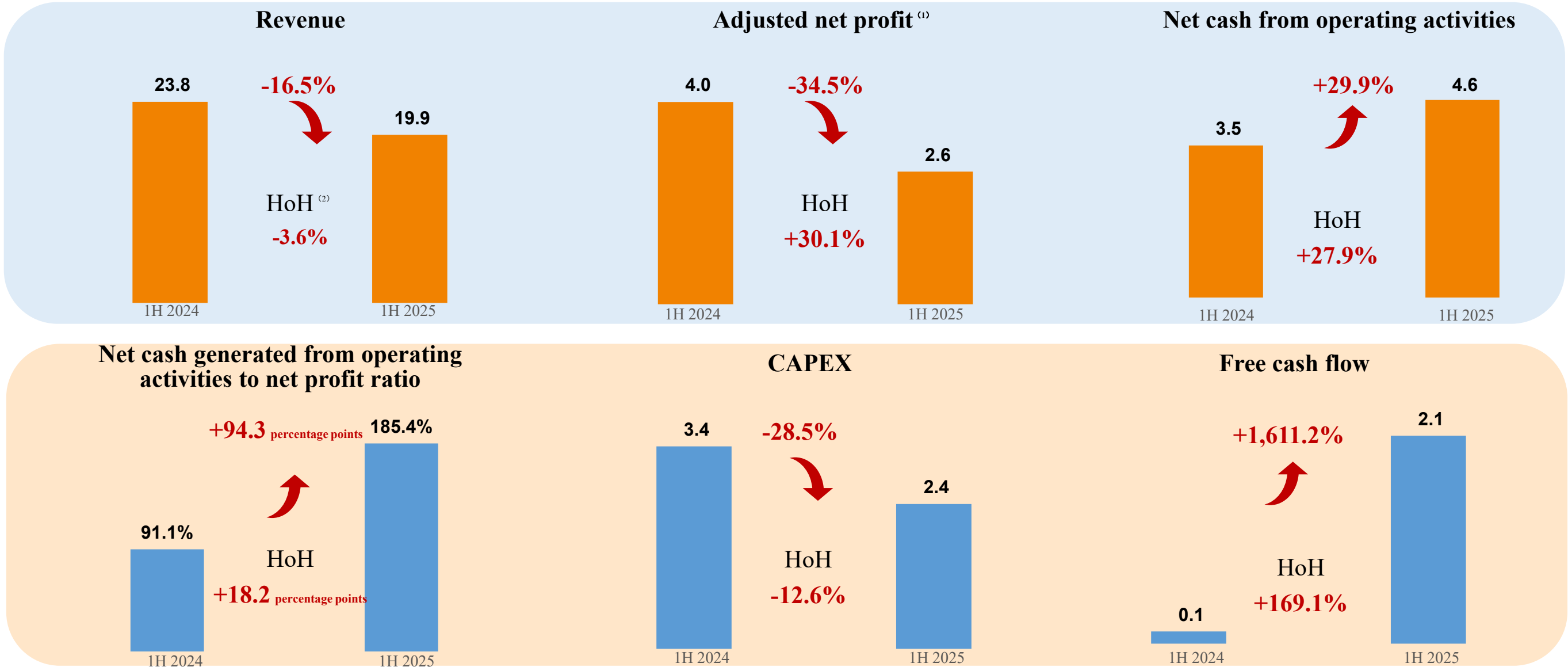
- The Company has provided adjusted net profit as non-IFRS measures, which is not required by, or presented in accordance with IFRS. The Company believes that the non-IFRS adjusted financial measures provide useful information to investors in understanding and evaluating the Group’s condensed consolidated statement of profit or loss and other comprehensive income in the same manner as they helped the Company’s management, and that the Company’s management and investors may benefit from referring to these non-IFRS adjusted financial measures in assessing the Group’s financial and operating performance from period to period by eliminating impacts of items that the Group does not consider as indicative of the Group’s operating performance. However, the presentation of these non-IFRS financial measures may not be comparable to similarly titled measures presented by other companies as they do not share a standardized meaning. The use of these non-IFRS measures has limitations as an analytical tool, as such, they should not be considered in isolation from, or as substitute for analysis of, the Group’s condensed consolidated statement of profit or loss and other comprehensive income as reported under IFRS. You should not view the non-IFRS adjusted results on a stand-alone basis or as a substitute for results under IFRS.

Disclaimer

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2025 Interim Core Financial Data

