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China Castson 81 Finance Company Limited
中國鑄晨81金融有限公司

(Continued into Bermuda with limited liability)

(Stock Code: 810)

VOLUNTARY ANNOUNCEMENT

MEMORANDUM OF UNDERSTANDING IN RELATION TO THE POSSIBLE INVESTMENT IN THE TARGET COMPANY

This announcement is made by China Castson 81 Finance Company Limited (the "**Company**", together with its subsidiaries, the "**Group**") on a voluntary basis to keep the shareholders and potential investors of the Company informed of the latest business development of the Group.

MEMORANDUM OF UNDERSTANDING

The board (the "**Board**") of directors ("**Director(s)**") announces that, on 1 September 2025, Silver World International Limited (the "**Subscriber**"), an indirect wholly-owned subsidiary of the Company, entered into a memorandum of understanding (the "**MOU**") with 廣州合粵新能源科技有限公司 (Guangzhou Heyue New Energy Technology Co., Ltd.*) (the "**Target Company**") in relation to, among other things, the possible investment to acquire equity interest in the Target Company (the "**Possible Investment**").

The principal terms of the MOU are as follows:

Date:

1 September 2025 (after trading hours)

Parties:

(1) Silver World International Limited (the "**Subscriber**"), an indirect wholly-owned subsidiary of the Company; and

(2) 廣州合粵新能源科技有限公司 (Guangzhou Heyue New Energy Technology Co., Ltd.*), being the Target Company

* *For identification purpose only*

To the best of the Directors' knowledge, information and belief, after having made all reasonable enquiries, the Target Company and its ultimate beneficial owner(s) are third parties independent of the Company and its connected persons (as defined under the Rules Governing the Listing of Securities on the Stock Exchange) as at the date of this announcement.

Possible Investment

Subject to a legally binding agreement (the "**Formal Agreement**"), the investment amount is not more than HK$5,500,000, according to the MOU. The finalised investment amount, the manner of the Possible Investment, the number of Shares to be acquired under the Possible Investment will be subject to further due diligence and negotiations between the parties to the MOU before entering into any Formal Agreement.

Due diligence review

Pursuant to the MOU, the Subscriber will conduct a due diligence review on the Target Company. The Target Company shall use its best endeavours to assist the Subscriber in completing the due diligence review.

Termination

Finalisation and completion of the Possible Investment is conditional upon satisfaction of certain conditions precedent such as (i) completion of due diligence review performed by the Subscriber on the Target Company with findings to the satisfaction of the Subscriber; and (ii) all requisite approvals of any relevant regulatory bodies or governmental departments in relevant jurisdictions have been obtained. Other conditions precedent as may be requested by the Subscriber, which shall be detailed in the Formal Agreement.

If no Formal Agreement is executed within twelve (12) months from the date of the MOU, the MOU shall terminate automatically.

Legal binding effect

The MOU does not constitute a legally binding agreement for the parties to the MOU, except for the provisions relating to confidentiality and governing law and jurisdiction.

REASONS FOR AND BENEFITS OF THE POSSIBLE INVESTMENT

The Company is an investment company listed on the Main Board of the Stock Exchange under Chapter 21 of the Listing Rules. It is principally engaged in investment in equity and debt securities of listed and unlisted companies.

The primary objective of Company is to achieve capital appreciation as well as generate income from interests and dividends by investing in listed and unlisted companies in the people republic of China (the "**PRC**"), Hong Kong and Macau, United States, Asia-Pacific Region and any other appropriate countries and/or capital markets as the Board may direct from time to time. The Company also intends to invest in unlisted companies with the potential to seek a listing on the Stock Exchange or any overseas stock exchanges.

The Target Company is a company incorporated in the PRC with limited liabilities. It is mainly engaged in providing high-quality integrated new energy solutions, specializing in the investment, construction and operation of new energy sectors (photovoltaics, inverters, energy storage, charging stations microgrids and hydrogen energy).

Photovoltaics is inevitable trend in the development of the global energy industry and industrial structure adjustment, often referred to as the "third industry revolution (第三次工業革命)". China, as one of the largest energy consumers in the world, has included "photovoltaic poverty alleviation & distributed photovoltaics (光伏扶貧&分佈式光伏)" in its economy strategy, actively encouraging the development of distributed photovoltaics at the policy level.

Taking into above, the Board believes that the Target Company will be a valuable investment opportunity to the Company.

GENERAL

As at the date of this announcement, the terms and conditions of the Possible Investment are still being negotiated and no definitive agreement or other legally binding agreement has been entered into. Further announcement(s) in respect of the Possible Investment will be made by the Company as and when appropriate in accordance with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

As the Possible Investment may or may not proceed, shareholders and potential investors are reminded to exercise caution when dealing in the shares of the Company.

By Order of the Board
China Castson 81 Finance Company Limited
Lam Man Chan
Chairman

Hong Kong, 1 September 2025

As at the date of this announcement, the executive Director is Mr. Lee Kwok Leung; the non-executive Director is Dr. Lam Man Chan and the independent non-executive Directors are Dr. Ng Chi Yeung, Simon, Mr. Tam Yuk Sang, Sammy, and Ms. Law So Fun.