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中國光大控股有限公司

CHINA EVERBRIGHT LIMITED

(*Incorporated in Hong Kong with limited liability*)
(**Stock Code: 165**)

DISCLOSEABLE TRANSACTION IN RESPECT OF PROVISION OF THE NEW LOAN

PROVISION OF THE NEW LOAN

The Board hereby announces that on 29 August 2025, (a) the New Loan Agreement for a loan of not exceeding RMB990,000,000 with an interest rate of 6.5% per annum was entered into between Shanghai Angui, a wholly-owned subsidiary of the Company, as lender and Everbright Jiabao as borrower; (b) the Shanghai Anyi Accounts Receivable Pledge Agreement was entered into among (i) Everbright Jiabao as pledgor; (ii) Shanghai Angui as pledgee; and (iii) Shanghai Anyi as the company involved under the Shanghai Anyi Pledge; (c) the Chongqing Development Accounts Receivable Pledge Agreement was entered into among (i) EBA (Beijing) as pledgor; (ii) Shanghai Angui as pledgee; and (iii) Chongqing Development as the company involved under the Chongqing Development Pledge; (d) the Zhuhai Anshi Yizhao Pledge Agreement was entered into among (i) Everbright Jiabao as pledgor; (ii) Shanghai Angui as pledgee; and (iii) Zhuhai Anshi Yizhao as the limited partnership involved under the Zhuhai Anshi Yizhao Pledge; and (e) the Shanghai Guangye Pledge Agreement was entered into among (i) Everbright Jiabao as pledgor; (ii) Shanghai Angui as pledgee; and (iii) Shanghai Guangye as the limited partnership involved under the Shanghai Guangye Pledge.

IMPLICATIONS UNDER THE LISTING RULES

As one or more of the applicable percentage ratios as calculated pursuant to Rule 14.07 of the Listing Rules in respect of the New Loan Agreement are more than 5% but less than 25%, the New Loan Agreement and the transactions contemplated thereunder constitute a discloseable transaction of the Company under Chapter 14 of the Listing Rules and are subject to the reporting and announcement requirements under Chapter 14 of the Listing Rules.

In addition, as the New Loan Agreement, the Fourth Supplemental Second Loan Agreement, the Second Facility Agreement and the Facility Agreement (as supplemented by the Supplemental Facility Agreement) are all financial assistance provided by the Company to Everbright Jiabao within the meaning of the Listing Rules within a 12-month period, the transactions contemplated under the New Loan Agreement, the Fourth Supplemental Second Loan Agreement, the Second Facility Agreement, the Facility Agreement (as supplemented by the Supplemental Facility Agreement) shall be aggregated together pursuant to Rule 14.22 of the Listing Rules.

As one or more of the applicable percentage ratios as calculated pursuant to Rule 14.07 of the Listing Rules in respect of the aggregated amount of financial assistance provided to Everbright Jiabao are more than 5% but are all less than 25%, the entering into of the New Loan Agreement, the Fourth Supplemental Second Loan Agreement, the Second Facility Agreement and the Facility Agreement (as supplemented by the Supplemental Facility Agreement) in aggregate constitute a discloseable transaction of the Company and are subject to the reporting and announcement requirements under Chapter 14 of the Listing Rules. For details of the Fourth Supplemental Second Loan Agreement, the Second Facility Agreement and the Facility Agreement (as supplemented by the Supplemental Facility Agreement), please refer to the Previous Announcements.

As the aggregate amount of financial assistance granted to Everbright Jiabao does not exceed 8% of the assets ratio as defined under Rule 13.13 of the Listing Rules, the entering into of the New Loan Agreement, the Fourth Supplemental Second Loan Agreement, the Second Facility Agreement and the Facility Agreement (as supplemented by the Supplemental Facility Agreement) is not subject to the general disclosure obligations under Rule 13.15 of the Listing Rules.

