THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt as to any aspect of this circular or as to the action to be taken, you should consult your licensed stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in Chinlink International Holdings Limited, you should at once hand this circular and the accompanying form of proxy to the purchaser or transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

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CHINLINK
普匯中金

CHINLINK INTERNATIONAL HOLDINGS LIMITED
普匯中金國際控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 0997)

PROPOSALS FOR RE-ELECTION OF RETIRING DIRECTORS, GRANT OF GENERAL MANDATES TO REPURCHASE SHARES AND TO ISSUE SHARES AND NOTICE OF ANNUAL GENERAL MEETING

A notice convening the annual general meeting of Chinlink International Holdings Limited to be held at Suite 1203, 12/F., Standard Chartered Bank Building, 4-4A Des Voeux Road Central, Central, Hong Kong on Tuesday, 30 September 2025 at 11:00 a.m. is set out on pages 13 to 16 of this circular. Whether or not you are able to attend the annual general meeting in person, you are requested to complete and return the enclosed form of proxy in accordance with the instructions printed thereon and deposit the same as soon as possible and in any event not later than 48 hours before the time appointed for holding the annual general meeting or any adjournment thereof (as the case may be) to the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong. Completion and return of the form of proxy shall not preclude you from attending and voting in person at the annual general meeting or any adjournment thereof (as the case may be) should you so wish, and in such event, the instrument appointing the proxy shall be deemed to be revoked.

29 August 2025

* *For identification purpose only*

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In this circular, unless the context otherwise requires, the following expressions shall have the following meanings:

"AGM"	the annual general meeting of the Company to be held at Suite 1203, 12/F., Standard Chartered Bank Building, 4-4A Des Voeux Road Central, Central, Hong Kong on Tuesday, 30 September 2025 at 11:00 a.m., the notice of which is set out on pages 13 to 16 of this circular
"Board"	the board of Directors
"Bye-laws"	the bye-laws of the Company, as amended from time to time
"CCASS"	the Central Clearing and Settlement System established and operated by HKSCC
"Company"	Chinlink International Holdings Limited, a company incorporated in Bermuda with limited liability, the Shares of which are listed on the Main Board of the Stock Exchange
"Director(s)"	the director(s) of the Company
"Group"	the Company and its subsidiaries
"HK$"	Hong Kong dollars, the lawful currency of Hong Kong
"HKSCC"	Hong Kong Securities Clearing Company Limited
"Hong Kong"	the Hong Kong Special Administrative Region of the People's Republic of China
"Issue Mandate"	as defined in the section headed "4. GENERAL MANDATE TO ISSUE SHARES" on page 5 of this circular
"Latest Practicable Date"	25 August 2025, being the latest practicable date prior to the printing of this circular for ascertaining certain information contained herein
"Listing Rules"	the Rules Governing the Listing of Securities on the Stock Exchange
"Repurchase Mandate"	as defined in the section headed "3. GENERAL MANDATE TO REPURCHASE SHARES" on page 5 of this circular
"SFO"	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)

"Shares(s)"	the ordinary share(s) of nominal value of HK$0.01 each in the share capital of the Company
"Shareholder(s)"	the holder(s) of the Shares
"Stock Exchange"	The Stock Exchange of Hong Kong Limited
"Takeovers Code"	the Codes on Takeovers and Mergers and Share Buy-backs issued by the Securities and Futures Commission in Hong Kong
"treasury shares"	has the same meaning as defined in the Listing Rules
"%"	per cent.

In case of any discrepancy between the English version and the Chinese translation of this circular, the English version shall prevail.



