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Yunfeng Financial Group Limited
雲鋒金融集團有限公司

(Incorporated in Hong Kong with limited liability)
(Stock Code: 376)

Voluntary Announcement

Strategic Cooperation Agreement Reached with Ant Digital Technologies
Investment in Pharos Public Blockchain
Building Institutional-Grade RWA Financial Infrastructure

Yunfeng Financial Group Limited (the "**Company**", together with its subsidiaries, the "**Group**") is pleased to announce that on 1 September 2025, the Company has entered into a strategic cooperation agreement with Ant Digital Technologies (the technology commercialization division of Ant Group, "**Ant Digital Technologies**"). In the meantime, the Group has made a strategic investment in Pharos Network Technology Limited ("**Pharos**").

REASONS FOR AND BENEFITS OF THE STRATEGIC PARTNERSHIP AND INVESTMENT IN PHAROS

With the acceleration of global digitalization, the integration of Web3 technology and finance has become a key force driving industry development. The strategic partnership with Ant Digital Technologies will fully leverage the respective strengths of both parties: Ant Digital Technologies' technical expertise in blockchain and digital finance, combined with the Group's professional experience in financial services (asset management, securities, insurance) and new energy carbon assets. With strict compliance with regulatory frameworks and a firm commitment to security, both parties will leverage Pharos' high-performance public chain platform to jointly explore cutting-edge fields including real-world asset (RWA) tokenization and next-generation internet (Web3). This strategic cooperation will not only strengthen the Group's presence in the digital finance sector, but also support Ant Digital Technologies in deepening the application of blockchain technology. It is expected that there will be significant

synergies between the parties, creating new growth opportunities.

Pharos is a new-generation Layer 1 public chain dedicated to building institutional-grade real-world assets (RWA) application scenarios. This investment will fully leverage Pharos' advanced technology and the Group's advantaged resource, accelerating the integration of Web3 with finance to create synergistic value for all parties. Furthermore, this investment aligns with the Company's long-term strategy, aiming to explore the potential of blockchain technology in financial innovation and create sustainable value for the Company's shareholders.

In view of the foregoing, the board of directors of the Company (the "**Board**") considers that this strategic partnership and investment in Pharos is in the interests of the Company and its shareholders as a whole.

To the best of the knowledge, information and belief of the Board having made all reasonable enquiries, as at the date of this announcement, Ant Digital Technologies and Pharos (and their ultimate beneficial owners) are third parties independent of the Company and its connected persons (as defined in The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**")).

Pursuant to the Listing Rules, the Company's investment in Pharos does not constitute any notifiable transaction or connected transaction of the Company on a consolidated basis.

GENERAL

This voluntary announcement is strictly for information purposes only and not for any other purposes. This voluntary announcement does not constitute investment or financial advice, and is not a recommendation to purchase, sell or hold any securities of the Company. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Yunfeng Financial Group Limited
Huang Xin
Executive Director and Interim Chief Executive Officer

Hong Kong, 1 September 2025

As at the date of this announcement, the Board comprises Mr. Yu Feng (who is Chairman and non-executive director), Mr. Huang Xin (who is executive director and interim chief executive officer), Mr. Michael James O'Connor and Ms. Hai Olivia Ou (who are non-executive directors), and Mr. Qi Daqing, Mr. Chu Chung Yue, Howard and Mr. Xiao Feng (who are independent non-executive directors).