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HSBC Holdings plc

Overseas Regulatory Announcement

The attached announcement has been released to the other stock exchanges on which HSBC Holdings plc is listed.

The Board of Directors of HSBC Holdings plc as at the date of this announcement comprises: Sir Mark Edward Tucker*, Georges Bahjat Elhedery, Geraldine Joyce Buckingham†, Rachel Duan†, Dame Carolyn Julie Fairbairn†, James Anthony Forese†, Ann Frances Godbehere†, Steven Craig Guggenheimer†, Manveen (Pam) Kaur, Dr José Antonio Meade Kuribreña†, Kalpana Jaisingh Morparia†, Eileen K Murray†, Brendan Robert Nelson† and Swee Lian Teo†.

* Non-executive Group Chairman
† Independent non-executive Director

Hong Kong Stock Code: 5

HSBC Holdings plc
Registered Office and Group Head Office:
8 Canada Square, London E14 5HQ, United Kingdom
Web: www.hsbc.com
Incorporated in England and Wales with limited liability. Registration number 617987

28 August 2025

HSBC HOLDINGS PLC
ISSUANCE OF SENIOR UNSECURED NOTES

On 28 August 2025, HSBC Holdings plc issued A$450,000,000 Fixed-to-Floating Rate Senior Unsecured Notes due 28 August 2031, A$600,000,000 Fixed-to-Floating Rate Senior Unsecured Notes due 28 August 2036 and A$700,000,000 Floating Rate Senior Unsecured Notes due 28 August 2031 (together, the '**Notes**') under its A$10,000,000,000 Debt Issuance Programme.

Application has been made to list the Notes on the Official List of the Irish Stock Exchange plc trading as Euronext Dublin ('**Euronext Dublin**') and to trade the Notes on the Global Exchange Market of Euronext Dublin.

ends/more

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Note to editors:

HSBC Holdings plc
HSBC Holdings plc, the parent company of HSBC, is headquartered in London. HSBC serves customers worldwide from offices in 57 countries and territories. With assets of US$3,214bn at 30 June 2025, HSBC is one of the world's largest banking and financial services organisations.

DISCLAIMER - INTENDED ADDRESSEES

The Notes have not been and will not be registered under the United States Securities Act of 1933, as amended (the '**Securities Act**'), or any state securities laws and, unless so registered, may not be offered or sold within the United States or to, or for the account or the benefit of, US persons, as defined in Regulation S under the Securities Act, except pursuant to an exemption from or in a transaction not subject to the registration requirements of the Securities Act and in compliance with any applicable state securities laws.

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