CHINLINK
普匯中金

CHINLINK INTERNATIONAL HOLDINGS LIMITED
普匯中金國際控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 0997)

Executive Directors:
Mr. Li Weibin *(Chairman and Managing Director)*
Mr. Siu Wai Yip

Non-executive Director:
Mr. Lam Wing Yiu

Independent Non-executive Directors:
Dr. Ho Chung Tai, Raymond
Ms. Lai Ka Fung, May
Ms. Chan Sim Ling, Irene

Registered Office:
Clarendon House
2 Church Street
Hamilton HM 11
Bermuda

Head Office and Principal Place of Business in Hong Kong:
Suites 1203, 12/F.
Standard Chartered Bank Building
4-4A Des Voeux Road Central
Central, Hong Kong

29 August 2025

To the Shareholders

Dear Sir/Madam,

PROPOSALS FOR RE-ELECTION OF RETIRING DIRECTORS, GRANT OF GENERAL MANDATES TO REPURCHASE SHARES AND TO ISSUE SHARES AND NOTICE OF ANNUAL GENERAL MEETING

1. INTRODUCTION

The purpose of this circular is to provide you with information in respect of the resolutions to be proposed at the AGM for the approval of (i) the re-election of retiring Directors and (ii) the granting of the Repurchase Mandate and the Issue Mandate and the extension of the Issue Mandate to the Directors; and the notice of AGM.

* *For identification purpose only*

2. RE-ELECTION OF RETIRING DIRECTORS

Pursuant to Bye-law 87 of the Bye-laws, Mr. Li Weibin and Dr. Ho Chung Tai, Raymond shall retire by rotation at the AGM and, being eligible, offer themselves for re-election.

Among the retiring Directors who offer themselves to be re-elected, Dr. Ho Chung Tai, Raymond is an independent non-executive Director and has served as such for more than nine years, and his further appointment should be subject to a separate resolution to be approved by Shareholders.

As all the independent non-executive Directors have served more than nine years on the Board, the Company is required under the Corporate Governance Code as set out in Appendix C1 to the Listing Rules to disclose in this circular the length of tenure of each of its independent non-executive Directors which as at the Latest Practicable Date, were approximately as follows:

Dr. Ho Chung Tai, Raymond	11 years
Ms. Lai Ka Fung, May	13 years
Ms. Chan Sim Ling, Irene	13 years

The Company's nomination and remuneration committee ("**Nomination and Remuneration Committee**") has reviewed the qualifications, skills and experience of the retiring Directors and is of the view that they can contribute the appropriate knowledge, expertise and diversity of perspectives to the Board with reference to the board diversity policy and the nomination policy of the Company.

The Nomination and Remuneration Committee has further assessed the independence of Dr. Ho Chung Tai, Raymond based on reviewing his annual written confirmation of independence pursuant to Rule 3.13 of the Listing Rules and considered that he remains independent of the Company. Dr. Ho Chung Tai, Raymond has been an independent non-executive Director for more than nine years, but does not have management role in the Group since his appointment on 17 December 2013. He has expressed his willingness to exercise independent judgement and has been giving objective views to the Company. There is no evidence that length of tenure is having an unfavourable influence on his independence. In addition, the Nomination and Remuneration Committee has also considered that like other independent non-executive Directors, Dr. Ho Chung Tai, Raymond is able to continue to have effective supervision of the management. The Board is satisfied that, as well proven by the valuable independent judgement and advice given by Dr. Ho Chung Tai, Raymond over the years, he has the required character, integrity, independence and experience to perform the role of an independent non-executive Director. The Board is not aware of any circumstances that might influence Dr. Ho Chung Tai, Raymond in exercising his independence and experience to perform the role of an independent non-executive Director.

The Board, having considered the recommendation of the Nomination and Remuneration Committee, is of the view that Mr. Li Weibin and Dr. Ho Chung Tai, Raymond shall continue to contribute to the Board with their skills, experience and diversity of perspectives appropriate to the requirements of the Group's business as well as devotion to the Group. The Board believed that their re-election as Directors would be in the best interests of the Company and the Shareholders as a whole.

In addition, according to code provision B.2.4(b) of the Corporate Governance Code set out in Appendix C1 to the Listing Rules, where all the independent non-executive directors of an issuer have served more than nine years on the board, the issuer should appoint a new independent non-executive director on the board at the forthcoming annual general meeting.

As disclosed in the preceding paragraphs, all the current independent non-executive Directors have served more than nine years on the Board. The Company should comply with the code provision B.2.4(b) of the Corporate Governance Code by appointing a new independent non-executive Director at the AGM. The Company will attempt its best endeavour to identify and appoint a suitable candidate with the appropriate merits, characters, experience, qualifications and knowledge as the new independent non-executive Director. It is expected that a new independent non-executive Director will be appointed before 31 December 2025 in any event, if the appointment cannot be made at the AGM.

