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禹洲集團控股有限公司
YUZHOU GROUP HOLDINGS COMPANY LIMITED
(Incorporated in the Cayman Islands with limited liability)

(Equity Stock Code: 01628)
(Debt Security Stock Codes: 40112, 40343, 40517 and 05287)

UPDATE ON THE OFFSHORE DEBT RESTRUCTURING NOTICE OF DESIGNATION OF THE RESTRUCTURING EFFECTIVE DATE

This announcement is made by Yuzhou Group Holdings Company Limited (the "**Company**", and together with its subsidiaries, the "**Group**") pursuant to Rule 13.09, Rule 37.47, Rule 37.47A and Rule 37.47B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 8 February 2024, 7 March 2024, 14 March 2024, 21 March 2024, 28 March 2024, 10 July 2024, 16 July 2024, 21 August 2024, 10 September 2024, 17 September 2024, 31 October 2024, 30 December 2024, 17 January 2025 and 5 February 2025, 19 February 2025, 20 February 2025, 1 April 2025, 23 June 2025, 15 July 2025, 12 August 2025, 19 August 2025, 21 August 2025, 25 August 2025 and 27 August 2025 (the "**Announcement(s)**"), the explanatory statement issued by the Company on 21 August 2024 to the scheme creditors (the "**Original Explanatory Statement**"), the supplement to the Original Explanatory Statement issued by the Company on 9 September 2024 (together with the Original Explanatory Statement, the "**Explanatory Statements**"), and the consent solicitation statement dated 12 August 2025 (the "**Consent Solicitation Statement**"). Unless otherwise defined, capitalised terms used in this announcement have the same respective meanings defined in the Announcements, the Explanatory Statements, and the Consent Solicitation Statement.

The Company is pleased to announce that it has designated 29 August 2025 as the Restructuring Effective Date, subject to the satisfaction or waiver of all of the Restructuring Conditions in accordance with Clause 13.2 (*Waiver of provisions of this Scheme*) of the Schemes (as applicable).

This announcement is made for the purpose of Clause 4.2.1 (*Step 2: Designation of Restructuring Effective Date*) of the Schemes. The Company will issue a further announcement upon the occurrence of the Restructuring Effective Date.

The Company extends its deepest gratitude to the Scheme Creditors and all its stakeholders for their continued trust, confidence and strong support for the Proposed Restructuring.

Shareholders and other investors of the Company are advised not to rely solely on the information contained in this announcement and should exercise caution when dealing in the securities of the Company. The Proposed Restructuring is conditional upon, among others, the fulfilment of the Restructuring Conditions, which may or may not be fulfilled, waived or implemented (as the case may be). When in doubt, the shareholders and other investors of the Company are advised to seek professional advice from their own professional or financial advisers.

By order of the Board
Yuzhou Group Holdings Company Limited
Kwok Ying Lan
Chairman

Hong Kong, 28 August 2025

As at the date of this announcement, the executive directors of the Company are Ms. Kwok Ying Lan (Chairman) and Mr. Lin Conghui, the non-executive directors of the Company are Mr. Lam Lung On (J.P.) and Mr. Liang Xingchao, and the independent non-executive directors of the Company are Mr. Lam Kwong Siu, Mr. Wee Henny Soon Chiang and Mr. Yu Shangyou.