Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 August 2025

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: BINHAI INVESTMENT COMPANY LIMITED (Incorporated in Bermuda with limited liability)

Date Submitted: 02 September 2025

I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	02886	Description				

	Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month	2,280,000,000	HKD	0.1	HKD	228,000,000
Increase / decrease (-)				HKD	
Balance at close of the month	2,280,000,000	HKD	0.1	HKD	228,000,000

2. Class of shares	Preference shares	Type of shares	Other type (specify in description)	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	-	Description	Convertible Preference Shares			

	Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month	170,000,000	HKD	1	HKD	170,000,000
Increase / decrease (-)				HKD	
Balance at close of the month	170,000,000	HKD	1	HKD	170,000,000

3. Class of shares	Preference shares	Type of shares	Other type (specify in description)	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	-	Description	Redeemable Preference Shares			

	Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month	8,600,000	HKD	50	HKD	430,000,000
Increase / decrease (-)				HKD	
Balance at close of the month	8,600,000	HKD	50	HKD	430,000,000

Total authorised/registered share capital at the end of the month: HKD 828,000,000

II. Movements in Issued Shares and/or Treasury Shares

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	02886	Description				

	Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares
Balance at close of preceding month	1,373,595,112	9,660,000	1,383,255,112
Increase / decrease (-)			
Balance at close of the month	1,373,595,112	9,660,000	1,383,255,112

2. Class of shares	Preference shares	Type of shares	Other type(specify in description)	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	-	Description	Redeemable Preference Shares			

	Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares
Balance at close of preceding month	2,880,000	0	2,880,000
Increase / decrease (-)	-480,650		
Balance at close of the month	2,399,350	0	2,399,350

III. Details of Movements in Issued Shares and/or Treasury Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes
Stock code (if listed)	02886	Description			

	Particulars of share option scheme	Number of share options outstanding at close of preceding month	Movement during the month		Number of share options outstanding at close of the month	Number of new shares issued during the month pursuant thereto (A1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (A2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month	The total number of shares which may be issued or transferred out of treasury upon exercise of all share options to be granted under the scheme at close of the month
1).	Share Option Scheme Exercise Price: HK$1.32	12,860,080			12,860,080			12,860,080	
General Meeting approval date (if applicable)	13 January 2021								
2).	Share Option Scheme Exercise Price: HK$1.69	18,966,199	Lapsed	-114,738	18,851,461				
General Meeting approval date (if applicable)	13 January 2021								
3).	Share Option Scheme Exercise Price: HK$1.38	3,569,498			3,569,498				98,953,690
General Meeting approval date (if applicable)	13 January 2021								

Increase in issued shares (excluding treasury shares): Ordinary shares (AA1)

Decrease in treasury shares: Ordinary shares (AA2)

Total funds raised during the month from exercise of options: HKD 0

Remarks:

No. of share options (including unvested) as at 31 August 2025 :
(1) 18,851,461 share options (vested : 0 share options; unvested : 18,851,461 share options)
(2) 3,569,498 share options (vested : 0 share options; unvested : 3,569,498 share options)

(B). Warrants to Issue Shares of the Issuer Not applicable

(C). Convertibles (i.e. Convertible into Shares of the Issuer) Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes) Not applicable

(E). Other Movements in Issued Shares and/or Treasury Shares

1. Class of shares	Preference shares	Type of shares	Other type (Please specify)	Listed on the Exchange (Note 1)	No	
Other type (Please specify)	Redeemable Preference Shares					
Stock code (if listed)	-	Description				

Events		At price (if applicable)		Date of event (Note 2)	General Meeting approval date (if applicable)	Increase/ decrease (-) in issued shares (excluding treasury shares) during the month pursuant thereto (E1)	Increase/ decrease (-) in treasury shares during the month pursuant thereto (E2)	Number of shares redeemed or repurchased for cancellation but not yet cancelled as at close of the month (Note 3)
		Currency	Amount					
1).	Redemption of shares (shares redeemed and cancelled)	HKD	50	26 August 2025		-480,650		

Increase/ decrease (-) in issued shares (excluding treasury shares): -480,650 Preference shares Redeemable Preference Shares (EE1)

Increase/ decrease (-) in treasury shares: Preference shares Redeemable Preference Shares (EE2)

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1): Ordinary shares

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1): -480,650 Preference shares Redeemable Preference Shares

Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2): Ordinary shares

Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2): Preference shares Redeemable Preference Shares

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations Not applicable

Submitted by: Gao Liang

Title: Executive Director

(Director, Secretary or other Duly Authorised Officer)

Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.

2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".

   In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".

3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.

4. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.

5. “Identical” means in this context:

   - the securities are of the same nominal value with the same amount called up or paid up;
   - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
   - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.