Brief biographical details of the retiring Directors who are proposed to be re-elected at the AGM are set out in Appendix I to this circular.

3. GENERAL MANDATE TO REPURCHASE SHARES

At the annual general meeting of the Company held on 30 September 2024, a general mandate was given by the Company to the Directors to exercise all the powers of the Company to repurchase Shares. Under the Listing Rules, this general mandate will lapse at the conclusion of the AGM.

An ordinary resolution will be proposed at the AGM to give a general and unconditional mandate to the Directors to exercise all the powers of the Company to repurchase at any time until the next annual general meeting of the Company following the passing of the ordinary resolution, or such earlier period as stated in the ordinary resolution, Shares up to a maximum of 10% of the total number of Shares in issue (excluding treasury shares, if any) at the date of passing such resolution (the "**Repurchase Mandate**"). As at the Latest Practicable Date, a total of 1,169,287,752 Shares were in issue. Subject to the passing of the ordinary resolution granting the Repurchase Mandate and on the basis that no further Shares will be issued or repurchased by the Company from the Latest Practicable Date to the AGM, the Company will be allowed to repurchase a maximum of 116,928,775 Shares under the Repurchase Mandate.

An explanatory statement as required by the Listing Rules to provide the requisite information is set out in Appendix II to this circular.

4. GENERAL MANDATE TO ISSUE SHARES

At the annual general meeting of the Company held on 30 September 2024, a general mandate was given by the Company to the Directors to exercise all the powers of the Company to issue Shares. Under the Listing Rules, this general mandate will lapse at the conclusion of the AGM.

At the AGM, an ordinary resolution will be proposed that the Directors be given a general and unconditional mandate to allot, issue and deal with during the period up to the next annual general meeting of the Company following the passing of the ordinary resolution, or such earlier period as stated in the ordinary resolution, Shares (including any sale or transfer of treasury shares, if any)

representing up to 20% of the total number of Shares in issue (excluding treasury shares, if any) at the date of passing such resolution (the "**Issue Mandate**"). As at the Latest Practicable Date, a total of 1,169,287,752 Shares were in issue. Subject to the passing of the ordinary resolution granting the Issue Mandate and on the basis that no further Shares will be issued or repurchased by the Company from the Latest Practicable Date to the AGM, the Company will be allowed to issue a maximum of 233,857,550 Shares under the Issue Mandate. In addition, an ordinary resolution will be proposed to authorise extension of the Issue Mandate which would increase the limit of the Issue Mandate by adding to it the number of Shares repurchased under the Repurchase Mandate.

5. AGM

The notice of the AGM is set out on pages 13 to 16 of this circular. A form of proxy for the AGM is enclosed herewith. Whether or not you are able to attend the AGM in person, you are requested to complete and return the form of proxy in accordance with the instructions printed thereon and deposit the same as soon as possible and in any event not later than 48 hours before the time appointed for holding the AGM or any adjournment thereof (as the case may be) to the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong. Completion and return of the form of proxy shall not preclude you from attending and voting in person at the AGM or any adjournment thereof (as the case may be) should you so wish, and in such event, the instrument appointing the proxy shall be deemed to be revoked.

To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, no Shareholder is required to abstain from voting on any resolutions to be proposed at the AGM.

6. TAKING BY POLL AT AGM

According to the Listing Rules, all votes at the AGM are required to be taken by poll except where the chairman of the meeting, in good faith, decides to allow a resolution which relates purely to a procedural or administrative matter to be voted on by a show of hands. Therefore, the chairman of the AGM will demand a poll regarding the voting for all the resolutions set out in the notice of AGM.

7. RECOMMENDATIONS

The Directors consider that the proposed resolutions in relation to, among others, the re-election of retiring Directors, the granting of the Repurchase Mandate, the Issue Mandate and the extension of the Issue Mandate are in the best interests of the Company and the Shareholders as a whole and, accordingly, recommend the Shareholders to vote in favour of all the resolutions to be proposed at the AGM. The Directors intend to do so themselves in respect of their own shareholdings in the Company.

