IMPORTANT:

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. IF YOU ARE IN ANY DOUBT ABOUT THE CONTENTS OF THIS ANNOUNCEMENT, YOU SHOULD SEEK PROFESSIONAL ADVICE.

Hong Kong Exchanges and Clearing Limited ("**HKEX**"), The Stock Exchange of Hong Kong Limited ("**SEHK**"), Hong Kong Securities Clearing Company Limited ("**HKSCC**") and the Securities and Futures Commission ("**SFC**") take no responsibility for the contents of this Announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Announcement.

SFC authorisation is not a recommendation or endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and confirms, having made all reasonable enquiries that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

富邦基金 Fubon Fund Management

FUBON ETF SERIES OFC

(a Hong Kong public umbrella open-ended fund company with variable capital, limited liability and segregated liability between sub-funds and authorised under section 104 of the Securities and Futures Ordinance (Cap. 571 of Laws of Hong Kong))

(the "**Company**")

Fubon NYSE FactSet Taiwan Core Semiconductor Index ETF

Stock Code: 3076

Fubon FTSE Taiwan RIC Capped Index ETF

Stock Code: 3021

Fubon Hang Seng Shanghai-Shenzhen-Hong Kong (Selected Corporations) High Dividend Yield Index ETF

Stock Code: 3190

Fubon Solactive Core Diversified Multi Asset Index ETF

Stock Code: 3427

(collectively, the "**Sub-Funds**")

ANNOUNCEMENT

Changes to Fubon Hang Seng Shanghai-Shenzhen-Hong Kong (Selected Corporations) High Dividend Yield Index ETF and Other Changes

Dear Shareholders,

Fubon Fund Management (Hong Kong) Limited (the "**Manager**"), the manager of the Company and the Sub-Funds, wishes to inform Shareholders of the following changes relating to the Company and the Sub-Funds which will take effect on 30 September 2025 (the "**Effective Date**"), unless specified otherwise.

A. Changes to Fubon Hang Seng Shanghai-Shenzhen-Hong Kong (Selected Corporations) High Dividend Yield Index ETF

(i) Name change of the Sub-Fund

To streamline and simplify the product name for better clarity, the name of the Sub-Fund will be changed to "**Fubon Shanghai-Shenzhen-Hong Kong High Dividend Yield ETF (富邦滬深港高股息率 ETF)**".

(ii) Change of the version of the Index tracked by the Sub-Fund

Currently, the Sub-Fund tracks the price return version of Hang Seng Shanghai-Shenzhen-Hong Kong (Selected Corporations) High Dividend Yield Index (the "**Index**"). A price return index calculates the performance of the Index constituents without adjustments for cash dividends or warrant bonuses.

From the Effective Date, the Sub-Fund will track the net total return version of the same Index (the "**Switch**"). A net total return index calculates the performance of the Index constituents on the basis that any dividends or distributions are reinvested after deduction of any taxes that may apply. In respect of the net total return version of the Index, the Refinitiv code and the Bloomberg code are .HSSSCHDN and HSSSCHDN, respectively.

The Manager considers that the net total return version of the Index is a more suitable performance comparator for the Sub-Fund. It is expected that the Sub-Fund will better track the performance of the net total return version of the Index, thus reducing the tracking difference and tracking error of the Sub-Fund.

Save and except that the Sub-Fund will track the net total return version of the Index from the Effective Date, the investment objective and policy of the Sub-Fund (in particular, the Sub-Fund's nature to track the performance of its underlying Index) will remain unchanged. Other than the Switch, there are no effects on existing Shareholders starting on the Effective Date. Save as otherwise described above, the Switch (i) will not result in any other changes in the operation and/or manner in which the Sub-Fund is being managed, (ii) will not result in any other change in features of or risk applicable to the Sub-Fund; (iii) will not result in any change in the fee level or cost in managing the Sub-Fund, and (iv) will not materially prejudice any of the rights or interests of the existing Shareholders of the Sub-Fund.

