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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**CATHAY PACIFIC MTN FINANCING (HK) LIMITED**  
*(Incorporated in Hong Kong with limited liability)*

unconditionally and irrevocably guaranteed by  
**CATHAY PACIFIC AIRWAYS LIMITED**  
國泰航空有限公司  
*(Incorporated in Hong Kong with limited liability)*  
**(Stock Code: 293)**

U.S.\$2,500,000,000 MEDIUM TERM NOTE PROGRAMME

*Arranger*

**The Hongkong and Shanghai Banking Corporation Limited**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$2,500,000,000 Medium Term Note Programme (the “**Programme**”) under which notes may be issued by way of debt issues to Professional Investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only during the 12-month period after 28th August 2025, as described in the offering circular dated 28th August 2025 prepared in respect of the Programme. The listing of the Programme is expected to become effective on 29th August 2025.

28th August 2025

As at the date of this announcement, the Directors of Cathay Pacific MTN Financing (HK) Limited are:  
Rebecca Sharpe, Christopher Buckley and Liu Mang Hung.

As at the date of this announcement, the Directors of Cathay Pacific Airways Limited are:  
Executive Directors: Patrick Healy (Chair), Ronald Lam, Lavinia Lau, Alexander McGowan and Rebecca Sharpe;  
Non-Executive Directors: Ma Chongxian (Deputy Chair), Guy Bradley, Gordon McCallum, Sun Yuquan, Merlin Swire, Augustus Tang, Wang Mingyuan and Xiao Feng;  
Independent Non-Executive Directors: Bernard Chan, Lily Cheng, Christoph Mueller and Wang Xiao Bin.