8. RESPONSIBILITY STATEMENT

This circular, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this circular is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this circular misleading.

9. GENERAL

Your attention is also drawn to the information set out in the Appendices to this circular.

By order of the Board
Chinlink International Holdings Limited
Li Weibin
Chairman

The biographical details of the Directors who will offer themselves for re-election at the AGM are set out below:

EXECUTIVE DIRECTOR

Mr. LI Weibin

Mr. LI Weibin ("**Mr. Li**"), aged 55, joined the Group as an executive Director since 27 January 2012 and was redesignated as Chairman and Managing Director of the Company on 18 February 2012. He is also a director of a number of subsidiaries of the Company. Mr. Li holds a Bachelor's degree in Applied Electronics from Xi'an Technological University and an Executive Master in Business Administration from Xi'an Jiaotong University. Since early 2000, Mr. Li has been engaged in research, production and sales of electronic components and materials, computer software and hardware as well as research and sales of computer related equipment. He has also been engaged in property development, planning and sales, management, and other property related investments, cultural and entertainment businesses. His businesses are present in Beijing, Xi'an and Hong Kong.

As at the Latest Practicable Date, Mr. Li was beneficially and interested in total of 701,163,040 Shares, representing approximately 59.96% of the total number of Shares in issue, which comprises (i) 53,464,480 Shares personally held by Mr. Li, representing approximately 4.57% of the total number of Shares in issue, and (ii) 647,698,560 Shares held by Wealth Keeper International Limited (a company wholly and beneficially owned by Mr. Li), representing approximately 55.39% of the total number of Shares in issue. Save as aforesaid, Mr. Li did not have, and was not deemed to have, any interests in any Shares or underlying Shares within the meaning of Part XV of the SFO.

Mr. Li entered into a service agreement with the Company for no fixed term but will be subject to retirement by rotation and re-election at the annual general meeting of the Company in accordance with the Bye-laws, which may be terminated by one month's notice in writing by either party. According to the service agreement, which was subsequently amended, he is entitled to receive a director's remuneration of HK$1,620,000 per annum and such amount of discretionary bonus which the Company may decide to pay, both of which are determined by reference to his qualifications, experience and duties and responsibilities with the Company and the prevailing market conditions. Other than the director's remuneration, Mr. Li did not receive any bonus from the Company or any remuneration from the subsidiaries of the Company for the year ended 31 March 2025.

INDEPENDENT NON-EXECUTIVE DIRECTOR

Dr. HO Chung Tai, Raymond

Dr. HO Chung Tai, Raymond ("**Dr. Ho**"), aged 86, joined the Group as an independent non-executive Director since 17 December 2013. Dr. Ho is a former member of the Legislative Council (1996-2012), a former Hong Kong Deputy to the 10th & 11th National People's Congress and the past President of the Hong Kong Institution of Engineers (1987-1988). He holds a Doctorate in Civil Engineering from City University of London, United Kingdom; an Honorary Doctorate of Laws from The University of Manchester, United Kingdom; an Honorary Doctorate of Business Administration from City University of

Hong Kong; a Bachelor of Science degree in Engineering from The University of Hong Kong; and a Postgraduate Diploma in Geotechnical Engineering from The University of Manchester, United Kingdom. Dr. Ho was the Former Chairman (2005-2019) and is currently the Honorary Chairman (2019-present) of the Advisory Committee for the Guangdong Daya Bay Nuclear Plant and LingAo Nuclear Plant Safety Consultative Committee and Professional Advisor to The Ombudsman of Hong Kong (Engineering and Surveying) (1995-2013, 2015-present). He has served as a Board Member of the Airport Authority Hong Kong (2008-2014), the former Chairman of the Hong Kong Trade Development Council Infrastructure Development Advisory Committee (2009-2013) and the Founding Council Chairman of City University of Hong Kong (1992-1994). He is also an independent non-executive director of GCL Technology Holdings Limited (formerly known as GCL-Poly Energy Holdings Limited) (stock code: 3800), Deson Development International Holdings Limited (stock code: 262) and AP Rentals Holdings Limited (stock code: 1496). He was an independent non-executive director of China State Construction International Holdings Limited (stock code: 3311) from June 2005 to June 2019, Fu Shek Financial Holdings Limited (stock code: 2263) from January 2020 to October 2021 and Superland Group Holdings Limited (stock code: 368) from June 2022 to July 2023. He also acted as the chairman and a non-executive director of Veson Holdings Limited (formerly known as SCUD Group Limited) (stock code: 1399) from September 2018 to May 2020 and from September 2018 to June 2020 respectively. The shares of these seven companies mentioned above are listed on the Main Board of the Stock Exchange.

