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淮北綠金產業投資股份有限公司
(Huaibei GreenGold Industry Investment Co., Ltd.*)

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 2450)

POLL RESULTS OF THE 2025 SECOND EXTRAORDINARY GENERAL MEETING HELD ON 28 AUGUST 2025

References are made to the circular (the "**Circular**") and the notice (the "**Notice**") of the 2025 second extraordinary general meeting (the "**2025 Second EGM**") of Huaibei GreenGold Industry Investment Co., Ltd. (the "**Company**") both dated 4 July 2025 and the announcement of the Company in relation to the postponement of the 2025 Second EGM dated 20 August 2025. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless the context requires otherwise.

POLL RESULTS OF THE 2025 SECOND EGM

The 2025 Second EGM was chaired by Mr. Liu Yong, the chairman of the Board and an executive Director, and was successfully held at GreenGold's Corporate Conference Room, No. 18 Suixi North Road, Xiangshan District, Huaibei City, Anhui Province, the PRC at 9:30 a.m. on Thursday, 28 August 2025. The 2025 Second EGM was convened in accordance with the requirements of the relevant laws and regulations of the PRC and the Articles of Association, and the poll results of the 2025 Second EGM are lawful and valid.

The Board is pleased to announce that the resolutions proposed at the 2025 Second EGM as set out in the Notice were duly passed by the Shareholders by way of poll at the 2025 Second EGM.

The poll results in respect of the resolutions proposed at the 2025 Second EGM are as follows:

ORDINARY RESOLUTIONS		NO. OF SHARES VOTED (%)		
		FOR	AGAINST	ABSTAIN
1.	To consider and approve the Products Sales Framework Agreement entered into between the Company and Huaibei Construction Investment and the continuing connected transactions contemplated therein (including proposed annual caps).	10 (100%)	0 (0%)	0 (0%)
2.	To consider and approve the Construction Project Framework Agreement entered into between the Company and Huaibei Construction Investment and the continuing connected transactions contemplated therein (including proposed annual caps).	10 (100%)	0 (0%)	0 (0%)

Note: The full text of the resolutions are set out in the Notice and Circular.

As more than one-half of the votes were cast in favour of each of the resolutions above, the resolutions were duly passed as ordinary resolutions of the Company.

Notes:

1. As at the date of the 2025 Second EGM, the total number of issued ordinary Shares was 264,000,000 Shares (including 66,000,000 H Shares and 198,000,000 Domestic Shares), which represented the total number of Shares entitling the Shareholders to attend and vote on the proposed resolutions at the 2025 Second EGM.

2. As at the date of the 2025 Second EGM, Huaibei Construction Investment and its associates, which held 198,000,000 Domestic Shares (representing approximately 75% of the total issued share capital of the Company), were required to abstain and have abstained from voting on the resolutions. Accordingly, the total number of Shares entitling the Shareholders to attend and vote for or against the resolutions at the 2025 Second EGM was 66,000,000 Shares. Save as aforesaid, there were no Shareholders, who, pursuant to Rule 13.40 of the Listing Rules, were required to abstain from voting in favour of any of the proposed resolutions at the 2025 Second EGM, nor were there any Shareholders who were required under the Listing Rules to abstain from voting.

3. As at the date of the 2025 Second EGM, there were (i) no treasury shares held by the Company (including any treasury shares held or deposited with the Central Clearing and Settlement System established and operated by Hong Kong Securities Clearing Company Limited) and as such no voting rights of treasury shares have been exercised at the 2025 Second EGM; and (ii) no repurchased Shares which were to be cancelled and shall be excluded from the total number of issued Shares for the purpose of the 2025 Second EGM.

4. None of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions at the 2025 Second EGM.

5. The total number of issued Shares held by the Shareholders or their proxies who have attended the 2025 Second EGM and are entitled to vote is 10 Shares, representing approximately 0.01% of the total number of issued Shares as at the date of the 2025 Second EGM.

6. The Company's H Share registrar, Tricor Investor Services Limited, was appointed as the scrutineer at the 2025 Second EGM for the purpose of vote-taking.

7. All Directors attended the 2025 Second EGM in person or via electronic means.

By Order of the Board
Huaibei GreenGold Industry Investment Co., Ltd.*
Liu Yong
Chairman of the Board and Executive Director

Anhui, the PRC, 28 August 2025

As at the date of this announcement, the executive Directors are Mr. Liu Yong, Mr. Qin Jiapeng, Mr. Mao Hongxian and Mr. Yao Minglei, and the independent non-executive Directors are Mr. Gao Wei, Mr. Liu Chaotian and Ms. Xing Mengwei.

* *for identification purposes only*