INTRODUCTION

The Board hereby announces that on 29 August 2025, (a) the New Loan Agreement for a loan of not exceeding RMB990,000,000 with an interest rate of 6.5% per annum was entered into between Shanghai Angui, a wholly-owned subsidiary of the Company, as lender and Everbright Jiabao as borrower; (b) the Shanghai Anyi Accounts Receivable Pledge Agreement was entered into among (i) Everbright Jiabao as pledgor; (ii) Shanghai Angui as pledgee; and (iii) Shanghai Anyi as the company involved under the Shanghai Anyi Pledge; (c) the Chongqing Development Accounts Receivable Pledge Agreement was entered into among (i) EBA (Beijing) as pledgor; (ii) Shanghai Angui as pledgee; and (iii) Chongqing Development as the company involved under the Chongqing Development Pledge; (d) the Zhuhai Anshi Yizhao Pledge Agreement was entered into among (i) Everbright Jiabao as pledgor; (ii) Shanghai Angui as pledgee; and (iii) Zhuhai Anshi Yizhao as the limited partnership involved under the Zhuhai Anshi Yizhao Pledge; and (e) the Shanghai Guangye Pledge Agreement was entered into among (i) Everbright Jiabao as pledgor; (ii) Shanghai Angui as pledgee; and (iii) Shanghai Guangye as the limited partnership involved under the Shanghai Guangye Pledge.

THE NEW LOAN AGREEMENT

The principal terms of the New Loan Agreement are as follows:

Date of the New Loan Agreement:	29 August 2025
Parties:	(a) Shanghai Angui as lender; and (b) Everbright Jiabao as borrower
Loan Amount:	Not exceeding RMB990,000,000.
Drawdown:	Everbright Jiabao may in writing apply for drawing down the loan facility in multiple tranches within 12 months from the date of the initial drawdown under the New Loan Agreement.

Interest rate:	6.5% per annum.
Maturity date:	12 months from each drawdown date.
Effective date:	Effective from the date of affixing the company chops by Shanghai Angui and Everbright Jiabao and the approval of the New Loan Agreement and the transactions contemplated thereunder at the shareholders' general meeting of Everbright Jiabao.
Repayment:	Everbright Jiabao shall repay the loan facility in full together with all interests accrued on the maturity date. In the event that Everbright Jiabao is unable to repay according to the terms of the New Loan Agreement, Shanghai Angui shall be entitled to request Everbright Jiabao to pay liquidated damages for the overdue portion at a daily rate of 0.03% calculated on the number of days in arrears.
Prepayment:	In the event of partial prepayment, the interest of such part of the prepaid principal amount shall be paid together with the principal and shall not be further accumulated.

THE SHANGHAI ANYI ACCOUNTS RECEIVABLE PLEDGE AGREEMENT

The principal terms of the Shanghai Anyi Accounts Receivable Pledge Agreement are as follows:

Date:	29 August 2025
Parties:	(a) Everbright Jiabao as pledgor; (b) Shanghai Angui as pledgee; and (c) Shanghai Anyi as the company involved under the Shanghai Anyi Pledge
Right of pledge:	The accounts receivable payable by Shanghai Anyi to Everbright Jiabao comprising a loan granted by Everbright Jiabao to Shanghai Anyi in the principal amount of RMB440,000,000 with all interests accrued at an interest rate of 8% per annum.
Term:	The Shanghai Anyi Accounts Receivable Pledge Agreement shall be effective from the effective date of the New Loan Agreement and expire upon the full repayment of the loan and all corresponding interest amounts under the New Loan Agreement.
Scope of the Shanghai Anyi Pledge:	It covers all possible penalty interests, liquidated damages and reasonable expenses incurred by Shanghai Angui for the realization of the Shanghai Anyi Pledge.

THE CHONGQING DEVELOPMENT ACCOUNTS RECEIVABLE PLEDGE AGREEMENT

The principal terms of the Chongqing Development Accounts Receivable Pledge Agreement are as follows:

Date:	29 August 2025
Parties:	(a) EBA (Beijing) as pledgor; (b) Shanghai Angui as pledgee; and (c) Chongqing Development as the company involved under the Chongqing Development Pledge
Right of pledge:	The accounts receivable payable by Chongqing Development to EBA (Beijing) comprising a loan granted by EBA (Beijing) to Chongqing Development in the principal amount of RMB410,000,000 with all interests accrued at an interest rate of 8% per annum.
Term:	The Chongqing Development Accounts Receivable Pledge Agreement shall be effective from the effective date of the New Loan Agreement and expire upon the full repayment of the loan and all corresponding interest amounts under the New Loan Agreement.
Scope of the Chongqing Development Pledge:	It covers all possible penalty interests, liquidated damages and reasonable expenses incurred by Shanghai Angui for the realization of the Chongqing Development Pledge.