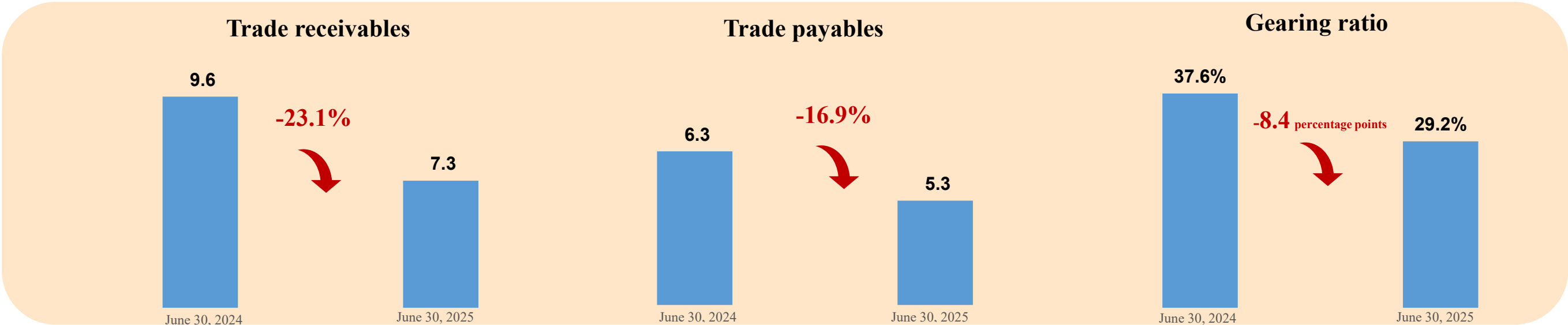
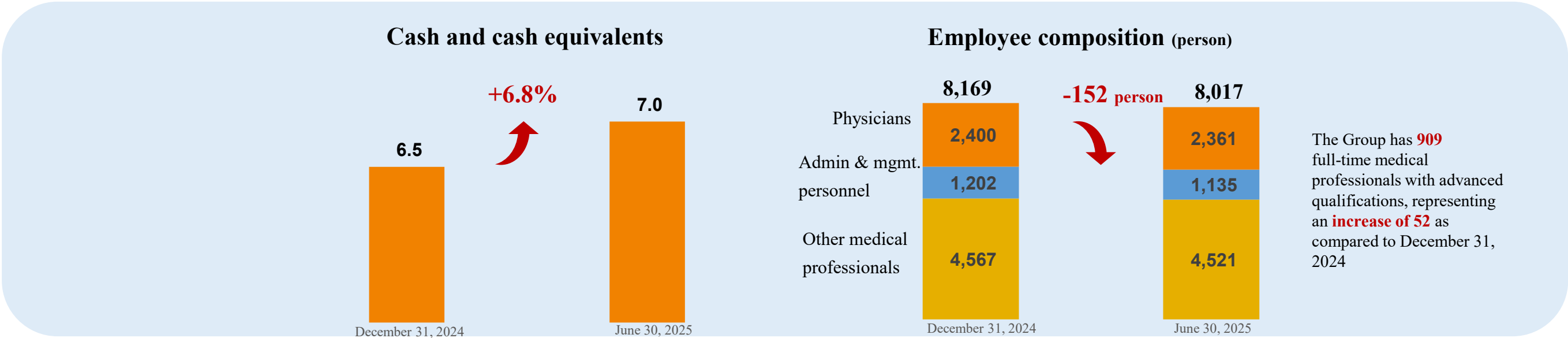
(RMB100 million)



(1) Adjusted net profit was calculated as net profit, excluding: (i) share-based compensation expenses; (ii) depreciation and amortization of the appreciation in valuation of assets arising from acquisitions of hospitals; and (iii) net foreign exchange losses
(2) HoH refers to the first half of 2025 as compared with the second half of 2024

2025 Interim Core Financial Data (Continued)

(RMB100 million)



2025 Interim Core Business Data



Number of Patient
Visits

2.2 Million



Proportion of Revenue
from Technical Services

Increased by 2.3
percentage points



Volume of Minimally
Invasive and
Interventional
Surgeries

Increased by 7.1%



No. of Key Specialties

34



Full-time Medical
Professionals with
Advanced
Qualifications

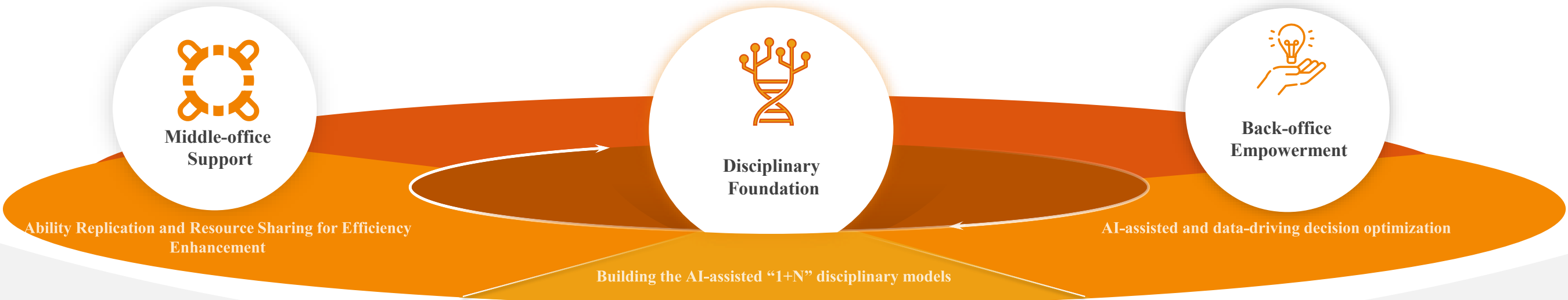
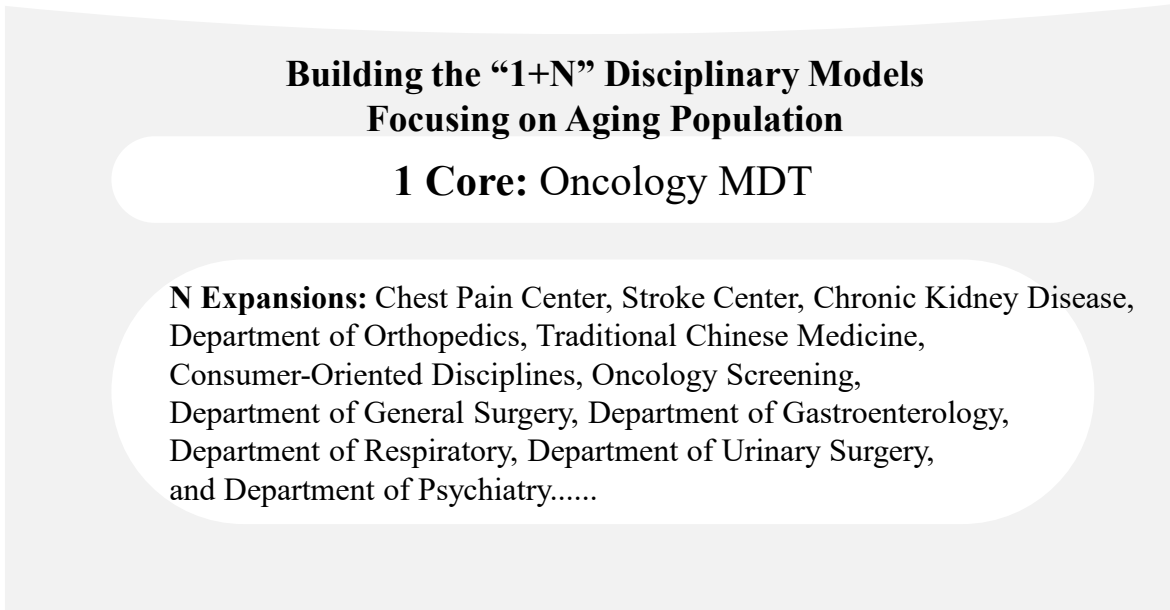
909



