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CAPITAL REALM FINANCIAL HOLDINGS GROUP LIMITED
資本界金控集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 204)

SUPPLEMENTAL ANNOUNCEMENT
WINDING UP PETITION

Reference is made to the Company's announcement dated 13 August 2025 (the "**Announcement**") relating to the Petition. Terms used herein shall have the same meanings as defined in the Announcement unless otherwise stated.

The Company would like to provide the following additional information:

The Petition was only an application for the winding-up of the Company. As at the date of this announcement, no winding-up order has been made by the High Court to wind-up the Company.

The Company's legal advisers have advised that section 182 of the Companies (WUMP) Ordinance does not apply to the allotment and issue of new shares and no validation order is required. Therefore the rights issue currently conducted by the Company as set out in the Company's prospectus dated 21 July 2025 will not be affected by the Petition.

Pursuant to a loan agreement dated 10 December 2024 made between the Company and the Petitioner, loans in the total principal amount of HK$6.2 million (the "**Loan**") were advanced by the Petitioner to the Company. The Loan shall bear interest at the rate of 2% per month and shall be repaid within 12 months after drawdown. The Petitioner is entitled to give 2 months prior written notice to demand full repayment of the Loan.

The Petitioner is Pinestone Capital Group Limited which is a licensed money lender in Hong Kong. The Company obtained the Loan from the Petitioner for its investment purposes. To the best of the Company's information and belief, the Petitioner is a third party independent of the Company and its connected persons.

As at 31 July 2025, the Company had cash and listed securities held for sale of approximately HK$95 million. The Company's board of directors considers that the Company has sufficient resources to repay the Loan in full and there is no material adverse impact on the Company's operation and financial position.

The Company is seeking legal advice on the legal basis of the Petition and is ready to repay the Loan together with interest thereon in full any time. The Company will communicate with the Petitioner to settle the matter as soon as possible. Therefore the Company considers that there is no urgent cause to apply for a validation order for the time being.

By Order of the Board of
Capital Realm Financial Holdings Group Limited
Deng Dongping
Chairman

Hong Kong, 1 September 2025

As at the date of this announcement, the Board comprises Mr. Chan Cheong Yee and Mr. Chan Yiu Pun Clement as executive Directors; Mr. Deng Dongping (Chairman), Mr. Zhu Zhikun, Ms. Mo Xiuping and Mr. Ge Zhifu as non-executive Directors; and Mr. Shi Zhu, Ms. Chen Shunqing and Mr. Ding Jiasheng as independent non-executive Directors.