THE ZHUHAI ANSHI YIZHAO PLEDGE AGREEMENT

The principal terms of the Zhuhai Anshi Yizhao Pledge Agreement are as follows:

Date:	29 August 2025
Parties:	(a) Everbright Jiabao as pledgor; (b) Shanghai Angui as pledgee; and (c) Zhuhai Anshi Yizhao as the limited partnership involved under the Zhuhai Anshi Yizhao Pledge
Right of pledge:	The 175,000,000 Class A limited partnership interest in Zhuhai Anshi Yizhao held by Everbright Jiabao, representing a paid capital commitment of RMB11,984,195.85 by Everbright Jiabao.
Term:	The Zhuhai Anshi Yizhao Pledge Agreement shall be effective from the effective date of the New Loan Agreement and expire upon the full repayment of the loan and all corresponding interest amounts under the New Loan Agreement.
Scope of the Zhuhai Anshi Yizhao Pledge:	It covers all possible penalty interests, liquidated damages and reasonable expenses incurred by Shanghai Angui for the realization of the Zhuhai Anshi Yizhao Pledge.

THE SHANGHAI GUANGYE PLEDGE AGREEMENT

The principal terms of the Shanghai Guangye Pledge Agreement are as follows:

Date:	29 August 2025
Parties:	(a) Everbright Jiabao as pledgor; (b) Shanghai Angui as pledgee; and (c) Shanghai Guangye as the limited partnership involved under the Shanghai Guangye Pledge
Right of pledge:	The 973,300,000 preferred limited partnership interest in Shanghai Guangye held by Everbright Jiabao, representing a paid capital commitment of RMB457,505,000 by Everbright Jiabao.
Term:	The Shanghai Guangye Pledge Agreement shall be effective from the effective date of the New Loan Agreement and expire upon the full repayment of the loan and all corresponding interest amounts under the New Loan Agreement.
Scope of the Shanghai Guangye Pledge:	It covers all possible penalty interests, liquidated damages and reasonable expenses incurred by Shanghai Angui for the realization of the Shanghai Guangye Pledge.

REASONS FOR AND BENEFITS OF ENTERING INTO OF THE AGREEMENTS

The terms of the Agreements were agreed by the parties after arm's length negotiations having taken into account, among others, the funding requirement of Everbright Jiabao and the prevailing market interest rates and practices. The Agreements will allow the Group to use its funding resources efficiently and will also enable the Group to earn a stable interest income at an acceptable and reasonable rate of return with secured assets.

The Directors are of the view that the Agreements were entered into on normal commercial terms and in the ordinary and usual course of business of the Company, the terms of the Agreements are fair and reasonable and in the interests of the Company and its Shareholders as whole.

IMPLICATIONS UNDER THE LISTING RULES

As one or more of the applicable percentage ratios as calculated pursuant to Rule 14.07 of the Listing Rules in respect of the New Loan Agreement are more than 5% but less than 25%, the New Loan Agreement and the transactions contemplated thereunder constitute a discloseable transaction of the Company under Chapter 14 of the Listing Rules and are subject to the reporting and announcement requirements under Chapter 14 of the Listing Rules.

In addition, as the New Loan Agreement, the Fourth Supplemental Second Loan Agreement, the Second Facility Agreement and the Facility Agreement (as supplemented by the Supplemental Facility Agreement) are all financial assistance provided by the Company to Everbright Jiabao within the meaning of the Listing Rules within a 12-month period, the transactions contemplated under the New Loan Agreement, the Fourth Supplemental Second Loan Agreement, the Second Facility Agreement, the Facility Agreement (as supplemented by the Supplemental Facility Agreement) shall be aggregated together pursuant to Rule 14.22 of the Listing Rules.

