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HAO TIAN INTERNATIONAL CONSTRUCTION INVESTMENT GROUP LIMITED

昊天國際建設投資集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1341)

VOLUNTARY ANNOUNCEMENT – BUSINESS UPDATE

This announcement is made by Hao Tian International Construction Investment Group Limited (the "**Company**", together with its subsidiaries, the "**Group**") on a voluntary basis to inform the Company's shareholders and potential investors of the Group's latest business developments.

POTENTIAL APPLICATION

The board (the "**Board**") of directors (the "**Director(s)**") of the Company is pleased to provide an update that Hao Tian International Securities Limited ("**Hao Tian Securities**"), an indirect wholly-owned subsidiary of the Company, intends to submit an application (the "**Potential Application**") to the Securities and Futures Commission ("**SFC**"). This application seeks consent to enhance its service offerings by providing virtual asset dealing services under an omnibus account arrangement.

To comply with all relevant laws, rules, and regulations, Hao Tian Securities has engaged a consultant with specialised expertise in compliance management under the Securities and Futures Ordinance ("**SFO**") to assist in the Potential Application.

REASONS FOR THE POTENTIAL APPLICATION

As of the date of this announcement, Hao Tian Securities holds Type 1 (dealing in securities) regulated activity license under the SFO. Hao Tian Securities is primarily engaged in the provision of securities brokerage, underwriting, placing and provision of securities margin financing.

In recent years, there has been significant developments and advancements in virtual assets. The Board is of the view that introducing dealing services related to virtual assets will significantly expand the Group's service offerings and offer additional revenue streams.

If the Potential Application is submitted and approved by the SFC, the launch of dealing in virtual assets ("**VA Dealing**") targeted at retail clients is expected to enhance the Group's customer base and diversify its range of services.

By exploring opportunities in the virtual assets sector, the Group is endeavouring to open new revenue streams and develop expertise to enhance its capabilities. The Directors believe that expanding the service offerings by including virtual assets will offer unique features and return profiles different from traditional financial assets. This approach is expected to attract a more extensive range of customers and create additional sources of income which can improve the Group's results of operation and financial position.

GENERAL

The Board wishes to emphasise that the Potential Application may or may not proceed. As at the date of this announcement, the Group does not hold any license under the SFO to provide for VA Dealing.

Shareholders and potential investors of the Company are reminded that the Potential Application, if submitted, is subject to vetting and approval by the SFC, and, due to the nature of such application, it may or may not succeed or even if it succeeds, it may subject to such conditions as may be imposed by the SFC. As the Potential Application is made under a relatively recent legal and regulatory framework and it is a relatively new concept, the outcome of the Potential Application is uncertain and dependent on various factors which are difficult to assess at this stage.

Therefore, shareholders and potential investors of the Company are advised to exercise caution when dealing with the shares of the Company.

By Order of the Board
Hao Tian International Construction Investment Group Limited
Fok Chi Tak
Executive Director

Hong Kong, 31 August 2025

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Fok Chi Tak, Mr. Tang Yiu Chi James and Dr. Zhiliang Ou, J.P. (Australia); two non-executive Directors, namely Mr. Xu Lin and Ms. Jiang Yang; and four independent non-executive Directors, namely Mr. Mak Yiu Tong, Mr. Li Chi Keung Eliot, Mr. Shek Lai Him Abraham and Mr. Chan Ming Sun Jonathan.