Patient Satisfaction
Rate

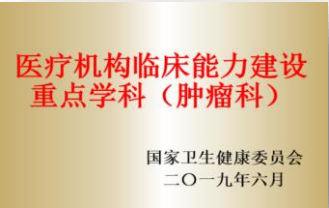
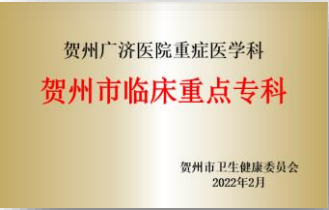
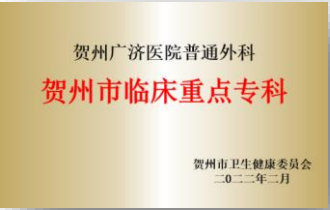
97.4%

Empowering Discipline Development and Middle- and Back-office Operation Through Comprehensively Introducing AI Technologies



Through Continuously Strengthening the Construction of Oncology and Related Disciplines, the In-network Hospitals of Hygeia Obtained Multiple National, Provincial, and Municipal Clinical Key Specialties

No.	Hospital	Discipline	Key specialties and centers construction
1	Chang'an Hospital (Class III Grade A hospital)	Demonstration center for national standardized chest pain center	
2		Abdominal Pain Center	Certified by the Emergency and Critical Care Surgery Expert Working Group of the Chinese Medical Doctor Association's Surgeons Branch
3		Department of psychosomatics	Clinical key specialty development project in Shaanxi Province
4		Department of oncology	Clinical key specialty development project in Xi'an City
5		Department of intensive care unit	Clinical key specialty development project in Xi'an City
6		Clinical Nursing Specialties	Clinical key specialties in Xi'an City
7	Chongqing Hygeia Hospital (Class III hospital)	Department of oncology	National key discipline with respect to clinical capability construction of medical institutions
8		Department of general surgery	Clinical key specialties in High-tech District, Chongqing
9		Department of intensive care unit	Clinical key specialties in High-tech District, Chongqing
10	Hezhou Guangji Hospital (Class III hospital)	National Standardized Metabolic Disease Management Center (MMC)	
11		National chest pain center (basic)	
12		Provincial Level Secondary Stroke Center	
13		Department of general surgery	Clinical key specialties in Hezhou City
14		Department of intensive care unit	Clinical key specialties in Hezhou City
15		Department of orthopedics	Clinical key specialty development project in Hezhou City
16		Department of nephrology	Clinical key specialty development project in Hezhou City
17		Department of neurology	Clinical key specialty development project in Hezhou City
18		Department of pediatrics	Clinical key specialty development project in Hezhou City
19		Department of urinary surgery	Clinical key specialty development project in Hezhou City
20	Suzhou Yongding Hospital	Department of hematology	Clinical key specialty founding unit in Suzhou City
21		Department of ultrasound	Clinical key specialties in Wujiang District, Suzhou City
22		Department of orthopedics	Clinical key specialties in Wujiang District, Suzhou City
23		Department of medical imaging	Clinical key specialties in Wujiang District, Suzhou City
24		Department of gastroenterology	"Develop the healthcare through science and education" project in Wujiang District, Suzhou City
25	Shanxian Hygeia Hospital	National chest pain center (standard)	
26		National Standardized Extracorporeal Counterpulsation Center	
27		Department of orthopedics	Clinical key specialties in Heze City
28	Longyan Boai Hospital	Department of ophthalmology	Clinical key specialty founding unit in Heze City
29		Department of oncology	County-level clinical key specialties in Longyan City
30	Yixing Hygeia Hospital	Department of endocrine	County-level clinical key specialties in Longyan City
31		Department of proctology	Wuxi City's specialties
32		Department of gynecology	Wuxi City's specialties
33		Department of gastroenterology	Wuxi City's specialties
34		Department of anesthesiology	Wuxi City's specialties



