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CHINA AIRCRAFT LEASING GROUP HOLDINGS LIMITED

中國飛機租賃集團控股有限公司

(Incorporated under the laws of the Cayman Islands with limited liability)

(Stock code: 1848)

SUMMARY OF UNAUDITED 2025 INTERIM FINANCIAL INFORMATION OF CHINA ASSET LEASING COMPANY LIMITED, A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY

Reference is made to the 2025 interim results announcement of China Aircraft Leasing Group Holdings Limited (the "**Company**" and together with its subsidiaries, the "**Group**") dated 27 August 2025. References are also made to the announcements of the Company (i) dated 14 April 2022 and 25 September 2024 in relation to the issue of medium term notes; and (ii) dated 2 June 2023 and 27 November 2023 in relation to the issue of corporate bonds, all issued by China Asset Leasing Company Limited (中飛租融資租賃有限公司) ("**CALC (Tianjin)**"), a wholly-owned subsidiary of the Company, in the People's Republic of China (the "**PRC**").

Summary of unaudited 2025 interim financial information of CALC (Tianjin)

As required by the listing rules of the Shanghai Stock Exchange and other relevant rules and regulations in the PRC, an announcement with the title of "中飛租融資租賃有限公司 - 公司債券中期報告(2025 年)" (China Asset Leasing Company Limited – corporate bonds interim report (2025)*) has been published on the website of the Shanghai Stock Exchange (www.sse.com.cn) on 28 August 2025 and is available for download from such website. In addition, the financial information of CALC (Tianjin) for the six months ended 30 June 2025 is expected to be published on the website of China Foreign Exchange Trade System (www.chinamoney.com.cn) on 28 August 2025.

Set out below is an extract (from the disclosures made in the abovementioned websites) of certain unaudited consolidated financial information of CALC (Tianjin) for the six months ended 30 June 2025:

	RMB' million (unaudited)
Total assets (as at 30 June 2025)	42,434.73
Total liabilities (as at 30 June 2025)	29,392.27
Total equity (as at 30 June 2025)	13,042.46
Total revenue (operating income, other gains, investment gains, gains on disposal of assets and non-operating income) (for the six months ended 30 June 2025)	2,062.89
Net profit (for the six months ended 30 June 2025)	479.00

The above unaudited financial information of CALC (Tianjin) has been prepared in accordance with the PRC Generally Accepted Accounting Principles. The accounting treatments adopted in these financial information, including accounting for lease transactions, are different, in certain aspects, from those in the consolidated financial statements of the Group, which are prepared in accordance with Hong Kong Financial Reporting Standards. Such financial information is limited solely to CALC (Tianjin) and does not represent or provide a full picture of the operation or status of the Group.

Shareholders and potential investors should exercise caution when dealing in the securities of the Company and should not rely solely on such information.

By order of the Board
China Aircraft Leasing Group Holdings Limited
POON HO MAN
Executive Director and Chief Executive Officer

Hong Kong, 28 August 2025

As at the date of this announcement, (i) the Non-executive Directors are Mr. AN Xuesong (Chairman) and Mr. PAN Jianyun; (ii) the Executive Directors are Mr. POON Ho Man (Chief Executive Officer) and Mr. LI Guohui (Chief Financial Officer and Chief Strategy Officer); and (iii) the Independent Non-executive Directors are Mr. CHEOK Albert Saychuan, Mr. FAN Chun Wah, Andrew, J.P. and Dr. HONG Wen.

**for identification purpose only*