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恒安國際集團有限公司
HENGAN INTERNATIONAL GROUP CO., LTD

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1044)

Websites: http://www.hengan.com
http://www.irasia.com/listco/hk/hengan

VOLUNTARY ANNOUNCEMENT
ISSUE OF THE SECOND TRANCHE SUPER SHORT-TERM COMMERCIAL PAPERS

Reference is made to the announcement of Hengan International Group Company Limited (the "**Company**") dated 23 January 2025 in relation to the approval by the National Association of Financial Market Institutional Investors (the "**Association**") of the Company's application for registration and proposed issue of debt financing instruments (the "**DFI**") in an aggregate amount of not more than RMB7.5 billion (reference number: zhong shi xie zhu [2025] DFI6) by the Company.

The board of directors of the Company (the "**Board**") is pleased to announce that on 29 August 2025, the Company completed the issuance of the second tranche of the super short-term commercial papers (the "**SCP**") in the principal amount of RMB0.7 billion (the "**Second Tranche SCP**"), with a coupon rate fixed at 1.71% per annum and a term of 278 days. The results of the issue of the Second Tranche SCP are to be published on the websites of China Money (www.chinamoney.com.cn) and Shanghai Clearing House (www.shclearing.com.cn) upon issue. The remaining DFI approved but unissued amount to RMB5.8 billion immediately after completion.

The proceeds from the issue of the Second Tranche SCP is intended to be used for supplementing the working capital of the Company and its subsidiaries and repayment of the bank loans of some of the domestic subsidiaries.

By order of the Board
Hengan International Group Company Limited
Sze Man Bok
Chairman

Hong Kong, 29 August 2025

As at the date of this announcement, the Board comprises Mr. Sze Man Bok, Mr. Hui Ching Lau, Mr. Xu Da Zuo, Mr. Sze Wong Kim, Mr. Hui Ching Chi, Mr. Li Wai Leung and Mr. Xu Wenmo as executive directors, and Mr. Theil Paul Marin, Ms. Ada Ying Kay Wong, Mr. Ho Kwai Ching, Mark and Mr. Chen Chuang as independent non-executive directors.