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海通恆信國際融資租賃股份有限公司

Haitong Unitrust International Financial Leasing Co., Ltd.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1905)

**(1) RESIGNATION OF NON-EXECUTIVE DIRECTOR
(2) NOMINATION OF EXECUTIVE DIRECTOR AND
NON-EXECUTIVE DIRECTOR
(3) PROPOSED AMENDMENTS TO THE ARTICLES
OF ASSOCIATION, RULES OF PROCEDURE FOR THE
SHAREHOLDERS' GENERAL MEETING, AND RULES OF
PROCEDURE FOR THE BOARD OF DIRECTORS, AND
ABOLITION OF THE BOARD OF SUPERVISORS**

Resignation of Non-Executive Director

The board of directors (the “**Board**”) of Haitong Unitrust International Financial Leasing Co., Ltd. (the “**Company**”) hereby announces that due to adjustments in work responsibilities, Ms. Ha Erman (“**Ms. Ha**”) will tender her resignation as a non-executive director of the Company at the forthcoming extraordinary general meeting of the Company (the “**EGM**”). After the resignation takes effect, Ms. Ha will also cease to be a member of the environmental, social and governance committee of the Board (the “**ESG Committee**”). Ms. Ha has confirmed that she has no disagreements with the Board, nor are there any other matters relating to her resignation that need to be brought to the attention of The Stock Exchange of Hong Kong Limited or the shareholders of the Company (the “**Shareholders**”).

During her tenure, Ms. Ha had diligently and faithfully discharged her duties and made significant contributions to the Board’s informed decision-making and the development of the Company. The Board hereby expresses its sincere gratitude to Ms. Ha.

Nomination of Executive Director and Non-executive Director

The Nomination Committee has resolved and nominated Mr. Mao Yuxing (“**Mr. Mao**”) as an executive director of the Company and Ms. Zheng Huan (“**Ms. Zheng**”) as a non-executive director of the Company. The Board also resolved and approved on August 29, 2025 the nomination of Mr. Mao as an executive director of the Company and Ms. Zheng as a non-executive director of the Company. The appointment of Mr. Mao as an executive director of the Company and Ms. Zheng as a non-executive director of the Company is subject to the consideration and approval by the Shareholders at the EGM. For details of the time and arrangements of the EGM, please refer to the circular to be published by the Company in due course.

The biographical details of Mr. Mao are as follows:

Mr. Mao Yuxing, aged 54, is a professor-level senior engineer and holds a doctoral degree in science. Mr. Mao has served as vice president of Guotai Haitong Securities Co., Ltd. since April 2025 and the Party Secretary of the Company since August 2025. Mr. Mao served as deputy section chief, section chief and deputy division chief of the information technology department of the Shanghai Branch of the Industrial and Commercial Bank of China from August 1993 to September 2001, assistant to the general manager (at both deputy division and division levels) and member of the Party Committee, and deputy general manager and member of the Party Committee of the data centre (Shanghai) of the Industrial and Commercial Bank of China from September 2001 to November 2011, deputy general manager of the information technology department at the head office of the Industrial and Commercial Bank of China from November 2011 to April 2016, and member of the Party Committee, deputy general manager and chief information officer of Haitong Securities Co., Ltd. from April 2016 to April 2025. Mr. Mao served as a director of Zhengtong Co., Ltd. from June 2024 to May 2025.

The biographical details of Ms. Zheng are as follows:

Ms. Zheng Huan, aged 49, holds a Master's degree in Business Administration. Since July 2024, Ms. Zheng has served as deputy general manager of the Asset Operation Department III of Shanghai Guosheng (Group) Co., Ltd. (上海國盛(集團)有限公司). From January 2008 to February 2019, Ms. Zheng held various positions at Shanghai Industrial Investment (Group) Co., Ltd. (上海工業投資(集團)有限公司), including assistant to the general manager, deputy general manager, and general manager of the asset management department, as well as office director. From February 2019 to July 2024, she served as deputy general manager of the international business department of Shanghai Guosheng (Group) Co., Ltd. Ms. Zheng served as director, and director and chief financial officer of Shanghai Group Australia Pty Ltd successively from January 2008 to September 2019. She served as supervisor of Shanghai Optical Communication Development Co., Ltd. (上海光通信發展股份有限公司) from August 2011 to January 2014, supervisor and director of Shanghai Tianma Organic Light Emitting Display Technology Co., Ltd. (上海天馬有機發光顯示技術有限公司) successively from April 2013 to January 2018, and director of Shanghai Pressing Steel Plate Processing Co., Ltd. (上海普瑞信鋼板製造有限公司) from February 2015 to December 2020.

