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**KEY UNAUDITED CONSOLIDATED FINANCIAL INFORMATION OF  
AN INDIRECT WHOLLY-OWNED SUBSIDIARY OF THE COMPANY,  
BEIJING SINO-OCEAN GROUP HOLDING LIMITED,  
FOR THE SIX MONTHS ENDED 30 JUNE 2025**

This announcement is made by Sino-Ocean Group Holding Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis.

Pursuant to the relevant rules and regulations of the People’s Republic of China (the “**PRC**”) and the requirements of the China Securities Regulatory Commission (中國證券監督管理委員會) in relation to corporate bonds issued in the PRC by Beijing Sino-Ocean Group Holding Limited (北京遠洋控股集團有限公司) (formerly known as Sino-Ocean Holding Group (China) Limited (遠洋控股集團(中國)有限公司), “**Sino-Ocean Holding**”), an indirect wholly-owned subsidiary of the Company and the principal subsidiary of the Company in the PRC, Sino-Ocean Holding published, among other things, its unaudited consolidated financial statements for the six months ended 30 June 2025 prepared in accordance with the China Accounting Standards for Business Enterprises on the website of The Shanghai Stock Exchange (<http://www.sse.com.cn>) on 29 August 2025.

Set out below are the key financial figures of Sino-Ocean Holding’s unaudited consolidated financial statements for the six months ended 30 June 2025, together with the comparative figures, which have been prepared in accordance with the China Accounting Standards for Business Enterprises:

	<b>As at 30 June 2025</b>	<b>As at 31 December 2024</b>
	<i>RMB’000</i>	<i>RMB’000</i>
	(Unaudited)	(Audited)
Current assets	124,051,248	133,836,695
Non-current assets	39,237,961	39,784,708
Total assets	163,289,209	173,621,403
Current liabilities	148,095,687	128,185,472
Non-current liabilities	18,045,954	32,286,176
Total liabilities	166,141,641	160,471,648
Total equity	(2,852,432)	13,149,755
Cash resources <sup>#</sup>	4,648,927	3,669,269

<sup>#</sup> including restricted bank deposit

Sino-Ocean Group Holding Limited

(Incorporated in Hong Kong with limited liability under the Hong Kong Companies Ordinance)

Stock Code : 03377

**For the six months ended  
30 June**

	<b>2025</b> <i>RMB'000</i> (Unaudited)	<b>2024</b> <i>RMB'000</i> (Unaudited)
Revenue	4,452,519	11,434,579
Net loss after taxation	(15,966,253)	(2,456,636)

The Company would like to remind shareholders of the Company, holders of debt securities of the Group and potential investors that the unaudited consolidated financial statements of Sino-Ocean Holding for the six months ended 30 June 2025 published on the website of The Shanghai Stock Exchange and the summary as disclosed in this announcement were prepared in accordance with the China Accounting Standards for Business Enterprises, which are limited solely to Sino-Ocean Holding and its subsidiaries and do not represent or provide a full picture of the operation and financial conditions of the Group.

**Shareholders, holders of debt securities of the Group and potential investors are advised to exercise caution and not to place undue reliance on such information when dealing in the securities of the Company.**

By order of the Board  
**Sino-Ocean Group Holding Limited**  
**SUM Pui Ying**  
*Company Secretary*

Hong Kong, 31 August 2025

*As at the date of this announcement, the board of directors of the Company comprises Mr. LI Ming, Mr. WANG Honghui, Mr. CUI Hongjie and Ms. CHAI Juan as executive directors; Mr. ZHANG Zhongdang, Mr. YU Zhiqiang, Ms. SUN Jianxin and Ms. WANG Manling as non-executive directors; and Mr. HAN Xiaojing, Mr. LYU Hongbin, Mr. LIU Jingwei, Mr. JIANG Qi and Mr. CHEN Guogang as independent non-executive directors.*