As one or more of the applicable percentage ratios as calculated pursuant to Rule 14.07 of the Listing Rules in respect of the aggregated amount of financial assistance provided to Everbright Jiabao are more than 5% but are all less than 25%, the entering into of the New Loan Agreement, the Fourth Supplemental Second Loan Agreement, the Second Facility Agreement and the Facility Agreement (as supplemented by the Supplemental Facility Agreement) in aggregate constitute a discloseable transaction of the Company and are subject to the reporting and announcement requirements under Chapter 14 of the Listing Rules. For details of the Fourth Supplemental Second Loan Agreement, the Second Facility Agreement and the Facility Agreement (as supplemented by the Supplemental Facility Agreement), please refer to the Previous Announcements.

As the aggregate amount of financial assistance granted to Everbright Jiabao does not exceed 8% of the assets ratio as defined under Rule 13.13 of the Listing Rules, the entering into of the New Loan Agreement, the Fourth Supplemental Second Loan Agreement, the Second Facility Agreement and the Facility Agreement (as supplemented by the Supplemental Facility Agreement) is not subject to the general disclosure obligations under Rule 13.15 of the Listing Rules.

INFORMATION ON THE COMPANY AND THE PARTIES

Information on the Group

The Company, through its subsidiaries and associates, is principally engaged in the provision of financial services and persistently pursues the cross-border macro asset management strategy, with specific focuses on fund and investment business.

Information on Shanghai Angui

Shanghai Angui is a company incorporated under the laws of the PRC with limited liability and a wholly-owned subsidiary of the Company. Shanghai Angui is principally engaged in industrial investment and business management consulting.

Information on Everbright Jiabao

Everbright Jiabao is a joint stock company incorporated in the PRC with limited liability whose A shares are listed on the Shanghai Stock Exchange (stock code: 600622) and an associate of the Group held as to approximately 29.17% by the Company as at the date of this announcement. Everbright Jiabao principally engages in real estate development and real estate assets management.

Information on Shanghai Anyi

Shanghai Anyi is a company incorporated under the laws of the PRC with limited liability whose principal business is asset and investment management and providing investment and corporate management consultancy services in the PRC. Shanghai Anyi is controlled by EBA (Beijing) Investment Management Co., Ltd*（光控安石（北京）投資管理有限公司）which is in turn held as to 51% by Everbright Jiabao and 49% by the Company.

Information on EBA (Beijing)

EBA (Beijing) is a company incorporated under the laws of the PRC with limited liability whose principal business is providing consultancy services in respect of real estate investment and property management in the PRC. EBA (Beijing) is a non-wholly owned subsidiary of Everbright Jiabao and is ultimately owned as to 51% by Everbright Jiabao and 49% by the Company.

Information on Chongqing Development

Chongqing Development is a company established in the PRC with limited liability whose principal business is providing consultancy services in respect of real estate and properties in the PRC. Chongqing Development is owned as to 99.997% and 0.003% by Shanghai Leitai Investment Centre (Limited Partnership)*（上海雷泰投資中心（有限合夥））and EBA (Beijing) Investment Management Co., Ltd*（光控安石（北京）投資管理有限公司）respectively. Shanghai Leitai Investment Centre (Limited Partnership)*（上海雷泰投資中心（有限合夥））is in turn owned as to approximately 69.4406%, 30.5539% and 0.005% by Zhuhai Anshi Yida Management Centre (Limited Partnership)*（珠海安石宜達企業管理中心（有限合夥））("**EBA Yida**"), Everbright Jiabao and EBA (Beijing) Investment Management Co., Ltd*（光控安石（北京）投資管理有限公司）respectively. EBA (Beijing) Investment Management Co., Ltd*（光控安石（北京）投資管理有限公司）is held as to 51% by Everbright Jiabao and 49% by the Company.

