

SUBSTANTIAL SHAREHOLDERS

So far as is known to our Directors, immediately after the [REDACTED], assuming the [REDACTED] is not exercised, the following persons are expected to have an interest and/or short positions in our Shares or underlying Shares of our Company which would fall to be disclosed to us pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or, who are, directly or indirectly, is entitled to exercise, or control the exercise of, 10% or more of the voting power at any general meeting of any member of our Group:

Name	Nature of interest	Shares held as of the Latest Practicable Date		Shares held immediately after the [REDACTED] (assuming the [REDACTED] is not exercised)	
		Number of Shares ⁽¹⁾	Approximate percentage of interest in our Company	Number of Shares ⁽¹⁾	Approximate percentage of interest in our Company
AUX Holdings ⁽²⁾ . .	Beneficial owner	1,300,921,250	96.36%	1,300,921,250	[REDACTED]%
China Prosper ⁽²⁾ . .	Interest in controlled corporation	1,300,921,250	96.36%	1,300,921,250	[REDACTED]%
Ze Hui ⁽²⁾	Interest in controlled corporation	1,300,921,250	96.36%	1,300,921,250	[REDACTED]%
Mr. ZHENG Jianjiang ⁽²⁾	Interest in controlled corporation	1,300,921,250	96.36%	1,300,921,250	[REDACTED]%

Notes:

- (1) All interests stated are long positions.
- (2) AUX Holdings is as an exempted company with limited liability incorporated in the Cayman Islands wholly owned by China Prosper. China Prosper is a business company with limited liability incorporated in the BVI held as to 85% by Ze Hui, a business company with limited liability incorporated in the BVI wholly owned by Mr. ZHENG Jianjiang. Therefore, each of Mr. ZHENG Jianjiang, China Prosper and Ze Hui is deemed to be interested in the Shares held by AUX Holdings.

Except as disclosed above, our Directors are not aware of any persons who will, immediately following completion of the [REDACTED] (assuming that the [REDACTED] is not exercised), have any interests and/or short positions in the Shares or underlying Shares of our Company which would fall to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO or, will be, directly or indirectly, is entitled to exercise, or control the exercise of, 10% or more of the voting power at any general meeting of any member of our Group.