Through Continuously Strengthening the Construction of Hospital Talent System, Number of High-level Professionals Continued to Increase, Numerous Significant Honors were Achieved and Widespread Social Recognition were Gained

5 experts who enjoy special governmental subsidies of the State Council

6 experts who are the chairman and deputy chairman of respective national specialty societies

3 experts who are the chairman and deputy chairman of respective military specialty societies

80 experts who are the chairman and deputy chairman of respective provincial and municipal specialty societies

859 academic papers published in renowned journals since the listing

909 full-time medical professionals with advanced qualifications

2,846 medical staff were promoted to a higher professional grade since the listing



The Enhancing Scientific Research Abilities and Improving Patients’ Satisfaction

Continuously strengthening the development of oncology MDT and deepening academic exchanges and cooperation



Chang’an Hospital hosted the special academic session on “Oncology Discipline High-Quality Development and Service Model Innovation Forum (MDT) (肿瘤学科高质量发展与服务模式创新论坛(MDT))”



Chongqing Hygeia Hospital has become the teaching bases of the School of Life Sciences (生命科学院) and the Bioengineering College (生物工程学院) of Chongqing University, and was certified as a Good Clinical Practice (GCP) medical institution



Hezhou Guangji Hospital had passed several oncology-related research projects at the autonomous region level and at the municipal level

Patients’ satisfaction keeps improving



Hezhou Guangji Hospital innovated the tourism dialysis mode, making healthcare service warmer



Chang’an Hospital's night clinic lights up a healthy life, creating a caring atmosphere of “not being off duty”



Chen Guotao (陈国涛), an expert who enjoys special governmental subsidies of the State Council and a director of Chongqing Hygeia Hospital, was praised by the 12345 hotline

Continuously Innovated its Business Model, Enriched Non-medical Insurance Business to Meet the Diversified Medical Needs of the Patients

1

Coverage of commercial insurance

The in-network hospitals of the Group has signed agreements with nearly **50** insurance companies to become designated hospitals for insurance claims and are gradually rolling out direct settlement services, including:

- Taikang Pension&Insurance Co., Ltd.
- Ping An Health Insurance Company of China, Ltd.
- Generali China Life Insurance Co., Ltd.
- Taiping Life Insurance Co., Ltd.
- China Merchants Xinnuo Health Management Co., Ltd.
- Pacific Health Insurance Co., Ltd.
- AIA Insurance Co., Ltd. (Shanghai Branch)
- Bohai Property Insurance Co., Ltd.



2

Self-financed services

- Actively expanded the **overseas healthcare** business and providing oncology diagnosis and treatment to international oncology patients
- Equipped with a comprehensive range of **original** and imported medications
- Opened **medical and nursing care centers** to provide one-stop medical treatment for geriatric diseases and integrated healthcare and wellness services
- Continuously improved the quality of **consumer medical** services such as optometry, medical aesthetics, and dental care
- Established a joint **infertility** medical consortium
- Implemented the “Healthy Weight Management Special Action” of the National Health Commission, and integrated multi-disciplinary resources to establish a **medical weight-loss center**
- Chongqing Hygeia Hospital has been certified as a **Good Clinical Practice (GCP)** medical institution



3

AI

- **AI-assisted “1+N” disciplinary models:** AI-assisted **personalized precision radiotherapy** and AI-assisted **imaging diagnostics**, empowering the public education, diagnostic and treatment, training, and health management of related disciplines
- **AI-based customer service system:** it serves various scenarios including virtual guidance, appointment scheduling services, health education and brand promotion, improving service efficiency and enhancing customer satisfaction
- **AI-assisted supply chain management and financial management:** empowering the Group to achieve refined management and outstanding cost reduction, and improving overall operational efficiency



4

Internet hospitals

In the first half of 2025, the internet hospitals registered over **100 thousand** attendances

- Suzhou Yongding Hospital was awarded the 5th “Internet+” Innovation Award
- The internet hospital of Chang’an Hospital provided on-site nursing care services
- The internet hospital of Chongqing Hygeia Hospital was awarded the “Chongqing Comprehensive Pilot Demonstration Project for the Expansion and Opening Up of the Service Industry (重庆市服务业扩大开放综合试点示范项目)”



Continuously Improving Environmental, Social and Governance (ESG) Construction

Environmental

- Strictly complying with relevant environmental regulations and corresponding standards for effective and comprehensive treatment of wastewater, air emissions and waste residues
- With a commitment to environmental excellence, the Group has set **targets and actions for 2030** in respect of the intensity of greenhouse gas emissions, water use and energy consumption:
 - intensity of greenhouse gas emissions 25% ↓
 - intensity of water use 25% ↓
 - intensity of total energy consumption 25% ↓
 - intensity of general non-hazardous solid waste emission 20% ↓