Information on Zhuhai Anshi Yizhao

Zhuhai Anshi Yizhao is a limited partnership established under the laws of the PRC. The general partner of Zhuhai Anshi Yizhao is EBA (Beijing) Investment Management Co., Ltd*（光控安石（北京）投資管理有限公司）, which is in turn held as to 51% by Everbright Jiabao and 49% by the Company. Zhuhai Anshi Yizhao focuses on equity investment and asset management in the PRC. The capital commitment of Zhuhai Anshi Yizhao is contributed as to approximately 38.4936%, 32.3279%, 29.1618% and 0.0167% by CEL Capital Prestige Asset Management Co., Ltd*（首譽光控資產管理有限公司）, Xi'an Zhengshang International Real Estate Co., Ltd*（西安正尚國際置業有限公司), Everbright Jiabao and EBA (Beijing) Investment Management Co., Ltd*（光控安石（北京）投資管理有限公司）respectively. CEL Capital Prestige Asset Management Co., Ltd*（首譽光控資產管理有限公司） is ultimately owned as to 49% and 51% by the Company and China Post & Capital Fund Management Co., Ltd.*（中郵創業基金管理股份有限公司）, a company listed on the National Equities Exchange and Quotations (834344.NQ). Xi'an Zhengshang International Real Estate Co., Ltd*（西安正尚國際置業有限公司） is ultimately owned as to 60%, 25% and 15% by Zhou Xiaoyun, Zhou Zheng and Zhou Ziqi respectively.

Information on Shanghai Guangye

Shanghai Guangye is a limited partnership established under the laws of the PRC. The general partner of Shanghai Guangye is EBA (Beijing) Investment Management Co., Ltd*（光控安石（北京）投資管理有限公司）, which is in turn held as to 51% by Everbright Jiabao and 49% by the Company. Shanghai Guangye focuses on asset management and corporate management consultancy services in the PRC. The capital commitment of Shanghai Guangye is contributed as to approximately 60.468%, 16.1313%, 11.9636%, 8.461%, 2.9726% and 0.0035% by Everbright Jiabao, Zhuhai Anshi Yihong Investment Centre (Limited Partnership)*（珠海安石宜鴻投資中心(有限合夥））, Yixing CEL Investment Co., Ltd*（宜興光控投資有限公司）, EBA Yida, Shanghai Xunle Industrial Co., Ltd*（上海循樂實業有限公司） and EBA (Beijing) Investment Management Co., Ltd*（光控安石（北京）投資管理有限公司） respectively.

The general partner of Zhuhai Anshi Yihong Investment Centre (Limited Partnership)*（珠海安石宜鴻投資中心（有限合夥））is EBA (Beijing) Investment Management Co., Ltd*（光控安石（北京）投資管理有限公司） whereas the capital commitment of Zhuhai Anshi Yihong Investment Centre (Limited Partnership)*（珠海安石宜鴻投資中心（有限合夥）） is contributed as to approximately 50.9598%, 48.9331% and 0.1071% by Yixing CEL Investment Co., Ltd*（宜興光控投資有限公司）, Shanghai Hengcheng Industrial Development Co., Ltd*（上海恒承實業發展有限公司）and EBA (Beijing) Investment Management Co., Ltd*（光控安石（北京）投資管理有限公司） respectively. Yixing CEL Investment Co., Ltd*（宜興光控投資有限公司） is a wholly-owned subsidiary of the Company. EBA Yida is a limited partnership established under the laws of the PRC. The general partner of EBA Yida is EBA (Beijing) Asset Management Co., Ltd.*（光大安石（北京）資產管理有限公司） which is owned as to 51% by Everbright Jiabao and 49% by the Company. The capital commitment of EBA Yida is contributed as to approximately 60.9984%, 37.4991%, 1%, 0.5% and 0.0025% by Yixing CEL Investment Co., Ltd*（宜興光控投資有限公司）, Everbright Jiabao, EBA (Beijing), Zhuhai Anjing Enterprise Management Center, L.P.*（珠海安晶企業管理中心（有限合夥）and EBA (Beijing) Asset Management Co., Ltd.*（光大安石（北京）資產管理有限公司）respectively. To the best of knowledge of the Directors, Shanghai Hengcheng Industrial Development Co., Ltd*（上海恒承實業發展有限公司） is ultimately controlled by Ye Maojing and Ye Lipei.

