KAISA CAPITAL INVESTMENT HOLDINGS LIMITED
佳兆業資本投資集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 936)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE 2024 ANNUAL REPORT

Reference is made to the annual report of Kaisa Capital Investment Holdings Limited (the "**Company**") for the financial year ended 31 December 2024 (the "**2024 Annual Report**"). Unless otherwise specified, capitalised terms used in this announcement shall have the same respective meanings as those used in the 2024 Annual Report.

The Company would like to provide the following additional information in respect of the Share Option Scheme:

a. No Share Option shall be granted to any eligible participant if any further grant of options would result in the Shares issued and to be issued upon exercise of all options granted and to be granted to such person (including exercised, cancelled and outstanding options) in the 12-month period up to and including such further grant would exceed 1% of the total number of Shares in issue with the substantial shareholders (as defined in the Listing Rules) of the Company, the INEDs and their respective associates (as defined in the Listing Rules) being subject to 0.1% of the number of Shares in issue;

b. A Share Option may be exercised in whole or in part in accordance with the terms of the Share Option Scheme at any time during the period to be determined and notified by the Board, which shall not be later than 10 years from the date of grant but subject to the provisions for early termination as contained in the Share Option Scheme. There is no specified minimum period for which a Share Option must be held or the performance target which must be achieved before a Share Option can be exercised;

c. There is no requirement for any vesting period of the Share Options granted under the Share Option Scheme; However, the Company will comply with Rule 17.03F of the Listing Rules to the effect that the vesting period for the Share Options granted under the Share Option Scheme shall not be less than 12 months;

d. A Share Option may be accepted by an eligible participant not later than 21 days from the date of grant. Upon acceptance of the Share Option, a consideration of HK$10.00 shall be paid by the grantee to the Company;

e. The subscription price shall be determined by the Board, but shall not be less than the highest of (i) the closing price of the Shares as stated in the Stock Exchange's daily quotations sheet on the date of grant, which must be a business day; (ii) the average of the closing prices of the Shares as stated in the Stock Exchange's daily quotations sheets for the five business days immediately preceding the date of grant; and (iii) the nominal value of a Share;

f. As at 1 January 2024 and 31 December 2024, the total number of Share Options available for grant under the Share Option Scheme was 80,000,000; and

g. The Share Option Scheme will expire on 30 July 2025.

This announcement is supplemental to and should be read in conjunction with the 2024 Annual Report.

By order of the Board
Kaisa Capital Investment Holdings Limited
Kwok Ying Shing
Chairman

Hong Kong, 28 August 2025

As at the date of this announcement, the board of directors of the Company comprises Mr. Kwok Ying Shing, Mr. Yu Huiming and Ms. Lee Kin Ping Gigi as executive directors; and Mr. Xu Xiaowu, Mr. Li Yongjun and Mr. Diao Yingfeng as independent non-executive directors.