医疗产业最具成长性港股公司

证券代码 06078.HK 海吉亚医疗

高质量发展论坛

HYGEIA

Social

- Actively organizing **public welfare activities** such as voluntary blood donation, hematopoietic stem cell donation, health lectures, and breast and cervical cancer screening, enhancing the hospitals' brand influence
- Protecting the legitimate rights and interests of its employees, and continuously enriching its training system to enhance **the core competitiveness of its staff**
- Attaching great importance to **investor relations management**:
 - The founder has never reduced his shareholdings in the Company, and has increased his shareholdings for **21 times**, holding a total of over **4 million Shares**
 - The Company had distributed accumulative **dividends of RMB170 million** since the listing
 - repurchased and cancelled a total of **14,301,000 Shares**

授予：单县海吉亚医院医保办

山东省医疗保险先进医保科室

山东省社会保险事业局

医保管理先进个人

成武海吉亚医院医保负责人

山东省医疗保障局

Governance

- The general meetings, the Board and its committees as well as the management have clear responsibilities, fulfilling their respective roles and coordinating operations effectively
- Resolutely against any forms of corruption, consistently striving to foster a **corporate culture of transparency, honesty and integrity**
- Attaching great importance to **medical insurance management**, and the medical insurance work of our in-network hospitals has been commended by the competent authorities on multiple occasions
- Fulfilling its obligations as a taxpayer** and contributing to the development of the local economy

2024年西安市外商投资突出贡献企业

ESG Rating

- Being awarded and recognized by ESG rating institutions including MSCI, S&P, FTSE Russell, and WIND
- It received an **“A”** ESG rating from WIND , ranking advanced among Hong Kong-listed healthcare service providers
- It has been consecutively included into the FTSE Russell Social Responsibility FTSE4GOOD Index series from 2023 to 2025

Wind ESG

海吉亚医疗

2025评级

A

FTSE4Good

Hygeia has the Foundation for Sustainable Business Operations and Continuous Expansion - It has a total of approximately 1,200 mu of land for medical and sanitary use and approximately 940,000 square meters of medical facilities. The stability of the properties provide a guarantee for the sustainable development of the Group

Chang'an Hospital



Class III Grade A hospital, 100% owned

Chongqing Hygeia Hospital



Class III general hospital, 100% owned

Hezhou Guangji Hospital



Class III general hospital, 100% owned

Suzhou Yongding Hospital



Class II general hospital, 98% owned

Suzhou Canglang Hospital



Class II general hospital, 100% owned

Shanxian Hygeia Hospital



Class II general hospital, 100% owned

Longyan Boai Hospital



Class II Grade A hospital, 100% owned

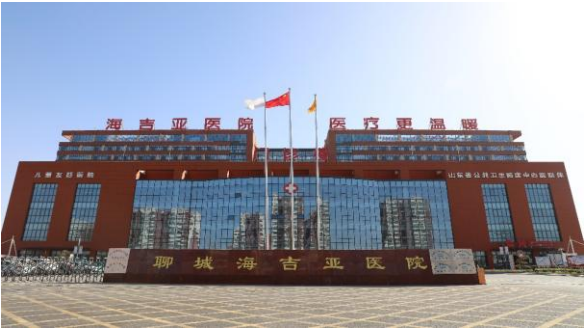
Yixing Hygeia Hospital



Class II Grade A hospital, 89.2% owned

Hygeia has the Foundation for Sustainable Business Operations and Continuous Expansion - It has a total of approximately 1,200 mu of land for medical and sanitary use and approximately 940,000 square meters of medical facilities. The stability of the properties provide a guarantee for the sustainable development of the Group

Liaocheng Hygeia Hospital



Class II general hospital, 100% owned

Heze Hygeia Hospital



Class II general hospital, 100% owned

Kaiyuan Jiehua Hospital



Class II general hospital, 100% owned

Chengwu Hygeia Hospital



Class II general hospital, 100% owned

Dezhou Hygeia Hospital



Class II general hospital, 100% owned

Qufu Chengdong Oncology Hospital



Class II oncology specialty hospital, 100% owned

Anqiu Hygeia Hospital



Class II general hospital, 100% owned

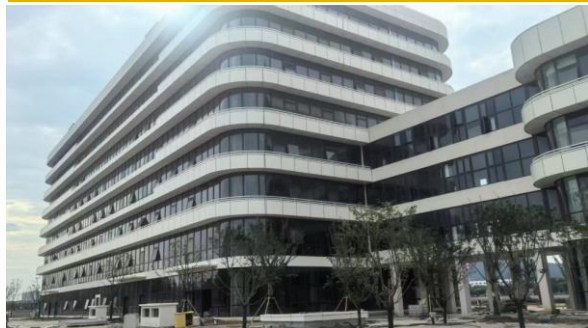
Handan Renhe Hospital



Class II general hospital, 100% organizer's interest

Hygeia has the Foundation for Sustainable Business Operations and Continuous Expansion - Newly built hospitals including Wuxi Hygeia Hospital, Kaiyuan Jiehua Hospital Phase II, and new hospital area of Qufu Hospital will be put into operation in 2025. By the end of 2025, the Group will only have one hospital under construction, Changshu Hygeia Hospital, which is planned to be put into use in 2026

Wuxi Hygeia Hospital (new)



Designed to be Class III hospital with a designed accommodation of 800 to 1,000 beds
Expected to be put into use in 2025

Changshu Hygeia Hospital (new)



Designed to be Class III hospital with a designed accommodation of 800 to 1,200 beds
Expected to be put into use in 2026