To the best of knowledge, information and belief and having made all reasonable enquiries by the Directors, save as disclosed herein, Shanghai Anyi, EBA (Beijing), Everbright Jiabao, Chongqing Development, Zhuhai Anshi Yizhao and Shanghai Guangye and their respective ultimate beneficial owners are third parties independent of the Company and its connected persons.

DEFINITIONS

In this announcement, unless otherwise defined, the following terms shall have the following meanings:

"Agreements"	collectively, the New Loan Agreement, the Shanghai Anyi Accounts Receivable Pledge Agreement, the Chongqing Development Accounts Receivable Pledge Agreement, the Zhuhai Anshi Yizhao Pledge Agreement and the Shanghai Guangye Pledge Agreement
"associate"	has the meaning ascribed to it under the Listing Rules
"Board"	the board of Directors
"Chongqing Development"	Chongqing CEL New Property Development Company Limited*（重慶光控新業實業發展有限公司）, a company incorporated under the laws of the PRC with limited liability
"Chongqing Development Accounts Receivable Pledge Agreement"	the pledge agreement dated 29 August 2025 entered into among (i) EBA (Beijing) as pledgor; (ii) Shanghai Angui as pledgee; and (iii) Chongqing Development as the company involved under the Chongqing Development Pledge

"Chongqing Development Pledge"	the pledge provided by EBA (Beijing), comprising a loan granted by EBA (Beijing) to Chongqing Development in the principal amount of RMB410,000,000 with all interests accrued at an interest rate of 8% per annum pursuant to the Chongqing Development Accounts Receivable Pledge Agreement
"Company"	China Everbright Limited（中國光大控股有限公司）, a company incorporated under the laws of Hong Kong with limited liability and whose shares are listed on the Stock Exchange
"connected person(s)"	has the meaning ascribed to it under the Listing Rules
"Director(s)"	the director(s) of the Company
"EBA (Beijing)"	Everbright Ashmore (Beijing) Real Estate Investment Consultancy Co., Ltd.*（光大安石（北京）房地產投資顧問有限公司）, a company incorporated under the laws of the PRC with limited liability and a non-wholly owned subsidiary of Everbright Jiabao
"Everbright Jiabao"	Everbright Jiabao Co., Ltd（光大嘉寶股份有限公司）, a joint stock company incorporated under the laws of the PRC whose A shares are listed on the Shanghai Stock Exchange (stock code: 600622) and an associate of the Group held as to approximately 29.17% by the Company as at the date of this announcement
"Facility Agreement"	the facility agreement dated 2 April 2024 entered into between Shanghai Angui as lender and Everbright Jiabao as borrower for a facility of RMB410,000,000 with an interest rate of 6.5% per annum, details of which were set out in the Previous Announcements
"Fourth Supplemental Second Loan Agreement"	the fourth supplemental agreement dated 18 October 2024 entered into between a wholly-owned subsidiary of the Company as lender and Everbright Jiabao as borrower in relation to, among others, the extension of the maturity date of the remaining outstanding loan in the amount of RMB930,000,000, details of which were set out in the Previous Announcements
"Group"	the Company and its subsidiaries
"Hong Kong"	Hong Kong Special Administrative Region of the PRC
"Listing Rules"	the Rules Governing the Listing of Securities on the Stock Exchange
"New Loan Agreement"	the loan agreement dated 29 August 2025 entered into between Shanghai Angui as lender and Everbright Jiabao as borrower for a loan amount of not exceeding RMB990,000,000 with an interest rate of 6.5% per annum
"PRC"	the People's Republic of China