As at the Latest Practicable Date, Dr. Ho did not have, and was not deemed to have, any interests in any Shares or underlying Shares within the meaning of Part XV of the SFO.

Dr. Ho entered into a letter of appointment with the Company as an independent non-executive Director for a fixed term of three years commencing from 17 December 2022, subject to retirement by rotation and re-election at the annual general meeting of the Company in accordance with the Bye-laws. He is entitled to receive a director's remuneration of HK$600,000 per annum as determined by the Board with regard to his qualifications, experience, duties and responsibilities with the Company and the prevailing market conditions.

General Information

Save as disclosed above, (i) each of the above-mentioned Directors did not hold any directorship in public companies, the securities of which are listed on any securities market in Hong Kong and overseas in the last three years, nor does he/she have any relationship with any Directors, senior management or substantial or controlling shareholders of the Company, as defined in the Listing Rules, (ii) each of the abovementioned Directors does not hold any other positions with the Company or other members of the Group; and (iii) each of the above-mentioned Directors has confirmed that there is no information to be disclosed pursuant to Rule 13.51(2) of the Listing Rules and there are no other matters that need to be brought to the attention of the Shareholders in connection with his re-election as Director.

This appendix serves as an explanatory statement, as required by the Listing Rules, to provide requisite information to you for your consideration as to whether to vote for or against the ordinary resolution to be proposed at the AGM for granting the Repurchase Mandate.

1. THE LISTING RULES

The Listing Rules permit companies whose primary listing is on the Stock Exchange to repurchase their shares on the Stock Exchange subject to certain restrictions.

2. SHARE CAPITAL

As at the Latest Practicable Date, the total number of Shares in issue was 1,169,287,752 Shares and the Company did not hold any treasury share.

Subject to the passing of the proposed ordinary resolution to approve the Repurchase Mandate and on the basis that no further Shares are issued, allotted or repurchased by the Company prior to the AGM, the Company would be allowed under the Repurchase Mandate to repurchase a maximum of 116,928,775 Shares, being 10% of the total number of Shares in issue (excluding treasury shares, if any) as at the Latest Practicable Date.

3. REASONS FOR REPURCHASES

The Directors believe that it is in the best interests of the Company and the Shareholders for the Directors to have a general authority from the Shareholders to enable the Company to repurchase the Shares in the market. Repurchases of the Shares may, depending on the market conditions and funding arrangements at the time, lead to an enhancement of the net value of the Company and its assets and/or its earnings per Share and will only be made when the Directors believe that such repurchase will benefit the Company and the Shareholders as a whole.

4. FUNDING OF REPURCHASES

Repurchases would be funded entirely from the Company's available cash flow or working capital facilities legally available for the purpose and in accordance with the memorandum of association of the Company and the Bye-laws, the Listing Rules and the applicable laws of Bermuda.

There might be a material adverse effect on the working capital or gearing level of the Company (as compared with the position disclosed in the Company's latest published audited financial statement for the year ended 31 March 2025) in the event that the Repurchase Mandate is exercised in full at time. However, the Directors do not propose to exercise the Repurchase Mandate to such an extent as would, in the circumstance, have a material adverse effect on the working capital or gearing level of the Company which, in the opinion of the Directors, are from time to time appropriate of the Company.