New Hospital Area of Qufu Hospital



New hospital area of Qufu Hospital is expected to be put into use in 2025

Kaiyuan Jiehua Hospital Phase II



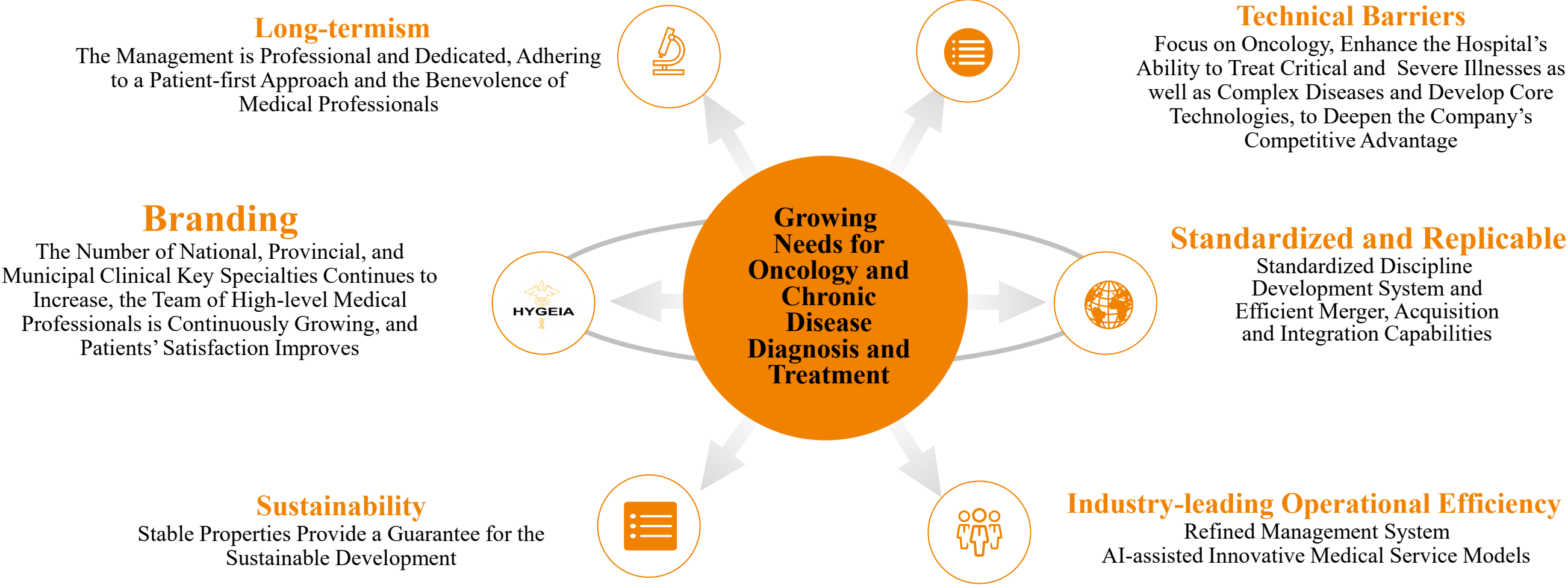
Kaiyuan Jiehua Hospital Phase II is expected to be put into use in 2025, and is expected to additionally accommodate 500 beds

