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鵬高控股集團
Pengo Holdings Group Limited
香港聯交所主板股份代碼：1865

Pengo Holdings Group Limited
鵬高控股集團有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1865)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Pengo Holdings Group Limited (the "**Company**") dated 1 August 2025, in relation to, among other things, the proposed Increase in Authorised Share Capital and the placing of the Convertible Bonds under Specific Mandate (the "**Announcement**"). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular (the "**Circular**") containing, among other things, (i) further details of the Increase in Authorised Share Capital; (ii) further details of the Placing Agreement and the transaction contemplated thereunder; (iii) further details of the Convertible Bonds; and (iv) a notice convening the EGM and the relevant proxy form is expected to be despatched to the Shareholders on or before Friday, 29 August 2025.

As additional time is required to finalise certain information in the Circular, the Circular is expected to be despatched to the Shareholders on or before Friday, 5 September 2025.

By Order of the Board
Pengo Holdings Group Limited
Feng Jiamin
Chairman

Hong Kong, 29 August 2025

As at the date of this announcement, the Board comprises Ms. Feng Jiamin, Mr. Liu Jianfu, Mr. Michael Shi Guan Wah, Ms. Zhao Jianhong, Mr. Leung Yiu Cho, Mr. Fong Hang Fai and Mr. Law Wai Yip as executive Directors; Mr. Dong Changzhou as non-executive Director and Mr. Wu Kai Tang, Mr. Shek Jun Chong, Mr. Qiu Yue and Ms. Tam Wing Yan as independent non-executive Directors.