5. SHARE PRICES

The highest and lowest prices per Share at which the Shares were traded on the Stock Exchange during each of the previous twelve months before the Latest Practicable Date were as follows:

	Highest Price	Lowest Price
	HK$	*HK$*
2024		
August	0.026	0.021
September	0.030	0.021
October	0.041	0.026
November	0.030	0.021
December	0.026	0.021
2025		
January	0.026	0.021
February	0.027	0.020
March	0.026	0.020
April	0.022	0.018
May	0.049	0.017
June	0.038	0.025
July	0.029	0.025
August (up to the Latest Practicable Date)	0.027	0.024

6. GENERAL

The Directors will exercise the power of the Company to make repurchases pursuant to the proposed resolution in accordance with the Listing Rules, all applicable laws of Bermuda and in accordance with the regulations set out in the memorandum of association of the Company and the Bye-laws. Neither the Explanatory Statement in this Appendix II nor the Repurchase Mandate has any unusual features.

The Company may cancel the repurchased Shares following settlement of any share buy-back and/or hold them as treasury shares for subsequent sale or transfer subject to consideration of factors including market conditions and the Group's capital management needs at the relevant time of the repurchases.

For any treasury shares deposited with CCASS pending resale on the Stock Exchange, the Company will adopt appropriate measures to ensure that it does not exercise any Shareholders' rights or receive any entitlements which would otherwise be suspended under the applicable laws if those Shares were registered in the Company's own name as treasury shares, which may include approval by the Board that (i) the Company would not (or would procure its broker not to) give any instructions to HKSCC to vote at general meetings for the treasury shares deposited with CCASS; and (ii) in the case of

dividends or distributions, the Company will withdraw the treasury shares from CCASS, and either re-register them in its own name as treasury shares or cancel them, in each case before the record date for the dividends or distributions.

7. DIRECTORS AND CONNECTED PERSONS

As at the Latest Practicable Date, none of the Directors nor, to the best of their knowledge, having made all reasonable enquiries, any of their respective close associates, as defined in the Listing Rules, have any present intention to sell any Shares to the Company or its subsidiaries in the event that the Repurchase Mandate is approved by the Shareholders.

As at the Latest Practicable Date, no core connected person, as defined in the Listing Rules, has notified the Company that he/she has a present intention to sell any Shares to the Company or has undertaken not to sell any of the Shares held by him/her to the Company, if in the event that the Company is authorised to make the repurchases of Shares.

8. EFFECT OF THE TAKEOVERS CODE AND MINIMUM PUBLIC HOLDING

If, as a result of a securities repurchase pursuant to the Repurchase Mandate, a Shareholder's proportionate interest in the voting rights of the Company increases, such increase will be treated as an acquisition for the purpose of the Takeovers Code.

Accordingly, a Shareholder, or a group of the Shareholders acting in concert, depending on the level of increase of the Shareholders' interest, could obtain or consolidate control of the Company and become obliged to make mandatory offer in accordance with Rule 26 of the Takeovers Code as a result of any such increase. As at the Latest Practicable Date, Mr. Li Weibin ("**Mr. Li**"), the chairman of the Company and an executive Director was beneficially and interested in total of 701,163,040 Shares, representing approximately 59.96% of the total number of Shares in issue, which comprises (i) 53,464,480 Shares personally held by Mr. Li, representing approximately 4.57% of the total number of Shares in issue, and (ii) 647,698,560 Shares held by Wealth Keeper International Limited (a company wholly and beneficially owned by Mr. Li), representing approximately 55.39% of the total number of Shares in issue. The shareholding percentage of Mr. Li will be increased to approximately 66.63% if the Repurchase Mandate is exercised in full. On the basis of the current shareholding position of the Company, the Directors are not aware of any consequences which may arise under the Takeovers Code if the Repurchase Mandate is exercised. The Directors have no intention to exercise the Repurchase Mandate to such an extent that will result in the number of Shares in the hands of public falling below the prescribed minimum percentage of 25%.

9. SHARE REPURCHASES MADE BY THE COMPANY

No repurchases of Shares have been made by the Company or any of its subsidiaries, whether on the Stock Exchange or otherwise, in the previous six months immediately preceding the Latest Practicable Date.



