JAPAN KYOSEI GROUP COMPANY LIMITED
日本共生集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 00627)

PROFIT WARNING

This announcement is made by Japan Kyosei Group Company Limited (the "**Company**" and together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the "**Board**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on the preliminary assessment by the management of the Company on the unaudited consolidated management accounts of the Group for the six months ended 30 June 2025 (the "**Reporting Period**") and the information currently available to the Board, the Group is expected to record net loss for the Reporting Period in the range from approximately RMB11.0 million to RMB13.0 million, when compared with net loss recorded for the six months ended 30 June 2024 of approximately RMB312.0 million. Based on the latest information available, the expected net loss for the Reporting Period was mainly attributable to (i) the expected gross profit of the Group of not less than approximately RMB0.8 million as compared to the gross loss of the Group for the Previous Period of approximately RMB63.8 million; (ii) no impairment losses for the Reporting Period as compared to the Previous Period of approximately RMB51.9 million; (iii) the expected administrative expenses of the Group of approximately RMB7.2 million as compared to the Previous Period of approximately RMB18.3 million, and (iii) the expected finance costs of the Group of approximately RMB9.4 million as compared to the finance costs for the Previous Period of approximately RMB185.4 million.

As the Company is still in the process of finalising the unaudited consolidated interim results (the "**Interim Results**") of the Group for the Reporting Period, the information contained in this announcement is based on a preliminary assessment of the latest consolidated management accounts of the Group and the information currently available to the Board. Such information has not been audited or reviewed by the independent auditors or the audit committee of the Company and is still subject to possible adjustments arising from further internal review. Shareholders and potential investors are advised to read carefully the Interim Results announcement of the Company which is expected to be published in late August 2025.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Japan Kyosei Group Company Limited
Dr. Hiroshi Kaneko
Executive Director and Chief Executive Officer

Hong Kong, 28 August 2025

As at the date of this announcement, the Board comprises one executive Director, namely Dr. Hiroshi Kaneko, one non-executive Director, namely Mr. Chung Ho Wai Alan and three independent non-executive Directors, namely Mr. Huang Zhongquan, Ms. Tang Ying Sum and Ms. Ha Sze Wan.