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SH GROUP (HOLDINGS) LIMITED
順興集團（控股）有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1637)

POLL RESULTS OF ANNUAL GENERAL MEETING HELD ON 29 AUGUST 2025

The Board is pleased to announce that all Resolutions proposed at the AGM held on 29 August 2025 were duly passed by the Shareholders by way of poll.

Reference is made to the circular (the "**Circular**") of SH Group (Holdings) Limited (the "**Company**") dated 23 July 2025 setting out, inter alia, the notice of annual general meeting (the "**AGM**") of the Company held on 29 August 2025 (the "**Notice of AGM**"). Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that at the AGM held on 29 August 2025, all resolutions as set out in the Notice of AGM (the "**Resolution(s)**") were duly passed by the Shareholders by way of poll.

As at the date of the AGM, there were a total of 400,000,000 Shares in issue. To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, no Shareholder was required to abstain from voting on the Resolutions. As such, there were a total of 400,000,000 Shares, representing 100% of the issued share capital of the Company as at the date of the AGM, entitling Shareholders to attend and vote on the Resolutions at the AGM. None of the Shareholders was entitled to attend and abstain from voting in favour of the Resolutions according to Rule 13.40 of the Listing Rules. None of the Shareholders has stated their intention in the Circular to vote against or to abstain from voting on any of the Resolutions.

The full text of the Resolutions was set out in the Notice of the AGM. The poll results of the AGM are as follows:

	Ordinary Resolutions	Number of Votes (%)	
		For	**Against**
1.	To receive and adopt the audited consolidated financial statements and the report of the Directors and auditor's report of the Company for the year ended 31 March 2025	300,006,900 **(100.00%)**	0 **(0.00%)**
2.	(i) To re-elect Mr. Yu Ho Chi as an executive Director	300,006,900 **(100.00%)**	0 **(0.00%)**
	(ii) To re-elect Ms. Yu Tsz Wai as a non-executive Director	300,006,900 **(100.00%)**	0 **(0.00%)**
	(iii) To re-elect Mr. Lam Yim Nam as an independent non-executive Director	300,006,900 **(100.00%)**	0 **(0.00%)**
	(iv) To authorise the Board to fix the remuneration of the Directors	300,006,900 **(100.00%)**	0 **(0.00%)**
3.	To re-appoint Deloitte Touche Tohmatsu as the auditor of the Company and to authorise the Board to fix its remuneration	300,006,900 **(100.00%)**	0 **(0.00%)**
4.	To grant a general mandate to the Directors to allot, issue and otherwise deal with the Shares	300,006,900 **(100.00%)**	0 **(0.00%)**
5.	To grant a general mandate to the Directors to repurchase Shares	300,006,900 **(100.00%)**	0 **(0.00%)**
6.	To add the number of the Shares repurchased by the Company to the mandate granted to the Directors under resolution numbered 4	300,006,900 **(100.00%)**	0 **(0.00%)**
	Special Resolution		
7.	To approve the adoption of the amended and restated articles of association of the Company by incorporating the proposed amendments as set out in the Appendix III to the Circular	300,006,900 **(100.00%)**	0 **(0.00%)**

As all of the votes were cast in favour of the Resolutions, each of Resolutions numbered 1, 2(i) to 2(iv), 3 to 6 was duly passed as an ordinary resolution of the Company, and Resolution numbered 7 was duly passed as a special resolution of the Company.

Tricor Investor Services Limited, the Company's branch share registrar and transfer office in Hong Kong, was appointed and acted as the scrutineer for the purpose of vote-taking at the AGM. All Directors attended the AGM.

By order of the Board
SH Group (Holdings) Limited
Yu Cheung Choy
Chairman

Hong Kong, 29 August 2025

As at the date of this announcement, Mr. Yu Cheung Choy, Mr. Lau Man Ching and Mr. Yu Ho Chi are the executive Directors; Ms. Yu Tsz Wai is the non-executive Director; and Mr. Lam Yim Nam, Mr. Lee Wing Kee and Dr. Law Man Wah are the independent non-executive Directors.