Each of Mr. Mao and Ms. Zheng will enter into a service contract with the Company upon approval of their appointment by the Shareholders at the EGM. Their terms of office will expire upon the conclusion of the term of the third session of the Board, and they shall be eligible for re-election upon the expiry of their terms.

Mr. Mao and Ms. Zheng will not receive any remuneration from the Company.

To the knowledge of the directors of the Company and save as disclosed in this announcement, neither Mr. Mao nor Ms. Zheng has held any directorship in any other public companies whose securities are listed on any securities market in China, Hong Kong or overseas in the past three years. They have no relationship with any director, supervisor, senior management, substantial shareholder or controlling shareholder of the Company, nor do they hold any other position in the Company or its subsidiaries. As at the date of this announcement and to the knowledge and belief of the directors of the Company, neither Mr. Mao nor Ms. Zheng has any interest in the shares of the Company or its associated corporations as defined under Part XV of the Securities and Futures Ordinance of Hong Kong.

Save as disclosed above, there is no other information relating to the appointment of Mr. Mao and Ms. Zheng that is required to be disclosed pursuant to Rules 13.51(2)(h) to (v) of the Rules Governing the Listing of Securities on The Hong Kong Stock Exchange (the “**Hong Kong Listing Rules**”), nor are there any other matters that need to be brought to the attention of the Shareholders.

Proposed Amendments to the Articles of Association, Rules of Procedure for the Shareholders’ General Meeting, and Rules of Procedure for the Board of Directors, and Abolition of the Board of Supervisors

On July 1, 2024, the revised Company Law of the People’s Republic of China (the “**new Company Law**”) officially took effect. In March 2025, the China Securities Regulatory Commission (the “**CSRC**”) revised the Guidelines for the Articles of Association of Listed Companies (《上市公司章程指引》) and other relevant regulations in order to implement the requirements of the new Company Law and other applicable provisions. In accordance with the Company Law of the People’s Republic of China and other applicable laws, regulations, and regulatory requirements, and taking into consideration its actual circumstances, the Company proposes to amend the relevant provisions of the Articles of Association and their appendices, including the Rules of Procedure for Shareholders’ General Meetings and the Rules of Procedure for the Board of Directors (the “**Proposed Amendments**”). The Company also proposes to abolish the Board of Supervisors and the position of supervisor, with the Audit Committee under the Board of Directors assuming the relevant functions and powers. The Rules of Procedure for the Board of Supervisors of Haitong Unitrust International Financial Leasing Co., Ltd. (the “**Rules of Procedure for the Board of Supervisors**”) and other provisions relating to the Board of Supervisors and supervisors shall accordingly become null and void.

The Proposed Amendments mainly include the following:

- (1) revision of all references to “股東大會” to “股東會” throughout the Chinese version in accordance with the new Company Law;
- (2) abolition of the Board of Supervisors and the position of supervisor, with the Audit Committee under the Board of Directors assuming the functions and powers of the Board of Supervisors under the Company Law pursuant to the requirements of the laws, regulations and regulatory rules mentioned above;
- (3) enhancement of provisions relating to Party organisation and Party-building work; and
- (4) other compliance and regulatory modifications.

Save for the above amendments, other provisions of the Articles of Association and their appendices, including the Rules of Procedure for Shareholders' General Meetings and the Rules of Procedure for the Board of Directors, remain unchanged. The Proposed Amendments are subject to the approval of the Shareholders at the EGM, the proposed authorization at the EGM to the Board of Directors, which will then delegate to the management of the Company the authority to complete the filing procedures for the amendments to the Articles of Association with the relevant regulatory authorities and to make textual adjustments and modifications to the Articles of Association based on the opinions of the relevant regulatory authorities, and the publication of the same on the websites of the Hong Kong Stock Exchange and the Company in accordance with the Hong Kong Listing Rules (as amended from time to time). Please refer to the circular of the Company to be issued in due course for details of the time and arrangements for the EGM.

By order of the Board
Haitong Unitrust International Financial Leasing Co., Ltd.
ZHOU Jianli
Executive Director and General Manager

Shanghai, the PRC
August 29, 2025

As at the date of this announcement, the executive director of the Company is Ms. ZHOU Jianli; the non-executive directors are Mr. ZHANG Xinjun, Ms. HA Erman, Mr. LU Tong, Mr. WU Shukun and Mr. ZHANG Shaohua; and the independent non-executive directors are Mr. YAO Feng, Mr. ZENG Qingsheng, Mr. WU Yat Wai and Mr. YAN Lixin.