Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

華潤飲料(控股)有限公司

China Resources Beverage (Holdings) Company Limited

(Registered by way of continuation in the Cayman Islands with limited liability)

(Stock code: 2460)

SHARE PLEDGE BY CONTROLLING SHAREHOLDER

This announcement is made by China Resources Beverage (Holdings) Company Limited (the "**Company**") pursuant to Note (3) to Rule 10.07(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

Reference is made to the prospectus of the Company dated October 15, 2024 in respect of, among other things, the pledge of all 800,000,000 ordinary shares of the Company held by Plateau Consumer Limited ("**Plateau**"), a controlling shareholder (as defined under the Listing Rules) of the Company, to certain bank consortium (the "**Original Bank Consortium**") in relation to loan facilities provided by the Original Bank Consortium to Plateau (the "**Original Pledge**").

The Company was informed on August 22, 2025 that Plateau has released the Original Pledge with the Original Bank Consortium and has pledged all 800,000,000 ordinary shares of the Company held by it (representing approximately 33.36% of the total issued share capital of the Company as at the date of this announcement) on August 22, 2025 in favor of China Merchants Bank Co., Ltd., Hong Kong Branch (as mandated lead arranger and bookrunner, security agent and initial lender, "**CMB Hong Kong**") and CMB Wing Lung Bank Limited (as facility agent, "**CMB Wing Lung**") (the bank consortium comprises CMB Hong Kong and CMB Wing Lung, collectively the "**New Bank Consortium**", being authorized institutions as defined under the Banking Ordinance (Chapter 155 of the Laws of Hong Kong)) to secure bona fide commercial loans. To the knowledge of the directors of the Company, the New Bank Consortium and its ultimate beneficial owners are independent third parties of the Company and are not connected persons (as defined under the Listing Rules) of the Company.

On August 22, 2025, CMB Hong Kong (as security agent) issued a letter of undertaking to Plateau, pursuant to which, from the date of the letter of undertaking until October 23, 2025, CMB Hong Kong would not exercise or realise any security rights over the Company's shares held by Plateau pursuant to the financing documents, thereby causing Plateau to breach the restriction under paragraph 10.07(1)(b) of the Listing Rules and cease to be the Company's controlling shareholder.

By order of the Board
China Resources Beverage (Holdings) Company Limited
Mr. ZHANG Weitong
Chairman of the Board and Executive Director

Hong Kong, China, August 29, 2025

As at the date of this announcement and following the resignation of Ms. WU Xia and the appointment of Mr. ZHOU Jianbo with effect from the same date, the board of directors of the Company comprises Mr. ZHANG Weitong, Mr. LI Shuqing, and Mr. ZHOU Jianbo as executive directors; Mr. ZHANG Jianmin, Mr. LIN Guolong, Mr. XIAO Ning, Ms. CAO Yue and Dr. ZHAO Dian as nonexecutive directors; and Dr. CHOW Wing Kin Anthony, Mr. LI Yinquan, Dr. YAO Yang, and Ms. CHENG Po Chuen as independent non-executive directors.