"Previous Announcements"	the announcements of the Company dated 26 May 2025, 30 December 2024 and 18 October 2024, respectively, in relation to, among others, the Second Facility Agreement, the Facility Agreement (as supplemented by the Supplemental Facility Agreement) and the Fourth Supplemental Second Loan Agreement
"RMB"	Renminbi, the lawful currency of the PRC
"Second Facility Agreement"	the facility agreement dated 26 May 2025 entered into between Shanghai Angui as lender and Everbright Jiabao as borrower for a facility of RMB400,000,000 with an interest rate of 6.5% per annum, details of which were set out in the Previous Announcements
"Shanghai Anyi"	Shanghai Anyi Investment Co., Limited*（上海安依投資有限公司）, a company incorporated under the laws of the PRC with limited liability
"Shanghai Anyi Accounts Receivable Pledge Agreement"	the pledge agreement dated 29 August 2025 entered into among (i) Everbright Jiabao as pledgor; (ii) Shanghai Angui as pledgee; and (iii) Shanghai Anyi as the company involved under the Shanghai Anyi Pledge
"Shanghai Anyi Pledge"	the pledge provided by Everbright Jiabao, comprising a loan granted by Everbright Jiabao to Shanghai Anyi in the principal amount of RMB440,000,000 with all interests accrued at an interest rate of 8% per annum pursuant to the Shanghai Anyi Accounts Receivable Pledge Agreement
"Shanghai Angui"	Shanghai Angui Investment Management Company Limited*（上海安瑰投資管理有限公司）, a company incorporated under the laws of the PRC with limited liability and a wholly-owned subsidiary of the Company
"Shanghai Guangye"	Shanghai Guangye Investment Centre (Limited Partnership)*（上海光野投資中心（有限合伙））, a limited partnership established under the laws of the PRC
"Shanghai Guangye Pledge Agreement"	the pledge agreement dated 29 August 2025 entered into among (i) Everbright Jiabao as pledgor; (ii) Shanghai Angui as pledgee; and (iii) Shanghai Guangye as the limited partnership involved under the Shanghai Guangye Pledge
"Shanghai Guangye Pledge"	the pledge provided by Everbright Jiabao, comprising 973,300,000 preferred limited partnership interest in Shanghai Guangye held by Everbright Jiabao, representing a paid capital commitment of RMB457,505,000 by Everbright Jiabao pursuant to the Shanghai Guangye Pledge Agreement
"Shareholder(s) "	Shareholder(s) of the Company

"Stock Exchange"	The Stock Exchange of Hong Kong Limited
"Supplemental Facility Agreement"	the supplemental facility agreement dated 30 December 2024 entered into between Shanghai Angui as lender and Everbright Jiabao as borrower for extending the maturity date of the outstanding loan facility of RMB260,000,000 under the Facility Agreement, details of which were set out in the Previous Announcements
"Zhuhai Anshi Yizhao"	Zhuhai Anshi Yizhao Investment Centre (Limited Partnership)*（珠海安石宜昭投資中心（有限合伙）），a limited partnership established under the laws of the PRC
"Zhuhai Anshi Yizhao Pledge Agreement"	the pledge agreement dated 29 August 2025 entered into among (i) Everbright Jiabao as pledgor; (ii) Shanghai Angui as pledgee; and (iii) Zhuhai Anshi Yizhao as the limited partnership involved under the Zhuhai Anshi Yizhao Pledge
"Zhuhai Anshi Yizhao Pledge"	the pledge provided by Everbright Jiabao, comprising 175,000,000 Class A limited partnership interest in Zhuhai Anshi Yizhao held by Everbright Jiabao, representing a paid capital commitment of RMB11,984,195.85 by Everbright Jiabao pursuant to the Zhuhai Anshi Yizhao Pledge Agreement
"%"	per cent

By Order of the Board
China Everbright Limited
Wan Kim Ying Kasina
Company Secretary

Hong Kong, 29 August 2025

As at the date of this announcement, the directors of the Company are:

Executive Directors:
Mr. Lin Chun (President)
Mr. Pan Jianyun
Mr. An Xuesong
Mr. Yin Yanwu

Non-executive Directors:
Mr. Yu Fachang (Chairman)
Dr. Qin Hongyuan

Independent Non-executive Directors:
Dr. Lin Zhijun
Mr. Law Cheuk Kin Stephen
Mr. Wong Chun Sek Edmund
Dr. Young Danqing Xu

** For identification purposes only*