Chang'an Hospital Phase III

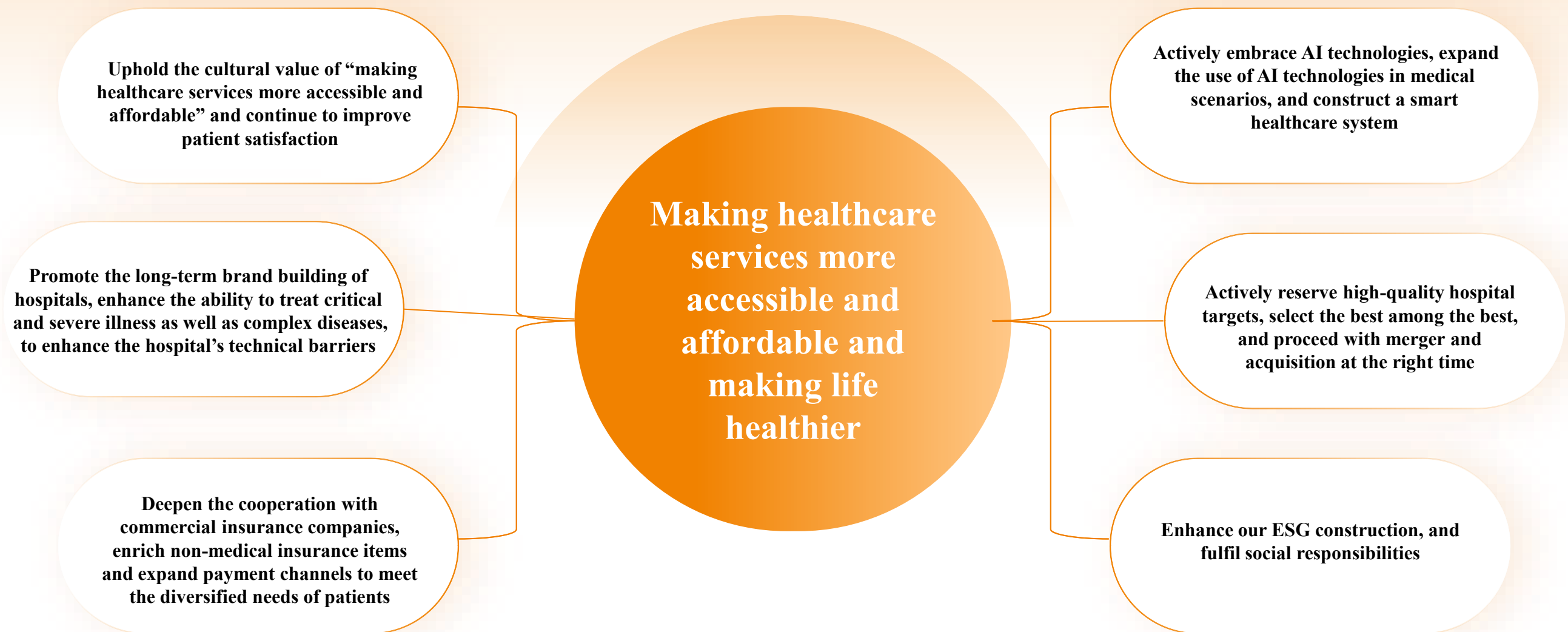


The preparation works of the Chang'an Hospital Phase III has commenced, which is expected to additionally accommodate approximately 1,000 beds when it puts into use

Hygeia’s Core Competitiveness



Looking Forward, Hygeia will Continue to Develop Core Technologies, Better Serve Patients and Emphasize Long-term Return for Shareholders





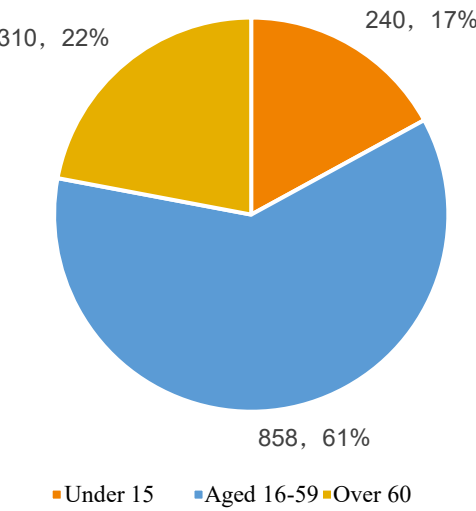
APPENDIX



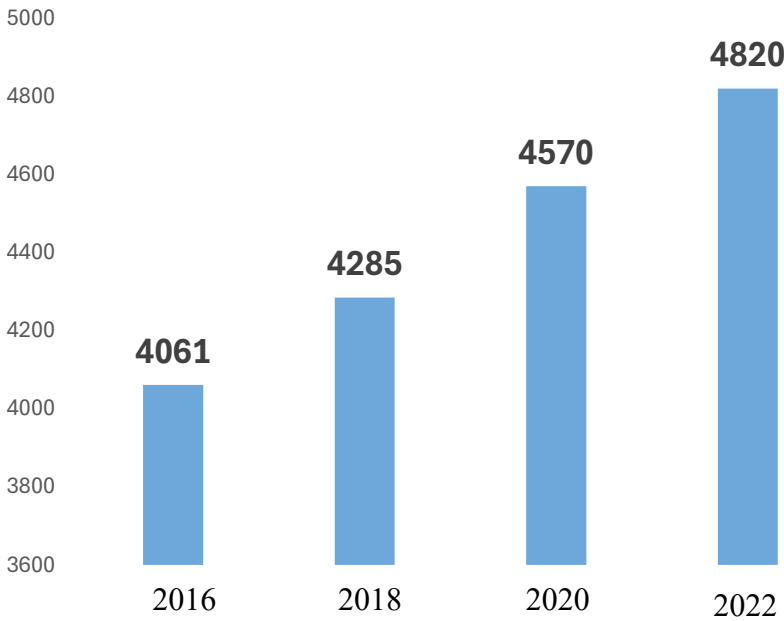
The expanding market demand for oncology medical services is fueling the Group’s expansion and driving further industry consolidation

China sees nearly 5 million new cancer cases annually, with a five-year survival rate exceeding 40%. This, coupled with a rapidly aging population, is driving steady growth in the oncology medical services market, with a compound annual growth rate of 11%.

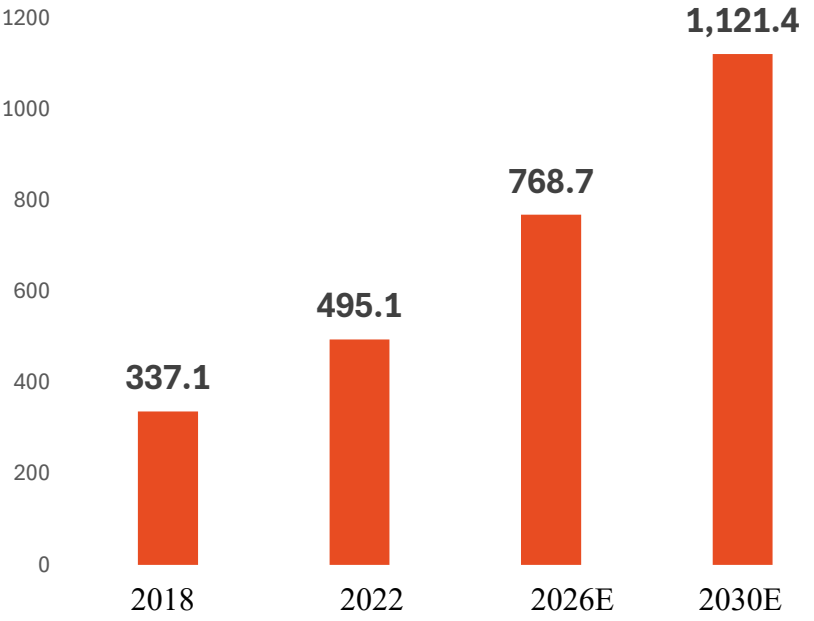
Age distribution of the Chinese population⁽¹⁾ (in millions)