CHINLINK INTERNATIONAL HOLDINGS LIMITED
普匯中金國際控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 0997)

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the annual general meeting (the "**Annual General Meeting**") of Chinlink International Holdings Limited (the "**Company**") will be held at Suite 1203, 12/F., Standard Chartered Bank Building, 4-4A Des Voeux Road Central, Central, Hong Kong on Tuesday, 30 September 2025 at 11:00 a.m. for the following purposes:

1. To receive and consider the audited financial statements and the reports of the directors and the independent auditor of the Company for the year ended 31 March 2025.

2. (a) To re-elect Mr. Li Weibin as director of the Company.

   (b) To re-elect Dr. Ho Chung Tai, Raymond as director of the Company.

   (c) To authorise the board of directors of the Company to fix the remuneration of the directors.

3. To re-appoint HLB Hodgson Impey Cheng Limited as the Company's auditor and authorise the board of directors of the Company to fix the auditor's remuneration.

4. As special business, to consider and, if thought fit, pass, with or without modifications, the following resolution as an ordinary resolution:

ORDINARY RESOLUTION

"**THAT**:

(a) subject to paragraph (b) of this resolution, the exercise by the directors of the Company during the Relevant Period (as hereinafter defined) of all the powers of the Company to repurchase shares in the Company on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") or on any other stock exchange on which the shares of the Company may be listed and recognized by the Securities and Futures Commission of Hong Kong and the Stock Exchange for this purpose, subject to and in accordance with all applicable laws of Bermuda

* *For identification purpose only*

and the Bye-laws of the Company (the "**Bye-laws**") and the requirements of the Rules Governing the Listing of Securities on the Stock Exchange or of any other stock exchange as amended from time to time and is hereby generally and unconditionally approved;

(b) the aggregate number of shares in the Company which may be repurchased pursuant to the approval in paragraph (a) of this resolution shall not exceed 10% of the total number of shares in issue of the Company (excluding treasury shares, if any) as at the date of passing of this resolution, and the said approval shall be limited accordingly; and

(c) for the purposes of this resolution, "Relevant Period" means the period from the passing of this resolution until whichever is the earliest of:

(i) the conclusion of the next annual general meeting of the Company;

(ii) the expiration of the period within which the next annual general meeting of the Company is required by the Bye-laws or any applicable law of Bermuda to be held; or

(iii) the passing of an ordinary resolution of the shareholders of the Company in general meeting revoking, varying or renewing the authority given to the directors of the Company by this resolution."

5. As special business, to consider and, if thought fit, pass, with or without modifications, the following resolution as an ordinary resolution:

ORDINARY RESOLUTION

"**THAT**:

(a) subject to paragraph (c) of this resolution, the exercise by the directors of the Company during the Relevant Period (as hereinafter defined) of all the powers of the Company to allot, issue and deal with additional shares in the capital of the Company (including any sale and transfer of treasury shares out of treasury) and to make or grant offers, agreements and options (including warrants, bonds, debentures, notes and other securities which carry rights to subscribe for or are convertible into shares of the Company) which would or might require the exercise of such power, subject to and in accordance with all applicable laws of Bermuda and the Bye-laws, be and is hereby generally and unconditionally approved;

(b) the approval in paragraph (a) of this resolution shall authorise the directors of the Company during the Relevant Period to make or grant offers, agreements and options (including warrants, bonds, debentures, notes and other securities which carry rights to subscribe for or are convertible into shares in the Company) which would or might require the exercise of such power after the end of the Relevant Period;

(c) the aggregate number of shares allotted or agreed conditionally or unconditionally to be allotted or issued (whether pursuant to an option or otherwise) and treasury shares sold and/or transferred out of treasury or agreed conditionally or unconditionally to be sold and/or

transferred out of treasury by the directors of the Company pursuant to the approval in paragraph (a) of this resolution, otherwise than pursuant to (i) a Rights Issue (as hereinafter defined); or (ii) the exercise of any rights of subscription or conversion under any existing warrants, bonds, debentures, notes and other securities issued by the Company which carry rights to subscribe for or are convertible into shares of the Company; or (iii) an issue of shares upon the exercise of options which may be granted under any share option scheme or under any option scheme or similar arrangement for the time being adopted for the grant or issue to the grantees as specified in such schemes or similar arrangements of shares or rights to acquire shares of the Company; or (iv) any scrip dividend schemes or similar arrangements providing for the allotment and issue of shares in lieu of the whole or part of a dividend on shares of the Company in accordance with the Bye-laws (including the sale and/or transfer of any shares which are held as treasury shares out of treasury), shall not exceed 20% of the total number of shares in issue of the Company (excluding treasury shares, if any) as at the date of the passing of this resolution, and the said approval shall be limited accordingly; and