For the avoidance of doubt, there will be no change to the stock code, the stock short name, the trading lot size and the ISIN of the Sub-Fund despite the above changes on the Effective Date.

B. Update to the definition of "Business Day"

From 23 September 2024, the Hong Kong Exchanges and Clearing Limited has implemented arrangements to maintain normal operations of the Hong Kong securities and derivatives markets during severe weather conditions (i.e. the hoisting of Typhoon Signal No. 8 or above, or the issuance of Black Rainstorm Warning by the Hong Kong Observatory, or a situation of "Extreme Conditions" announced by the Hong Kong Government).

While a day on which the SEHK is open for normal trading on a day on which severe weather condition(s) is/are in effect is treated as a "Business Day" under the existing definition, to provide further clarification and avoid ambiguity, the definition of "**Business Day**" in the Prospectus will be amended as follows:

*"**Business Day**" in respect of a Sub-Fund, means, unless the Manager otherwise agrees or otherwise specified in the relevant Appendix of the Sub-Fund, a day on which (a)(i) the SEHK is open for normal trading; and (ii) the relevant market on which Securities comprised in the relevant Index and/or Futures Contracts, as the case may be, are traded is open for normal trading, or if there are more than one such market, the market designated by the Manager is open for normal trading, and (b) the Index is compiled and published, or such other day or days as the Manager may determine from time to time* ~~***provided that if on any such day, the period during which the relevant market is open for normal trading is reduced as a result of a Number 8 Typhoon Signal or higher, Black Rainstorm warning or other similar event, such day shall not be a Business Day unless the Manager determines otherwise***~~*.*

Corresponding change to the definition of "Business Day" in the Instrument will also be made in light of the above.

All references to "**Business Day**" (and, accordingly, the definitions of "**Dealing Day**" and "**Settlement Day**" in the Prospectus and the Instrument) throughout the Prospectus and/or the Instrument shall be construed accordingly.

For the avoidance of doubt, there is no change in the existing practice as to how Business Days of the Company are determined.

C. Costs

The legal and administrative costs incurred in connection with the Switch set out in section A above are approximately USD5,000 which will be borne by Fubon Hang Seng Shanghai-Shenzhen-Hong Kong (Selected Corporations) High Dividend Yield Index ETF.

D. Other Miscellaneous Updates

The Prospectus will also be updated to reflect other miscellaneous, clarificatory, administrative, editorial and general information updates changes, including change of directors of the Manager.

E. General

Unless otherwise stated, all capitalised terms in this Announcement shall have the same meaning as in the Prospectus dated 28 March 2025, as amended by the First Addendum dated 30 April 2025 and the Second Addendum dated 28 August 2025.

The changes described in this Announcement do not require Shareholders' approval.

A Third Addendum to the Prospectus will be prepared in relation to the changes described in this Announcement. The KFS of the Fubon Hang Seng Shanghai-Shenzhen-Hong Kong (Selected Corporations) High Dividend Yield Index ETF and the Instrument will also be amended to reflect the changes described in this Announcement.

The Prospectus (with the First to Third Addenda appended), the KFS of the Sub-Funds and the Instrument will be available for inspection free of charge at the Manager's office at the address below during office hours on or around the Effective Date. The Prospectus (with the First to Third Addenda appended) and the KFS of the Sub-Funds will also be available on the Manager's website at https://www.fubonetf.com.hk[1] and the HKEX's website at www.hkex.com.hk on or around the Effective Date.

If you have any queries or require further information in relation to any aspect of this Announcement, please contact the Manager at +852 3918 3288 or visit our office at Unit D, 19/F, Lee & Man Commercial Center, 169 Electric Road, Hong Kong.

[1] This website has not been reviewed by the SFC.

Fubon Fund Management (Hong Kong) Limited
as Manager of the Company and the Sub-Funds

29 August 2025