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联想控股 LEGEND HOLDINGS
EMPOWERING COMPANIES TOWARD GREATNESS

聯想控股股份有限公司
Legend Holdings Corporation

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 03396)

2025 Half Year Report on Corporate Bonds

Legend Holdings Corporation (the "**Company**") has issued bonds in the Shanghai Stock Exchange. In accordance with the relevant regulations, the Company is required to publish its 2025 half year report for the Company's corporate bonds, containing, among others, the unaudited financial information for the six months ended June 30, 2025 prepared under the China Accounting Standards for Business Enterprises. The aforesaid report has been published on the website of the Shanghai Stock Exchange (www.sse.com.cn).

Shareholders and investors of the Company are reminded that the unaudited financial information contained in 2025 half year report on the Company's corporate bonds as published on relevant websites above was prepared under the China Accounting Standards for Business Enterprises, and was published in accordance with relevant laws and regulations of China only for the reference of bond investors of the Company.

The Company's unaudited financial information for the six months ended June 30, 2025 prepared under the IFRS Accounting Standards has been disclosed in the Company's 2025 interim results announcement as published on the website of The Stock Exchange of Hong Kong Limited on August 29, 2025. There may be some discrepancies between the Company's unaudited financial information prepared under the China Accounting Standards for Business Enterprises contained in 2025 half year report on the Company's corporate bonds and the unaudited financial information prepared under the IFRS Accounting Standards contained in the Company's 2025 interim results announcement.

Shareholders and investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Legend Holdings Corporation
NING Min
Chairman

August 29, 2025

As at the date of this announcement, the Executive Directors of the Company are Mr. NING Min and Mr. LI Peng; the Non-executive Directors are Mr. ZHU Linan, Mr. ZHAO John Huan, Ms. CHEN Jing and Ms. YANG Hongmei; and the Independent Non-executive Directors are Ms. HAO Quan, Mr. YIN Jian'an and Mr. YUAN Li.