(d) for the purposes of this resolution:

"Relevant Period" means the period from the passing of this resolution until whichever is the earliest of:

(i) the conclusion of the next annual general meeting of the Company;

(ii) the expiration of the period within which the next annual general meeting of the Company is required by the Bye-laws or any applicable law of Bermuda to be held; or

(iii) the passing of an ordinary resolution of the shareholders of the Company in general meeting revoking, varying or renewing the authority given to the directors of the Company by this resolution; and

"Rights Issue" means an offer of shares in the Company or issue of options, warrants or other securities giving the right to subscribe for shares in the Company, open for a period fixed by the directors of the Company to the holders of shares whose names appear on the register of members of the Company (and, where appropriate, to holders of other securities of the Company entitled to the offer) on a fixed record date in proportion to their then holdings of such shares in the Company (or, where appropriate, such other securities), (subject in all cases to such exclusions or other arrangements as the directors of the Company may deem necessary or expedient in relation to fractional entitlements or having regard to any restrictions or obligations under the laws of, or the requirements of any recognised regulatory body or any stock exchange in, any territory applicable to the Company)."

6. As special business, to consider and, if thought fit, pass, with or without modifications, the following resolution as an ordinary resolution:

ORDINARY RESOLUTION

"**THAT** subject to the passing of ordinary resolutions nos. 4 and 5 set out in the notice convening this meeting, the general mandate granted to the directors of the Company to exercise the powers of the Company to allot, issue and deal with any additional shares of the Company pursuant to ordinary resolution no. 5 set out in the notice convening this meeting be and is hereby extended by the addition thereto of an amount representing the aggregate number of shares of the Company repurchased by the Company under the authority granted pursuant to ordinary resolution no. 4 set out in the notice convening this meeting, provided that such extended amount shall not exceed 10% of the total number of shares in issue of the Company (excluding treasury shares, if any) as at the date of the passing of this resolution."

By order of the Board
Chinlink International Holdings Limited
Li Weibin
Chairman

Hong Kong, 29 August 2025

Registered office:	*Head office and principal place of business in Hong Kong:*
Clarendon House	Suite 1203, 12/F.,
2 Church Street	Standard Chartered Bank Building,
Hamilton HM 11	4-4A Des Voeux Road Central,
Bermuda	Central, Hong Kong

Notes:

1. A member of the Company entitled to attend and vote at the Annual General Meeting convened by the above notice is entitled to appoint one or more than one proxy to attend and vote for him/her. A proxy need not be a member of the Company.

2. To be valid, the form of proxy and the power of attorney or other authority (if any) under which it is signed, or a certified copy of such power or authority from notary public, must be completed, signed and deposited to the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not later than 48 hours before the time appointed for the meeting or any adjournment thereof (as the case may be).

3. The register of members of the Company will be closed from Thursday, 25 September 2025 to Tuesday, 30 September 2025, both days inclusive. During this period, no transfer of shares will be effected. In order to qualify for the attendance and voting at the Annual General Meeting, shareholders must lodge all transfer documents accompanied by the relevant share certificates with the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong by 4:30 p.m. on Wednesday, 24 September 2025.

4. If Typhoon Signal No. 8 or above, or a "black" rainstorm warning is in effect any time after 7:00 a.m. on the date of the Annual General Meeting, the Annual General Meeting will not be held on that day and will be adjourned. The Company will publish an announcement on the website of the Company at http://www.chinlinkint.com and on the website of the Stock Exchange at www.hkexnews.hk to notify shareholders of the date, time and place of the adjourned meeting.

5. With regard to resolution nos. 2 and 4 to 6 set out in this notice, a circular giving details of the proposed re-election of directors and the proposed general mandates to repurchase and issue shares together with this notice will be despatched to the shareholders of the Company.