Annual number of new cancer cases in China⁽²⁾ (in thousands)



Size of oncology medical services market⁽³⁾ (RMB billion)



(1) Statistical Communique of the People’s Republic of China on the 2024 National Economic and Social Development* (《中华人民共和国2024年国民经济和社会发展统计公报》)
(2) National Cancer Center
(3) National Health Commission, Frost & Sullivan Analysis

The ongoing policy support for the setup of private medical institutions

Time	Name	Issued by	Content
July 2025	The “Notice on the Information Reporting Work for Drugs Related to the Eleventh Batch of National Organized Drug Collection and Procurement”	The National Healthcare Security Administration	With the four principles of “stabilizing clinical supply, ensuring quality, preventing bid collusion, and opposing vicious competition” becoming the key words for this round of collection and procurement. The bidding rules have been optimized to better respect clinical drug selection and special needs, and the winning bid will no longer simply use the lowest bid as a reference
April 2025	The “Private Economy Promotion Law”	The National People’s Congress	This law provides solid legal guarantees for optimizing the development environment of the private economy, ensuring fair market competition for all types of economic organizations, and promoting the healthy development of the private economy as well as the healthy growth of private entrepreneurs
March 2025	The Report on the Work of the Government	The National People’s Congress	China will take solid steps to implement policies and measures designed to spur the growth of the private sector, effectively protect the lawful rights and interests of private enterprises and entrepreneurs in accordance with the law under the health-first strategy, the government will promote the coordinated development and governance of medical services, medical insurance, and pharmaceuticals..... it will increase the supply of quality medical resources, channel them toward the community level, and ensure a more balanced distribution among regions, while implementing projects to strengthen the foundations of medical and health care. The standards of per capita financial subsidy for residents’ medical insurance and basic public health services will be raised by a further RMB30 and RMB5, respectively
February 2025	Symposium on Private Enterprises	Symposium on Private Enterprises	The Party and the state’s basic principles and policies for the development of the private economy have been incorporated into the system of socialism with Chinese characteristics, and will be consistently upheld and implemented, which cannot and will not change. The private sector enjoys broad prospects and great potential on the new journey in the new era. It is a prime time for private enterprises and entrepreneurs to give full play to their capabilities. We must unify our thinking and reinforce our resolve to advance the sound and high-quality development of the private economy. It is hoped that the vast number of private enterprises and entrepreneurs will embrace the ambition to contribute to the nation, remain steadfast in their pursuit of development, operate within the law with adept management, and lead the way in prosperity to promote common wealth, thereby making new and greater contributions to advancing the modernization of China
November 2024	The Notice on Improving the Pre-payment of Medical Insurance Funds	The National Healthcare Security Administration, the Ministry of Finance	Assist designated medical institutions in alleviating the financial pressure of advancing medical expenses
September 2024	The Notice on Expanding Pilots of Opening-up in the Healthcare Sector	The Ministry of Commerce, the National Health Commission and the National Medical Products Administration	Permitting the establishment of wholly foreign-owned hospitals in the pilot cities
July 2024	The “Notice on Printing and Issuing the Version 2.0 Grouping Scheme for Payment of Fees According to the Value of Disease Groups and Types of Diseases and Deepening the Related Work”	The National Healthcare Security Administration	It will accelerate the implementation of the version 2.0 grouping scheme, improve the standardization and uniformity of the payment reform, enhance the level of the settlement of the medical insurance funds by improving the efficiency of medical insurance fund settlement , and encourage the use of fund pre-payment to alleviate the pressure on the capital of the medical institutions, and comprehensively clear up the outstanding fees due under medical insurance funds
July 2024	The “Decision of the Central Committee of the Communist Party of China on Further Deepening Reforms and Promoting Chinese-Style Modernization”	Adopted at the third plenary session of the 20th Central Committee of the Communist Party of China	It would adhere to the principle and policy of creating a favorable environment and providing more opportunities for the development of non-publicly-owned economy, formulate a law on the promotion of privately-owned economy, break down the barriers to market access in depth, and improve the long-term effective mechanism for the participation of privately-owned enterprises in the construction of major national projects
March 2024	The “Report on the Work of the Government Made by the State Council (2024)”	The State Council	Improve the capacity of medical and health services as one of the government’s work tasks in 2024, to increase the standard of per capita financial subsidy for residents’ medical insurance by RMB30, and to promote the synergistic development and governance of medical insurance, medical care and medicine
February 2024	Accelerated the Legislative Process of the Private Economy Promotion Law	The Ministry of Justice	The Ministry of Justice, in conjunction with relevant departments, accelerated the legislative process of the Private Economy Promotion Law . This is to provide a solid legal foundation for promoting the healthy development of the private economy and to better foster a first-class business environment that is market-oriented, rule-of-law-based, and internationalized.



Making Healthcare Services More Accessible and Affordable