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中国银河证券股份有限公司
CHINA GALAXY SECURITIES CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 06881)

ANNOUNCEMENT
COMPLETION OF PUBLIC ISSUANCE (FOLLOW-ON OFFERING) OF 2024 CORPORATE BONDS (FIRST TRANCHE) (TYPE 2)

References are made to the circular of China Galaxy Securities Co., Ltd. (the "**Company**") dated 23 January 2025 and the announcement dated 17 February 2025. The amendment to the plan on authorization given by the shareholders' general meeting to the board of directors of the Company (the "**Board**") was approved at the first extraordinary general meeting of 2025 of the Company held on 17 February 2025, pursuant to which, the Board has been authorized to issue debt financing instruments with the total issuance size not exceeding 350% of the latest audited net assets of the Company.

References are also made to (i) the announcement of the Company dated 2 September 2024 in relation to the approval issued by the China Securities Regulatory Commission for the Company's public issuance of corporate bonds with a total nominal amount of not exceeding RMB20 billion to professional investors; and (ii) the announcement of the Company dated 17 October 2024 in relation to the completion of public issuance of 2024 corporate bonds (first tranche) to professional investors on 17 October 2024.

The Board is pleased to announce that in accordance with the above authorization and the approval from the China Securities Regulatory Commission, the Company has completed the public issuance (follow-on offering) of 2024 corporate bonds (first tranche) (type 2) (the "**Corporate Bonds (Follow-on Offering)**") to professional investors on 1 September 2025. The issue size of the Corporate Bonds (Follow-on Offering) is RMB1.6 billion with the issue price of RMB102.945 per unit and the coupon rate of 2.25%. The Corporate Bonds (Follow-on Offering) have a term of five years commencing from 17 October 2024. The proceeds from the issuance of the Corporate Bonds (Follow-on Offering) will be used to repay the matured corporate bonds and replenish the working capital of the Company.

The underwriters and their related parties participated in the subscription for the Corporate Bonds (Follow-on Offering). Guosen Securities Co., Ltd., a lead underwriter, and its related parties, China Southern Asset Management Co., Ltd. and China Resources SZITIC Trust Co., Ltd., participated in the subscription for and were allocated the Corporate Bonds (Follow-on Offering) in an amount of RMB50 million, RMB90 million and RMB50 million, respectively.

None of the directors, supervisors, senior management members and shareholders with a shareholding of more than 5% of the Company and other related parties participated in the subscription for the Corporate Bonds (Follow-on Offering).

By order of the Board
China Galaxy Securities Co., Ltd.
WANG Sheng
Chairman and Executive Director

Beijing, the PRC
1 September 2025

As at the date of this announcement, the executive directors of the Company are Mr. WANG Sheng (Chairman) and Mr. XUE Jun (Vice Chairman and President); the non-executive directors are Mr. YANG Tijun, Ms. LI Hui, Ms. HUANG Yan and Mr. SONG Weigang; and the independent non-executive directors are Mr. LAW Cheuk Kin Stephen, Mr. LIU Li, Mr. MA Zhiming and Ms. FAN Xiaoyun.